

J. Davis Rolfe, Jr., CPA

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PROFESSIONAL EXPERIENCE

Davis Rolfe is a senior financial analyst with Mercer Capital. Davis has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

He is a member of the Transaction Advisory & Restructuring service group and contributes to the quarterly publication *Middle Market Transaction Update*.

Davis is also a member of the Medical Device and Medical Technology industry team and contributes to the quarterly newsletter *Value Focus: Medtech & Device Industry*.

PROFESSIONAL DESIGNATIONS

Certified Public Accountant (American Institute of Certified Public Accountants)

PROFESSIONAL MEMBERSHIPS

American Institute of Certified Public Accountants

NEWSLETTERS

Middle Market Transaction Update, Quarterly Publication, Mercer Capital

Value Focus: Medtech & Device Industry, Quarterly Publication, Mercer Capital

PUBLISHED ARTICLES

“Five Trends to Watch in the Medical Device Industry,” with Sujan Rajbhandary, CFA, ABV, *Value Focus: MedTech & Device Industry Newsletter*, Mercer Capital, First Quarter, 2024

“Winter 2023 M&A Update,” Mercer Capital’s *Middle Market Transaction Update*, Winter 2023

EMPLOYMENT

Mercer Capital Management, Inc.

Senior Financial Analyst, 2024 to present

Financial Analyst, 2022 to 2023

HCA Healthcare

Audit Manager, 2018 to 2022

EDUCATION

University of Mississippi, Oxford, Mississippi (M.A., Accounting, 2018)

University of Mississippi, Oxford, Mississippi (B.A., Accounting and Finance, 2017)

