

SE																							
52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)	
28.2	\$29.00	\$19.00	Auburn National Bancorporation, Inc.	AUBN	AL	\$26.40	\$92	12.9	NA	NM	NM	1.03	1.03	4.09	8.86	71.0	8.8	0.72	NA	NA	NA	\$1,011,184	
5.1	\$27.96	\$17.74	Regions Financial Corporation	RF	AL	\$24.07	\$21,302	10.6	10.2	10.2	9.5	1.20	1.81	4.40	7.66	56.0	11.8	1.37	0.97	0.51	1.63	\$159,940,000	
(17.3)	\$101.37	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$68.87	\$3,762	14.7	14.0	14.0	11.6	2.11	2.13	1.95	10.06	33.8	15.3	1.46	1.26	0.19	1.28	\$17,584,199	
9.5	\$14.30	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$12.15	\$70	13.1	NA	NM	NM	0.67	0.72	2.30	8.49	70.6	5.5	0.50	NA	0.45	1.23	\$1,147,175	
7.3			Median - Alabama					13.0	12.1	12.1	10.5	1.12	1.42	3.20	8.68	63.3	10.3	1.04	1.12	0.45	1.28	\$9,365,687	
6.1	\$53.66	\$35.71	Bank OZK	OZK	AR	\$45.08	\$5,077	7.3	7.3	7.3	7.3	0.88	1.00	3.99	12.44	35.0	12.4	1.84	NA	0.24	1.62	\$41,606,548	
(1.1)	\$32.91	\$24.22	Home Bancshares, Inc. (Conway, AR)	HOMB	AR	\$26.63	\$5,248	11.5	11.6	11.5	11.2	1.24	1.88	3.15	13.08	41.9	11.4	2.02	0.83	0.36	1.87	\$22,707,802	
(23.6)	\$25.95	\$17.20	Simmons First National Corporation	SFNC	AR	\$17.26	\$2,498	NM	10.2	10.6	9.1	0.74	1.28	4.92	8.53	61.4	(12.2)	(1.62)	0.93	0.25	1.50	\$24,208,162	
(1.1)			Median - Arkansas					9.4	10.2	10.6	9.1	0.88	1.28	3.99	12.44	41.9	11.4	1.84	0.88	0.25	1.62	\$24,208,162	
17.6	\$76.58	\$48.27	Ameris Bancorp	ABCB	GA	\$72.36	\$4,944	12.5	12.2	12.6	12.2	1.24	1.75	1.11	NA	49.9	10.4	1.50	NA	0.15	1.58	\$27,099,829	
8.5	\$18.49	\$13.99	Colony Bankcorp, Inc.	CBAN	GA	\$15.93	\$278	10.0	8.9	9.2	8.3	0.92	1.12	2.89	8.00	66.5	9.8	0.89	0.74	0.26	0.88	\$3,152,746	
(13.2)	\$36.15	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$25.45	\$650	9.9	NA	9.6	8.2	1.46	1.48	3.93	12.12	38.0	15.7	1.86	0.44	0.02	0.56	\$3,629,463	
(8.7)	\$61.06	\$35.94	Synovus Financial Corp.	SNV	GA	\$44.06	\$6,116	8.2	7.9	8.1	8.2	1.16	1.28	3.54	7.96	52.6	14.5	1.33	NA	0.19	1.07	\$60,485,175	
(0.1)			Median - Georgia					9.9	8.9	9.4	8.2	1.20	1.38	3.21	8.00	51.3	12.5	1.41	0.59	0.17	0.97	\$15,364,646	
1.6	\$61.67	\$44.60	Community Trust Bancorp, Inc.	CTBI	KY	\$51.19	\$927	9.9	10.0	9.8	9.3	1.12	1.21	4.14	11.65	51.2	11.8	1.49	0.62	0.14	1.23	\$6,638,129	
(1.2)	\$80.68	\$56.79	Republic Bancorp, Inc.	RBCA.A	KY	\$66.21	\$1,151	10.1	NA	10.6	11.7	1.19	1.24	2.72	14.95	51.9	12.3	1.80	0.43	0.69	1.50	\$7,014,919	
2.5	\$83.83	\$60.75	Stock Yards Bancorp, Inc.	SYBT	KY	\$66.42	\$1,958	14.5	14.2	14.4	14.3	1.88	2.35	1.93	9.16	53.0	13.9	1.51	0.27	0.00	1.33	\$9,307,376	
1.6			Median - Kentucky					10.1	12.1	10.6	11.7	1.19	1.24	2.72	11.65	51.9	12.3	1.51	0.43	0.14	1.33	\$7,014,919	

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(4.5)	\$30.30	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$24.74	\$733	9.6	9.4	8.6	7.7	0.91	1.09	2.43	8.57	61.6	9.9	1.05	1.09	0.11	0.95	\$7,953,862
(20.6)	\$15.25	\$6.56	First Guaranty Bancshares, Inc.	FGBI	LA	\$8.05	\$122	NM	NM	NM	20.5	0.53	0.57	0.50	5.42	70.8	(4.1)	(0.27)	5.11	0.55	2.44	\$3,969,581
12.4	\$61.07	\$39.59	Home Bancorp, Inc.	HBCP	LA	\$53.32	\$417	9.5	9.2	10.1	10.1	0.99	1.23	2.33	9.94	59.3	10.9	1.28	1.14	0.04	1.21	\$3,494,074
16.7	\$25.71	\$15.39	Investar Holding Corporation	ISTR	LA	\$24.01	\$236	10.7	11.6	11.6	8.6	0.89	1.05	1.83	8.10	74.7	8.9	0.84	NA	(0.12)	1.23	\$2,800,628
