

52 Wk Perf (%)			52 Wk High (\$)		52 Wk Low (\$)		Current Price (\$)		Market Cap (\$M)		Price / Earnings			Price/BVPS (x)		Price/Tang. BVPS (x)		Div. Yield (%)		Tangible Equity / Assets (%)		Efficiency Ratio (%)		LTM ROE (%)		LTM ROA (%)		NPAs/ Loans + OREO (%)		NCOs/ Avg. Loans (%)		Loan Loss Reserve/ Loans (%)		Assets (\$M)	
			Company Name	Ticker	State																														
44.15	\$29.00	\$17.51	Auburn National Bancorporation, Inc.	AUBN	AL	\$24.95	\$87	13.06	13.06	NM	NM	1.01	1.01	4.33	8.36	71.71	8.34	0.67	0.05	0.01	1.24	\$1,029,222													
25.69	\$27.96	\$17.74	Regions Financial Corporation	RF	AL	\$27.41	\$24,458	12.75	11.96	11.50	10.66	1.42	2.15	3.87	7.44	56.04	11.43	1.33	1.01	0.49	1.66	\$159,206,000													
12.56	\$101.37	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$88.74	\$4,847	19.42	18.91	16.10	13.4	2.82	2.84	1.51	9.83	34.62	15.47	1.45	0.55	0.14	1.28	\$17,378,628													
4.08	\$14.30	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$10.81	\$62	11.14	NA	NM	NM	0.61	0.66	2.59	8.31	70.16	5.93	0.54	0.49	0.33	1.31	\$1,143,379													
19.13			Median - Alabama					12.91	13.06	13.80	12.0	1.21	1.58	3.23	8.34	63.10	9.88	1.00	0.52	0.23	1.29	\$9,261,004													
29.24	\$53.66	\$35.71	Bank OZK	OZK	AR	\$53.14	\$5,986	8.63	8.64	7.83	7.5	1.07	1.22	3.31	12.07	34.45	12.60	1.88	0.65	0.22	1.57	\$41,454,390													
12.28	\$32.91	\$24.22	Home Bancshares, Inc. (Conway, AR)	HOMB	AR	\$30.05	\$5,922	13.72	13.74	12.17	11.97	1.45	2.24	2.66	12.35	42.03	10.96	1.91	0.91	0.35	1.86	\$22,907,022													
4.30	\$25.95	\$17.20	Simmons First National Corporation	SFNC	AR	\$20.85	\$3,017	16.42	13.21	12.33	10.6	0.74	1.23	4.08	8.46	62.75	4.53	0.60	0.97	0.24	1.48	\$26,693,620													
12.28			Median - Arkansas					13.72	13.21	12.17	10.6	1.07	1.23	3.31	12.07	42.03	10.96	1.88	0.91	0.24	1.57	\$26,693,620													
23.45	\$74.56	\$48.27	Ameris Bancorp	ABCB	GA	\$73.82	\$5,043	13.00	12.58	11.86	11.5	1.29	1.79	1.08	11.08	50.90	10.44	1.48	NA	0.15	1.58	\$26,680,153													
18.54	\$18.49	\$13.99	Colony Bankcorp, Inc.	CBAN	GA	\$17.12	\$299	10.84	10.26	9.63	8.68	1.01	1.25	2.69	7.81	67.40	9.96	0.89	0.57	0.17	0.95	\$3,115,617													
4.37	\$36.15	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$30.12	\$769	11.77	11.71	10.06	8.1	1.76	1.79	3.32	11.90	37.62	15.85	1.85	0.49	0.01	0.60	\$3,615,688													
13.83	\$61.06	\$35.94	Synovus Financial Corp.	SNV	GA	\$50.03	\$6,944	9.60	9.37	9.24	9.05	1.37	1.52	3.12	7.55	52.98	14.54	1.31	0.66	0.22	1.06	\$61,056,785													
16.19			Median - Georgia					11.30	10.98	9.85	8.9	1.33	1.65	2.90	9.45	51.94	12.49	1.39	0.57	0.16	1.01	\$15,147,921													
22.89	\$61.67	\$44.60	Community Trust Bancorp, Inc.	CTBI	KY	\$58.78	\$1,065	11.57	11.71	10.46	10.11	1.32	1.44	3.61	11.72	51.41	11.88	1.50	0.62	0.12	1.23	\$6,390,938													
24.65	\$80.68	\$56.79	Republic Bancorp, Inc.	RBCA	KY	\$77.02	\$1,339	12.07	12.08	10.70	11.9	1.42	1.48	2.34	14.69	51.32	12.27	1.78	0.42	0.69	1.51	\$6,970,917													
40.47	\$83.83	\$56.35	Stock Yards Bancorp, Inc.	SYBT	KY	\$82.12	\$2,420	18.88	18.40	16.76	16.54	2.41	3.03	1.56	8.86	53.24	13.57	1.47	0.26	0.02	1.32	\$9,208,986													
24.65			Median - Kentucky					12.07	12.08	10.70	11.9	1.42	1.48	2.34	11.72	51.41	12.27	1.50	0.42	0.12	1.32	\$6,970,917													

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52 Wk Perf (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
7.69	\$30.30	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$25.41	\$752	10.12	9.77	8.87	7.8	0.97	1.18	2.20	8.19	61.92	9.81	1.02	1.00	0.08	0.97	\$7,948,294
