

SE																						
52 Wk Perf (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings			Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
58.24	\$29.00	\$16.75	Auburn National Bancorporation, Inc.	AUBN	AL	\$27.84	\$97	14.58	NA	NM	NM	1.13	1.13	3.88	8.36	71.71	8.34	0.67	NA	NA	NA	\$1,029,224
21.86	\$27.96	\$17.74	Regions Financial Corporation	RF	AL	\$26.19	\$23,543	12.18	11.43	11.56	10.60	1.35	2.05	4.05	7.44	56.04	11.43	1.33	1.01	0.49	1.66	\$159,206,000
3.32	\$101.37	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$79.50	\$4,342	17.40	16.94	15.85	13.2	2.52	2.54	1.69	9.83	34.63	15.47	1.45	0.55	0.14	1.28	\$17,378,628
26.65	\$14.30	\$9.80	First US Bancshares, Inc.	FUSB	AL	\$12.84	\$74	10.03	NA	NM	NM	0.73	0.79	2.18	8.38	70.21	8.10	0.73	0.61	0.15	1.23	\$1,126,967
24.26			Median - Alabama					13.38	14.18	13.71	11.9	1.24	1.59	3.03	8.37	63.13	9.88	1.03	0.61	0.15	1.28	\$9,252,798
13.25	\$53.64	\$35.71	Bank OZK	OZK	AR	\$50.26	\$5,661	8.16	8.17	8.01	7.7	1.01	1.15	3.50	12.07	34.45	12.60	1.88	NA	0.22	1.57	\$41,454,390
5.01	\$32.91	\$24.22	Home Bancshares, Inc. (Conway, AR)	HOMB	AR	\$28.74	\$5,675	13.12	NA	12.28	12.08	1.39	2.14	2.78	12.35	41.74	10.96	1.91	0.91	0.35	1.86	\$22,907,022
(3.05)	\$25.95	\$17.20	Simmons First National Corporation	SFNC	AR	\$19.80	\$2,817	15.59	12.53	NM	NM	0.70	1.17	4.29	8.46	62.74	4.53	0.60	0.97	0.24	1.48	\$26,693,620
5.01			Median - Arkansas					13.12	10.35	10.14	9.9	1.01	1.17	3.50	12.07	41.74	10.96	1.88	0.94	0.24	1.57	\$26,693,620
16.06	\$74.56	\$48.27	Ameris Bancorp	ABCB	GA	\$69.94	\$4,787	12.31	11.92	12.41	11.5	1.23	1.76	1.14	NA	50.90	10.44	1.48	NA	0.15	1.58	\$26,680,153
12.14	\$18.49	\$13.00	Colony Bankcorp, Inc.	CBAN	GA	\$16.62	\$290	10.52	10.04	10.12	8.87	0.99	1.21	2.77	7.81	67.64	9.96	0.89	0.57	0.17	0.95	\$3,115,617
(4.34)	\$36.15	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$29.08	\$743	11.36	NA	10.06	8.1	1.70	1.73	3.44	11.90	37.60	15.85	1.85	0.49	0.01	0.60	\$3,615,688
8.28	\$61.06	\$35.94	Synovus Financial Corp.	SNV	GA	\$49.10	\$6,815	9.42	9.19	10.53	10.32	1.34	1.49	3.18	7.55	52.98	14.54	1.31	NA	0.22	1.06	\$61,056,785
10.21			Median - Georgia					10.94	10.04	10.32	9.6	1.28	1.61	2.97	7.81	51.94	12.49	1.39	0.53	0.16	1.01	\$15,147,921
13.57	\$61.67	\$44.60	Community Trust Bancorp., Inc.	CTBI	KY	\$55.22	\$1,000	10.87	11.00	10.66	10.33	1.24	1.35	3.84	11.72	51.44	11.88	1.50	0.62	0.12	1.23	\$6,390,938
12.09	\$80.68	\$54.88	Republic Bancorp, Inc.	RBCA.A	KY	\$70.74	\$1,229	11.09	NA	10.67	11.9	1.30	1.36	2.55	14.69	51.32	12.27	1.78	0.42	0.69	1.51	\$6,970,917
27.17	\$83.67	\$53.21	Stock Yards Bancorp, Inc.	SYBT	KY	\$76.53	\$2,256	17.59	17.15	16.91	16.69	2.24	2.83	1.62	8.86	53.24	13.57	1.47	0.26	0.02	1.32	\$9,208,986
13.57			Median - Kentucky					11.09	14.07	10.67	11.9	1.30	1.36	2.55	11.72	51.44	12.27	1.50	0.42	0.12	1.32	\$6,970,917

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(1.00)	\$30.30	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$24.61	\$729	9.80	9.54	9.49	8.4	0.94	1.14	2.28	8.19	62.17	9.81	1.02	1.00	0.08	0.97	\$7,948,294
(11.90)	\$15.25	\$6.56	First Guaranty Bancshares, Inc.	FGBI	LA	\$8.90	\$136	68.46	NM	NM	9.50	0.52	0.56	0.45	5.31	74.68	1.56	0.10	5.18	0.81	1.71	\$3,829,269
28.93	\$61.07	\$37.35	Home Bancorp, Inc.	HBCP	LA	\$54.31	\$424	10.42	10.00	9.88	9.8	1.04	1.31	2.14	9.52	60.72	10.43	1.20	0.92	0.02	1.21	\$3,491,455
