

SE																						
52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
18.4	\$29.00	\$19.00	Auburn National Bancorporation, Inc.	AUBN	AL	\$27.04	\$94	13.2	13.2	NM	NM	1.05	1.05	3.99	8.86	71.0	8.8	0.72	0.03	0.01	1.20	\$1,011,184
21.1	\$27.98	\$17.74	Regions Financial Corporation	RF	AL	\$27.55	\$24,158	12.1	11.7	11.6	10.7	1.38	2.06	3.85	7.66	56.0	11.8	1.37	0.97	0.51	1.63	\$159,940,000
(14.0)	\$93.90	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$73.21	\$3,999	15.7	14.9	14.6	12.1	2.25	2.26	2.08	10.06	33.7	15.3	1.46	1.26	0.19	1.28	\$17,584,199
1.1	\$14.79	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$13.61	\$78	14.6	NA	NM	NM	0.75	0.81	2.06	8.49	70.2	5.5	0.50	0.31	0.45	1.23	\$1,147,175
9.8			Median - Alabama					13.9	13.2	13.1	11.4	1.22	1.56	2.96	8.68	63.1	10.3	1.04	0.64	0.32	1.26	\$9,365,687
8.6	\$53.66	\$35.71	Bank OZK	OZK	AR	\$46.60	\$5,248	7.5	7.5	7.8	7.9	0.91	1.03	3.86	12.44	35.0	12.4	1.84	0.68	0.24	1.62	\$41,606,548
1.8	\$31.27	\$24.22	Home Bancshares, Inc. (Conway, AR)	HOMB	AR	\$28.14	\$5,496	12.1	12.2	12.1	11.5	1.31	1.99	2.99	13.08	41.9	11.4	2.02	0.83	0.36	1.87	\$22,707,802
(11.0)	\$23.44	\$17.00	Simmons First National Corporation	SFNC	AR	\$19.05	\$2,757	NM	11.2	11.6	10.0	0.82	1.42	4.46	8.53	61.4	(12.2)	(1.62)	0.93	0.25	1.50	\$24,208,162
1.8			Median - Arkansas					9.8	11.2	11.6	10.0	0.91	1.42	3.86	12.44	41.9	11.4	1.84	0.83	0.25	1.62	\$24,208,162
21.8	\$78.99	\$48.27	Ameris Bancorp	ABCB	GA	\$75.86	\$5,162	13.1	12.8	12.8	12.2	1.30	1.77	1.05	11.30	49.9	10.4	1.50	0.32	0.15	1.58	\$27,099,829
13.6	\$18.80	\$13.99	Colony Bankcorp, Inc.	CBAN	GA	\$17.95	\$313	11.3	10.0	10.7	8.7	1.04	1.26	2.56	8.00	66.3	9.8	0.89	0.49	0.26	0.88	\$3,152,746
(13.3)	\$34.91	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$26.83	\$684	10.4	10.3	9.6	8.2	1.54	1.56	3.73	12.12	38.1	15.7	1.86	0.44	0.02	0.56	\$3,629,463
4.8	\$61.06	\$35.94	Synovus Financial Corp.	SNV	GA	\$51.98	\$7,216	9.7	9.3	9.4	9.5	1.37	1.51	3.00	7.96	52.6	14.5	1.33	0.52	0.19	1.07	\$60,485,175
9.2			Median - Georgia					10.8	10.2	10.2	9.1	1.33	1.54	2.78	9.65	51.3	12.5	1.41	0.46	0.17	0.97	\$15,364,646
11.8	\$61.55	\$44.60	Community Trust Bancorp, Inc.	CTBI	KY	\$57.72	\$1,046	11.2	11.2	11.3	10.7	1.26	1.36	3.67	11.65	51.2	11.8	1.49	0.62	0.15	1.23	\$6,638,129
1.5	\$78.25	\$56.79	Republic Bancorp, Inc.	RBCA.A	KY	\$69.93	\$1,216	10.7	10.7	10.8	12.2	1.26	1.31	2.58	14.95	51.9	12.3	1.80	0.43	0.69	1.50	\$7,014,919
(5.4)	\$83.83	\$60.75	Stock Yards Bancorp, Inc.	SYBT	KY	\$66.61	\$1,963	14.5	14.2	14.7	14.5	1.89	2.35	1.92	9.16	53.1	13.9	1.51	0.27	0.00	1.33	\$9,307,376
1.5			Median - Kentucky					11.2	11.2	11.3	12.2	1.26	1.36	2.58	11.65	51.9	12.3	1.51	0.43	0.15	1.33	\$7,014,919

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5.7	\$28.46	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$26.57	\$787	10.3	10.1	9.4	8.6	0.98	1.17	2.26	8.57	61.6	9.9	1.05	1.09	0.11	0.95	\$7,953,862
(54.5)	\$11.64	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$5.19	\$80	NM	NM	NM	13.2	0.42	0.43	0.77	4.89	70.7	(22.3)	(1.46)	5.31	1.32	3.76	\$3,797,336
30.6	\$62.15	\$39.59	Home Bancorp, Inc.	HBCP	LA	\$58.91	\$461	10.5	10.1	10.5	10.8	1.09	1.36	2.10	9.94	59.3	10.9	1.28	1.14	0.04	1.21	\$3,494,074
25.5	\$27.95	\$15.39	Investar Holding Corporation	ISTR	LA	\$27.00	\$265	12.1	13.0	11.5	7.8	1.00	1.19	1.63	8.10	74.7	8.9	0.84	0.57	(0.12)	1.23	\$2,800,628
