

Benjamin L. Lomo, CPA

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PROFESSIONAL EXPERIENCE

Benjamin Lomo is a senior financial analyst with Mercer Capital. Benjamin has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

As a member of Mercer Capital's Litigation Group, he provides valuation and forensics services for family law, gift & estate planning, commercial litigation, transactions (M&A), and further matters related to privately held businesses, dissenting shareholders, intellectual property, and personal goodwill. He is also a contributor to Mercer Capitals' monthly newsletter, *Family Law Valuation and Forensic Insights*.

PROFESSIONAL DESIGNATIONS

Certified Public Accountant (American Institute of Certified Public Accountants)

PROFESSIONAL MEMBERSHIPS

The American Institute of Certified Public Accountants

The Tennessee Society of Certified Public Accountants

NEWSLETTER

Family Law Valuation and Forensic Insights, Monthly Publication, Mercer Capital

SPEAKING ENGAGEMENT

"Getting Command of the Numbers in a Valuation," Co-presenter with Karolina Calhoun, CPA, ABV, CFF, *Christian Brothers University*, February 6, 2023

EMPLOYMENT

Mercer Capital Management, Inc.

Senior Financial Analyst, 2024 to present

Financial Analyst, 2022 to 2023

BDO USA, LLP

Tax Associate, 2021 to 2022

EDUCATION

Christian Brothers University, Memphis, Tennessee (M.S., Accounting, 2022)

Christian Brothers University, Memphis, Tennessee (B.A., Accounting, 2021)