22.78	\$24.81	\$15.39	Investar Holding Corporation	ISTR	LA	\$22.32	\$220	9.96	11.30	8.99	7.22	0.86	1.02	1.97	7.93	77.96	9.01	0.81	NA	(0.14)	1.26	\$2,748,065
10.60	\$64.65	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$60.35	\$403	11.34	11.36	10.48	10.1	1.23	1.23	0.99	10.42	58.97	11.52	1.17	0.25	0.04	1.03	\$3,186,432
11.15	\$41.17	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$37.69	\$1,177	16.83	11.35	11.79	10.91	0.98	1.13	1.59	10.94	63.10	6.04	0.71	NA	0.18	1.20	\$9,678,158
10.88			Median - Louisiana					10.88	11.30	9.88	9.7	0.96	1.13	1.78	8.85	62.64	9.41	0.92	0.96	0.06	1.21	\$3,660,362
0.93	\$72.75	\$52.69	Commerce Bancshares, Inc.	CBSH	MO	\$61.44	\$8,197	14.84	14.81	14.45	14.1	2.25	2.47	1.79	NA	55.28	16.59	1.80	NA	0.24	0.94	\$32,284,247
9.54	\$63.13	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$56.62	\$2,091	10.74	10.45	10.94	10.51	1.13	1.41	2.19	9.42	57.95	10.83	1.30	NA	0.09	1.27	\$16,076,299
(4.53)	\$68.02	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$58.60	\$668	9.98	9.88	10.00	11.1	1.07	1.09	2.73	10.48	61.81	11.25	1.15	NA	0.03	1.41	\$5,854,672
40.04	\$35.95	\$20.00	Hawthorn Bancshares, Inc.	HWBK	MO	\$28.75	\$199	10.45	10.45	NM	NM	1.31	1.31	2.78	8.15	67.03	13.29	1.05	0.21	0.18	1.48	\$1,883,423
11.99	\$68.69	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$55.85	\$631	10.78	10.18	NM	NM	1.16	1.38	1.79	NA	53.46	11.37	1.21	0.58	0.17	1.26	\$5,019,607
13.06	\$129.94	\$82.00	UMB Financial Corporation	UMBF	MO	\$109.20	\$8,290	12.55	11.40	10.80	9.70	1.20	1.83	1.47	6.54	56.95	10.83	0.98	NA	0.23	1.06	\$71,760,153
10.77			Median - Missouri					10.76	10.45	10.87	10.8	1.18	1.40	1.99	8.78	57.45	11.31	1.18	0.40	0.17	1.27	\$10,965,486
12.17	\$40.20	\$25.22	Cadence Bank	CADE	MS	\$35.74	\$6,659	12.72	12.27	12.15	10.4	1.16	1.60	3.08	NA	56.53	9.55	1.12	0.44	0.24	1.33	\$50,378,840
12.38	\$62.90	\$43.90	Hancock Whitney Corporation	HWC	MS	\$60.50	\$5,164	11.14	10.87	10.75	10.2	1.18	1.53	2.98	9.84	54.63	11.32	1.36	0.77	0.25	1.33	\$35,212,652
6.27	\$39.63	\$26.97	Renasant Corporation	RNST	MS	\$37.24	\$3,539	14.66	16.16	13.01	NM	0.94	1.61	2.36	8.77	61.91	5.49	0.80	0.81	0.10	1.54	\$26,624,975
12.53	\$40.73	\$29.77	Trustmark Corporation	TRMK	MS	\$37.83	\$2,285	10.63	10.70	10.57	10.3	1.10	1.32	2.54	9.50	62.41	10.95	1.18	0.69	0.11	1.23	\$18,615,659
12.28			Median - Mississippi					11.93	11.57	11.45	10.34	1.13	1.57	2.76	9.50	59.22	10.25	1.15	0.73	0.17	1.33	\$30,918,814
8.05	\$58.88	\$38.83	FB Financial Corporation	FBK	TN	\$49.58	\$2,271	25.69	13.43	13.28	10.92	1.41	1.66	0.02	10.41	57.56	5.78	0.69	1.02	0.16	1.49	\$13,354,238
36.94	\$23.00	\$14.34	First Horizon Corporation	FHN	TN	\$22.31	\$11,356	14.39	13.06	12.87	12.0	1.33	1.65	2.69	8.58	59.22	9.40	1.05	NA	0.16	1.28	\$82,084,000
(2.86)	\$131.91	\$81.57	Pinnacle Financial Partners, Inc.	PNFP	TN	\$92.29	\$7,100	12.24	12.17	11.48	10.40	1.11	1.57	1.04	8.60	54.98	9.26	1.15	0.45	0.20	1.13	\$54,801,451
25.61	\$37.72	\$25.58	SmartFinancial, Inc.	SMBK	TN	\$34.57	\$588	14.00	13.42	12.33	11.0	1.13	1.42	0.93	7.71	66.71	8.45	0.81	0.25	0.05	0.96	\$5,490,863
16.83			Median - Tennessee					14.19	13.24	12.60	10.96	1.23	1.61	0.98	8.59	58.39	8.85	0.93	0.45	0.16	1.20	\$34,077,845
13.32			Average					14.29	11.83	11.51	10.64	1.23	1.50	2.31	9.32	57.67	10.37	1.16	0.82	0.19	1.29	\$24,622,285
12.04			Median					11.77	11.36	10.87	10.41	1.16	1.40	2.32	8.81	57.76	10.83	1.16	0.61	0.16	1.27	\$11,516,198