

ST																						
52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
22.1	\$29.00	\$19.00	Auburn National Bancorporation, Inc.	AUBN	AL	\$27.50	\$96	14.4	14.4	NM	NM	1.12	1.12	3.93	8.36	71.7	8.3	0.67	0.05	0.01	1.24	\$1,029,224
21.2	\$27.96	\$17.74	Regions Financial Corporation	RF	AL	\$26.63	\$23,762	12.4	11.6	11.4	10.6	1.38	2.09	3.98	7.44	56.0	11.4	1.33	1.01	0.49	1.66	\$159,206,000
6.4	\$101.37	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$82.59	\$4,511	18.1	17.6	16.1	13.1	2.62	2.64	1.62	9.83	34.6	15.5	1.45	0.55	0.14	1.28	\$17,378,628
6.3	\$14.30	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$12.39	\$71	12.8	NA	NM	NM	0.70	0.75	2.26	8.31	70.2	5.9	0.54	0.49	0.33	1.31	\$1,143,379
13.8			Median - Alabama					13.6	14.4	13.8	11.8	1.25	1.60	3.09	8.34	63.1	9.9	1.00	0.52	0.23	1.29	\$9,261,004
29.6	\$53.66	\$35.71	Bank OZK	OZK	AR	\$52.01	\$5,858	8.4	8.5	8.2	7.8	1.05	1.19	3.38	12.07	34.5	12.6	1.88	0.65	0.22	1.57	\$41,454,390
10.1	\$32.91	\$24.22	Home Bancshares, Inc. (Conway, AR)	HOMB	AR	\$28.77	\$5,670	13.1	13.2	12.3	12.1	1.39	2.14	2.78	12.35	42.0	11.0	1.91	0.91	0.35	1.86	\$22,907,022
(3.7)	\$25.95	\$17.20	Simmons First National Corporation	SFNC	AR	\$19.71	\$2,852	15.5	12.5	11.6	10.0	0.70	1.16	4.31	8.46	62.8	4.5	0.60	0.97	0.24	1.48	\$26,693,620
10.1			Median - Arkansas					13.1	12.5	11.6	10.0	1.05	1.19	3.38	12.07	42.0	11.0	1.88	0.91	0.24	1.57	\$26,693,620
23.3	\$76.58	\$48.27	Ameris Bancorp	ABCB	GA	\$74.86	\$5,114	13.2	12.8	12.9	12.5	1.31	1.81	1.07	11.08	50.9	10.4	1.48	NA	0.15	1.58	\$26,680,153
19.7	\$18.49	\$13.99	Colony Bankcorp, Inc.	CBAN	GA	\$17.65	\$308	11.2	10.6	9.9	8.9	1.05	1.29	2.61	7.81	67.4	10.0	0.89	0.57	0.17	0.95	\$3,115,617
0.5	\$36.15	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$28.69	\$733	11.2	11.2	10.1	8.1	1.68	1.71	3.49	11.90	37.6	15.9	1.85	0.49	0.01	0.60	\$3,615,688
17.7	\$61.06	\$35.94	Synovus Financial Corp.	SNV	GA	\$49.98	\$6,937	9.6	9.4	9.1	8.9	1.37	1.52	3.12	7.55	53.0	14.5	1.31	0.66	0.22	1.06	\$61,056,785
18.7			Median - Georgia					11.2	10.9	10.0	8.9	1.34	1.61	2.86	9.45	51.9	12.5	1.39	0.57	0.16	1.01	\$15,147,921
21.5	\$61.67	\$44.60	Community Trust Bancorp, Inc.	CTBI	KY	\$56.49	\$1,023	11.1	11.3	10.6	10.2	1.27	1.38	3.75	11.72	51.4	11.9	1.50	0.62	0.12	1.23	\$6,390,938
18.0	\$80.68	\$56.79	Republic Bancorp, Inc.	RBCA.A	KY	\$73.83	\$1,283	11.6	11.6	10.9	12.2	1.36	1.42	2.44	14.69	51.3	12.3	1.78	0.42	0.69	1.51	\$6,970,917
18.7	\$83.83	\$57.12	Stock Yards Bancorp, Inc.	SYBT	KY	\$71.22	\$2,099	16.4	16.0	15.5	15.3	2.09	2.63	1.80	8.86	53.2	13.6	1.47	0.26	0.02	1.32	\$9,208,986