27.0	\$69.40	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$66.40	\$443	11.7	11.7	10.6	10.3	1.32	1.33	0.90	10.54	57.7	11.9	1.23	0.06	0.03	1.04	\$3,168,092
11.4	\$41.17	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$34.54	\$1,070	18.1	12.5	10.7	9.4	0.88	1.02	1.74	10.92	61.3	5.1	0.61	NA	0.47	1.28	\$9,791,306
11.9			Median - Louisiana					10.7	11.6	10.6	9.7	0.90	1.07	1.78	9.26	61.4	9.4	0.94	1.12	0.07	1.22	\$3,731,828
(10.7)	\$72.75	\$52.08	Commerce Bancshares, Inc.	CBSH	MO	\$52.19	\$6,942	12.5	12.4	12.6	12.3	1.84	2.00	2.11	NA	54.9	16.2	1.80	NA	0.24	0.99	\$32,288,688
1.0	\$63.13	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$52.37	\$1,937	10.2	11.3	10.1	10.0	1.01	1.26	2.44	9.60	59.1	10.3	1.24	NA	0.10	1.29	\$16,400,430
(0.5)	\$68.02	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$56.25	\$634	9.3	9.3	9.4	10.9	1.00	1.02	3.06	10.88	61.9	11.3	1.18	NA	0.00	1.43	\$5,737,867
14.2	\$35.95	\$25.21	Hawthorn Bancshares, Inc.	HWBK	MO	\$30.31	\$209	9.5	9.5	NM	NM	1.28	1.28	2.64	8.54	64.2	14.4	1.21	NA	NA	NA	\$1,932,105
(9.9)	\$68.69	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$52.87	\$597	9.7	9.2	9.1	7.5	1.07	1.26	1.89	NA	51.5	11.7	1.25	0.65	0.26	1.24	\$5,036,332
3.4	\$129.94	\$82.00	UMB Financial Corporation	UMBF	MO	\$108.68	\$8,255	12.3	10.3	10.7	9.7	1.15	1.72	1.58	6.91	54.1	10.4	1.01	NA	0.24	1.07	\$71,881,181
0.3			Median - Missouri					9.9	9.9	10.1	10.0	1.11	1.27	2.28	9.07	57.0	11.5	1.23	0.65	0.24	1.24	\$11,069,149
13.0	\$40.23	\$25.22	Cadence Bank	CADE	MS	\$37.04	\$6,901	13.4	12.5	11.8	10.3	1.17	1.62	2.97	NA	56.2	9.2	1.07	0.71	0.24	1.34	\$53,282,352
10.6	\$64.66	\$43.90	Hancock Whitney Corporation	HWC	MS	\$56.31	\$4,770	10.1	9.8	9.8	9.4	1.07	1.37	3.20	10.01	54.5	11.4	1.39	0.63	0.22	1.33	\$35,766,407
0.1	\$40.40	\$26.97	Renasant Corporation	RNST	MS	\$33.68	\$3,200	16.9	13.5	12.1	10.1	0.84	1.42	2.61	8.98	60.0	4.6	0.66	0.94	0.11	1.54	\$26,726,165
11.0	\$41.34	\$29.77	Trustmark Corporation	TRMK	MS	\$37.95	\$2,291	10.4	10.4	10.5	10.2	1.08	1.28	2.53	9.64	62.7	11.0	1.21	0.70	0.11	1.20	\$18,801,510
10.8			Median - Mississippi					11.9	11.5	11.1	10.1	1.07	1.39	2.79	9.64	58.1	10.1	1.14	0.71	0.17	1.33	\$31,246,286
9.4	\$60.52	\$38.83	FB Financial Corporation	FBK	TN	\$53.83	\$2,878	25.2	15.5	14.2	11.8	1.45	1.80	0.01	10.06	55.9	6.2	0.75	0.99	0.16	1.48	\$16,236,459
23.5	\$23.70	\$15.19	First Horizon Corporation	FHN	TN	\$20.72	\$10,360	12.6	11.5	11.2	10.6	1.20	1.49	2.90	8.55	59.5	9.9	1.10	NA	0.16	1.22	\$83,192,000
2.6	\$25.89	\$23.36	Commercial Bancgroup, Inc.	CBK	TN	\$24.63	\$337	NA	NA	NM	NM	1.23	1.30	0.00	NA	NA	NA	NA	NA	NA	NA	\$2,214,408
(18.2)	\$131.91	\$81.57	Pinnacle Financial Partners, Inc.	PNFP	TN	\$84.38	\$6,491	10.7	10.5	10.4	8.8	0.99	1.37	1.14	8.82	54.5	9.5	1.17	0.41	0.19	1.14	\$55,963,549
5.4	\$37.92	\$26.31	SmartFinancial, Inc.	SMBK	TN	\$34.62	\$590	12.6	12.0	12.1	10.6	1.09	1.33	0.92	7.78	65.3	9.1	0.87	0.30	0.04	0.92	\$5,784,983
5.4			Median - Tennessee					12.6	11.7	11.7	10.6	1.20	1.37	0.92	8.69	57.7	9.3	0.99	0.41	0.16	1.18	\$16,236,459
3.2			Average					11.9	11.0	10.8	10.3	1.14	1.37	2.42	9.54	56.8	9.7	1.10	0.92	0.21	1.30	\$24,227,277
3.8			Median					10.7	10.5	10.6	10.1	1.09	1.28	2.44	9.07	57.0	10.7	1.21	0.71	0.19	1.26	\$9,791,306