

Kathryn Burke, CPA

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PROFESSIONAL EXPERIENCE

Kathryn Burke is a senior financial analyst with Mercer Capital. Kathryn has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, mergers and acquisitions, and estate and gift tax planning and compliance matters.

She also has forensics and litigation support experience, including economic damages, personal injury, disputes, bankruptcy, fraud investigation and deposition preparation. This includes experience in a wide range of industries, with a specific focus on dealerships and oil and gas.

Prior to joining Mercer Capital, Kathryn was a Senior Consultant at FORVIS, LLP in their Forensics and Valuation Services practice.

PROFESSIONAL DESIGNATIONS

Certified Public Accountant (Texas State Board of Accountancy)

SPEAKING ENGAGEMENTS

“Personal vs. Enterprise Goodwill in Valuations for Divorce,” Co-presenter, *Business Valuation Resources Webinar*, March 27, 2025

EMPLOYMENT

Mercer Capital Management, Inc.

Senior Financial Analyst, 2024 to present

FORVIS, LLP (formerly BKD)

Senior Consultant, 2024

Consultant, 2022-2024

Student Associate, 2019-2021

EDUCATION

University of Texas, San Antonio, Texas, (M.A., Accounting, 2021)

University of Texas, San Antonio, Texas, (B.B.A., Accounting, 2020)

