

Harrison Holt, ABV

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PROFESSIONAL EXPERIENCE

Harrison Holt is a senior financial analyst with Mercer Capital. Harrison has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

Harrison is a member of the firm's Litigation Services practice and contributes content to the *Family Law Valuation and Forensic Insights* newsletter. In addition, he is a member of Mercer Capital's Auto Dealership Industry team. As a part of the team, he provides content for the *Auto Dealer Valuation Insights* blog and newsletter.

PROFESSIONAL DESIGNATIONS

Accredited in Business Valuation (The American Institute of Certified Public Accountants)

Successfully completed Level I of the Chartered Financial Analyst (CFA) exam.

BLOGS & NEWSLETTERS

Auto Dealer Valuation Insights, Weekly Blog, Mercer Capital

Value Focus: Auto Dealer Industry Newsletter, Bi-annual Newsletter, Mercer Capital

Family Law Valuation and Forensic Insights, Monthly Publication, Mercer Capital

PUBLISHED ARTICLES & WHITEPAPERS

"Evolving Need for Estate Planning Amid Legislative Shifts," Mercer Capital's *Value Added®*, December 2024

"Understand the Value of Your Auto Dealership," Mercer Capital Whitepaper, 2024

"Understanding the Importance of Defining the Assignment in a Business Valuation," Mercer Capital's *Family Law Valuation and Forensics Insights*, January 2023

EMPLOYMENT

Mercer Capital Management, Inc.
Senior Financial Analyst, 2023 to present
Financial Analyst, 2020 to 2023

EDUCATION

Rhodes College, Memphis, Tennessee (B.A., Mathematics and Economics, 2020)

