

Kate Mabry

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PROFESSIONAL EXPERIENCE

Kate Mabry is a senior financial analyst with Mercer Capital. Kate has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

She is a member of Mercer Capital's Auto Dealership Industry team. As a part of the team, she provides content for the *Auto Dealer Valuation Insights* blog and newsletter. Kate is also a member of Mercer Capital's Family Business Advisory Services Group, and contributes to Mercer Capital's blog, *Family Business Director*.

EMPLOYMENT

Mercer Capital Management, Inc.

Senior Financial Analyst, 2025 to present

Financial Analyst, 2022 to 2024

EDUCATION

University of the South, Sewanee, Tennessee (B.A., Finance, 2022)