

Heath A. Hamby, CFA

hambyh@mercercapital.com

PROFESSIONAL EXPERIENCE

Heath Hamby is a senior financial analyst with Mercer Capital. Heath has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

As a member of Mercer Capital's Financial Institutions Group, he prepares valuation analyses related to transactions, fairness opinions, equity compensation arrangements, shareholder agreements, and other circumstances.

PROFESSIONAL DESIGNATION

Chartered Financial Analyst (The CFA Institute)

PROFESSIONAL MEMBERSHIPS

The CFA Institute

The Financial Consulting Group

PUBLISHED ARTICLES

"Specialty Finance M&A," *Bank Watch*, October 2023

"Bank Impairment Testing," *Bank Watch*, July 2023

"Mortgage Banking Lagniappe (Part II)," *Bank Watch*, February 2021

"Mortgage Banking Lagniappe," *Bank Watch*, January 2021

EMPLOYMENT

Mercer Capital Management, Inc.

Senior Financial Analyst, 2022 to present

Financial Analyst, 2019 to 2022

BankTennessee

Commercial Credit Analyst, 2018-2019

SunTrust Mortgage

Mortgage Loan Officer, 2016-2018

EDUCATION

University of Tennessee, Knoxville, Tennessee (B.S., Finance, 2016)