(21.48)	\$15.25	\$6.56	First Guaranty Bancshares, Inc.	FGBI	LA	\$7.94	\$120	NM	NM	NM	8.83	0.52	0.56	0.50	5.42	70.85	(4.12)	(0.27)	5.11	0.55	2.44	\$3,969,581
33.72	\$61.07	\$39.59	Home Bancorp, Inc.	HBCP	LA	\$56.76	\$444	10.89	10.48	9.88	9.8	1.08	1.37	2.04	9.52	60.82	10.43	1.20	0.92	0.02	1.21	\$3,491,455
28.97	\$24.81	\$15.39	Investar Holding Corporation	ISTR	LA	\$23.27	\$229	10.39	11.79	8.99	7.22	0.89	1.07	1.89	7.93	77.96	9.01	0.81	0.62	(0.14)	1.26	\$2,748,065
26.17	\$66.40	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$66.23	\$442	11.68	11.71	10.25	9.9	1.32	1.32	0.91	10.54	57.73	11.91	1.23	0.06	0.03	1.04	\$3,168,092
21.24	\$41.17	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$38.96	\$1,217	17.39	11.74	11.03	10.08	1.01	1.17	1.54	10.94	62.98	6.04	0.71	1.13	0.18	1.20	\$9,678,158
23.71			Median - Louisiana					10.89	11.71	9.88	9.3	0.99	1.17	1.72	8.85	62.45	9.41	0.92	0.96	0.06	1.21	\$3,730,518
6.57	\$72.75	\$52.69	Commerce Bancshares, Inc.	CBSH	MO	\$62.81	\$8,381	15.17	15.18	14.26	14.0	2.30	2.40	1.75	10.86	55.28	16.59	1.80	0.25	0.24	0.94	\$32,284,247
20.24	\$63.13	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$61.68	\$2,281	11.70	11.38	10.59	10.46	1.23	1.54	2.01	9.42	57.95	10.83	1.30	1.00	0.09	1.27	\$16,076,299
10.45	\$68.02	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$63.65	\$721	10.84	10.73	10.05	11.2	1.17	1.18	2.51	10.48	61.81	11.25	1.15	0.18	0.03	1.41	\$5,854,672
50.81	\$35.95	\$21.35	Hawthorn Bancshares, Inc.	HWBK	MO	\$33.00	\$228	11.11	11.11	NM	NM	1.46	1.46	2.42	8.35	65.28	13.85	1.14	0.35	0.05	1.47	\$1,877,417
3.14	\$68.69	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$57.78	\$653	11.15	10.54	9.44	NM	1.20	1.43	1.73	NA	53.46	11.37	1.21	0.58	0.17	1.26	\$5,019,607
21.73	\$129.94	\$82.00	UMB Financial Corporation	UMBF	MO	\$122.99	\$9,338	14.14	12.84	11.68	10.62	1.36	2.06	1.30	6.54	56.95	10.83	0.98	0.37	0.23	1.06	\$71,760,153
15.35			Median - Missouri					11.43	11.25	10.59	10.9	1.29	1.50	1.88	9.42	57.45	11.31	1.18	0.36	0.13	1.27	\$10,965,486
21.90	\$40.20	\$25.22	Cadence Bank	CADE	MS	\$37.66	\$7,016	13.40	12.93	11.65	10.1	1.22	1.65	2.92	8.72	56.53	9.55	1.12	0.44	0.24	1.33	\$50,378,840
25.85	\$64.25	\$43.90	Hancock Whitney Corporation	HWC	MS	\$63.52	\$5,384	11.70	11.41	10.71	10.1	1.24	1.61	2.83	9.84	54.63	11.32	1.36	0.77	0.25	1.33	\$35,212,652
19.41	\$39.66	\$26.97	Renasant Corporation	RNST	MS	\$39.47	\$3,750	15.54	17.13	13.78	11.48	0.99	1.71	2.23	8.77	61.91	5.49	0.80	0.81	0.10	1.54	\$26,624,975
27.44	\$40.81	\$29.77	Trustmark Corporation	TRMK	MS	\$40.63	\$2,453	11.41	11.50	10.57	10.3	1.19	1.41	2.36	9.50	62.41	10.95	1.18	0.69	0.11	1.23	\$18,615,659
23.88			Median - Mississippi					12.55	12.21	11.18	10.23	1.20	1.63	2.60	9.13	59.22	10.25	1.15	0.73	0.17	1.33	\$30,918,814
15.62	\$58.88	\$38.83	FB Financial Corporation	FBK	TN	\$53.68	\$2,891	27.81	14.55	13.46	11.07	1.53	1.80	0.01	10.41	57.56	5.78	0.69	1.02	0.16	1.49	\$13,354,238
45.31	\$23.00	\$14.83	First Horizon Corporation	FHN	TN	\$22.83	\$11,592	14.73	13.37	12.86	12.0	1.36	1.68	2.63	8.58	59.25	9.41	1.05	0.97	0.16	1.28	\$82,084,000
(0.29)	\$131.91	\$81.57	Pinnacle Financial Partners, Inc.	PNFP	TN	\$96.63	\$7,431	12.82	12.74	11.57	9.69	1.17	1.65	0.99	8.60	54.98	9.26	1.15	0.45	0.20	1.13	\$54,801,451
29.63	\$37.72	\$26.31	SmartFinancial, Inc.	SMBK	TN	\$37.06	\$631	15.00	14.38	12.27	10.9	1.22	1.52	0.86	7.71	66.71	8.45	0.81	0.25	0.05	0.96	\$5,490,863
22.63			Median - Tennessee					14.87	13.88	12.56	10.97	1.29	1.66	0.93	8.59	58.41	8.85	0.93	0.71	0.16	1.20	\$34,077,845
19.84			Average					13.33	12.53	11.35	10.52	1.30	1.57	2.23	9.42	57.46	10.17	1.15	0.75	0.18	1.31	\$24,626,178
20.74			Median					12.07	11.87	10.87	10.39	1.23	1.50	2.29	8.86	57.64	10.83	1.17	0.62	0.16	1.28	\$11,516,198