

# Heath A. Hamby, CFA

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## PROFESSIONAL EXPERIENCE

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Heath Hamby is a senior financial analyst with Mercer Capital. Heath has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

As a member of Mercer Capital's Financial Institutions Group, he prepares valuation analyses related to transactions, fairness opinions, equity compensation arrangements, shareholder agreements, and other circumstances.

## PROFESSIONAL DESIGNATION

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Chartered Financial Analyst (The CFA Institute)

## PROFESSIONAL MEMBERSHIPS

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The CFA Institute

## PUBLISHED ARTICLES

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"Specialty Finance M&A," *Bank Watch*, October 2023

"Bank Impairment Testing," *Bank Watch*, July 2023

"Mortgage Banking Lagniappe (Part II)," *Bank Watch*, February 2021

"Mortgage Banking Lagniappe," *Bank Watch*, January 2021

**EMPLOYMENT**

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Mercer Capital Management, Inc.

*Senior Financial Analyst, 2022 to present*

*Financial Analyst, 2019 to 2022*

BankTennessee

*Commercial Credit Analyst, 2018-2019*

SunTrust Mortgage

*Mortgage Loan Officer, 2016-2018*

**EDUCATION**

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University of Tennessee, Knoxville, Tennessee (B.S., Finance, 2016)