34.9	\$78.01	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$72.83	\$492	12.1	12.1	11.4	11.1	1.36	1.37	0.82	10.89	56.7	12.3	1.28	0.11	0.03	1.05	\$3,214,363
18.0	\$41.17	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$38.27	\$1,185	20.0	13.8	13.1	9.8	0.98	1.13	1.57	10.92	61.2	5.1	0.61	1.18	0.47	1.28	\$9,791,306
21.8			Median - Louisiana					12.1	12.1	11.4	10.3	0.99	1.18	1.60	9.26	61.4	9.4	0.94	1.12	0.07	1.22	\$3,645,705
(10.3)	\$65.59	\$48.69	Commerce Bancshares, Inc.	CBSH	MO	\$52.68	\$7,324	13.2	13.2	13.1	12.9	1.95	2.03	1.99	11.27	54.9	16.2	1.80	0.22	0.24	0.99	\$32,288,688
0.0	\$62.60	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$55.12	\$2,040	10.7	12.0	10.9	10.4	1.07	1.33	2.32	9.60	59.1	10.3	1.24	1.17	0.10	1.29	\$16,402,405
7.2	\$66.59	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$62.15	\$695	10.3	10.2	10.4	12.0	1.11	1.12	2.77	10.88	61.9	11.3	1.18	0.17	0.00	1.43	\$5,737,867
19.1	\$36.49	\$25.21	Hawthorn Bancshares, Inc.	HWBK	MO	\$32.84	\$227	10.3	10.3	NM	NM	1.38	1.38	2.44	8.54	63.9	14.4	1.22	0.48	0.01	1.45	\$1,932,105
5.4	\$63.54	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$59.90	\$671	11.0	10.4	10.6	9.8	1.21	1.38	1.67	9.87	51.5	11.7	1.25	0.65	0.26	1.24	\$5,036,332
4.6	\$126.14	\$82.00	UMB Financial Corporation	UMBF	MO	\$117.16	\$8,899	13.3	11.1	11.1	10.3	1.24	1.85	1.47	6.91	54.1	10.4	1.01	0.45	0.24	1.07	\$71,881,181
5.0			Median - Missouri					10.8	10.8	10.9	10.4	1.23	1.38	2.16	9.74	57.0	11.5	1.23	0.47	0.17	1.26	\$11,070,136
29.8	\$44.26	\$25.22	Cadence Bank	CADE	MS	\$43.36	\$8,078	15.7	14.6	14.5	12.7	1.37	1.90	2.54	8.22	56.2	9.2	1.07	0.71	0.24	1.34	\$53,282,352
21.7	\$67.10	\$43.90	Hancock Whitney Corporation	HWC	MS	\$64.70	\$5,410	11.6	11.3	11.6	11.1	1.22	1.58	2.78	10.01	54.5	11.4	1.39	0.63	0.22	1.33	\$35,766,407
2.7	\$40.40	\$26.97	Renasant Corporation	RNST	MS	\$35.87	\$3,408	18.0	14.4	12.7	10.7	0.89	1.51	2.56	8.98	60.0	4.6	0.66	0.94	0.11	1.54	\$26,726,165
13.9	\$41.43	\$29.77	Trustmark Corporation	TRMK	MS	\$39.83	\$2,388	10.9	11.0	11.2	10.8	1.13	1.35	2.41	9.64	62.7	11.0	1.21	0.70	0.11	1.20	\$18,801,510
17.8			Median - Mississippi					13.6	12.8	12.2	11.0	1.18	1.54	2.55	9.31	58.1	10.1	1.14	0.71	0.17	1.33	\$31,246,286
11.6	\$60.52	\$38.83	FB Financial Corporation	FBK	TN	\$56.84	\$3,039	26.6	16.4	14.7	12.1	1.54	1.91	0.01	10.06	55.9	6.2	0.75	0.99	0.16	1.48	\$16,236,459
22.7	\$24.75	\$15.19	First Horizon Corporation	FHN	TN	\$24.07	\$11,852	14.6	13.4	13.3	12.4	1.40	1.73	2.49	8.55	59.5	9.9	1.10	0.99	0.16	1.22	\$83,192,000
1.7	\$25.89	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$24.41	\$299	NA	NA	8.4	8.2	1.22	1.29	0.00	NA	NA	NA	NA	0.34	NA	NA	\$2,214,408
(12.1)	\$127.85	\$81.57	Pinnacle Financial Partners, Inc.	PNFP	TN	\$99.37	\$7,643	12.6	12.4	12.0	10.0	1.16	1.62	0.97	8.82	54.5	9.5	1.17	0.41	0.19	1.14	\$55,963,549
21.6	\$40.08	\$26.31	SmartFinancial, Inc.	SMBK	TN	\$37.40	\$637	13.6	12.9	13.2	11.8	1.18	1.44	0.86	7.78	65.3	9.1	0.87	0.30	0.04	0.92	\$5,784,983
11.6			Median - Tennessee					14.1	13.2	13.2	11.8	1.22	1.62	0.86	8.69	57.7	9.3	0.99	0.41	0.16	1.18	\$16,236,459
7.4			Average					12.9	11.9	11.6	10.8	1.23	1.48	2.24	9.61	56.8	9.2	1.06	0.76	0.22	1.34	\$24,223,734
8.6			Median					12.1	11.8	11.5	10.7	1.22	1.38	2.32	9.38	56.5	10.7	1.22	0.62	0.18	1.26	\$9,791,306