18.7			Median - Kentucky					11.6	11.6	10.9	12.2	1.36	1.42	2.44	11.72	51.4	12.3	1.50	0.42	0.12	1.32	\$6,970,917

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(2.3)	\$30.30	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$24.21	\$717	9.6	9.3	9.0	8.0	0.92	1.12	2.31	8.19	61.9	9.8	1.02	1.00	0.08	0.97	\$7,948,294
(24.2)	\$15.25	\$6.56	First Guaranty Bancshares, Inc.	FGBI	LA	\$8.07	\$122	NM	NM	NM	13.5	0.53	0.57	0.50	5.42	70.8	(4.1)	(0.27)	5.11	0.55	2.44	\$3,969,581
33.1	\$61.07	\$39.59	Home Bancorp, Inc.	HBCP	LA	\$55.98	\$438	10.7	10.3	10.3	10.2	1.07	1.35	2.07	9.52	60.8	10.4	1.20	0.92	0.02	1.21	\$3,491,455
25.8	\$24.81	\$15.39	Investar Holding Corporation	ISTR	LA	\$23.39	\$230	10.4	11.8	11.6	8.6	0.90	1.07	1.88	7.93	78.0	9.0	0.81	0.62	(0.14)	1.26	\$2,748,065
28.9	\$68.20	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$66.02	\$441	11.6	11.7	10.8	10.4	1.31	1.32	0.91	10.54	57.7	11.9	1.23	0.06	0.03	1.04	\$3,168,092
13.3	\$41.17	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$35.36	\$1,104	15.8	10.7	10.8	9.9	0.92	1.06	1.70	10.94	63.0	6.0	0.71	1.13	0.18	1.20	\$9,678,158
19.6			Median - Louisiana					10.7	10.7	10.8	10.0	0.92	1.10	1.79	8.85	62.4	9.4	0.92	0.96	0.06	1.21	\$3,730,518
6.4	\$72.75	\$52.69	Commerce Bancshares, Inc.	CBSH	MO	\$59.85	\$7,975	14.5	14.5	13.7	13.6	2.19	2.29	1.84	10.86	55.3	16.6	1.80	0.25	0.24	0.94	\$32,284,247
18.2	\$63.13	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$58.84	\$2,176	11.2	10.9	10.9	10.9	1.17	1.47	2.11	9.42	57.9	10.8	1.30	1.00	0.09	1.27	\$16,076,299
12.8	\$68.02	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$62.37	\$707	10.6	10.5	10.6	11.7	1.14	1.16	2.76	10.48	61.8	11.2	1.15	0.18	0.03	1.41	\$5,854,672
27.9	\$35.95	\$21.35	Hawthorn Bancshares, Inc.	HWBK	MO	\$31.43	\$217	10.6	10.6	NM	NM	1.39	1.39	2.55	8.35	65.3	13.9	1.14	0.35	0.05	1.47	\$1,877,417
1.2	\$68.69	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$54.30	\$613	10.5	9.8	9.5	7.9	1.13	1.29	1.84	9.58	53.2	11.4	1.21	0.58	0.17	1.26	\$5,019,607
16.5	\$129.94	\$82.00	UMB Financial Corporation	UMBF	MO	\$119.43	\$9,068	13.7	12.5	11.4	10.4	1.32	2.00	1.34	6.54	56.9	10.8	0.98	0.37	0.23	1.06	\$71,760,153
14.7			Median - Missouri					10.9	10.7	10.9	10.9	1.25	1.43	1.97	9.50	57.4	11.3	1.18	0.36	0.13	1.27	\$10,965,486
22.7	\$40.20	\$25.22	Cadence Bank	CADE	MS	\$37.58	\$7,001	13.4	12.9	12.4	10.6	1.22	1.64	2.93	8.72	56.5	9.6	1.12	0.44	0.24	1.33	\$50,378,840
27.2	\$64.66	\$43.90	Hancock Whitney Corporation	HWC	MS	\$63.26	\$5,362	11.7	11.4	11.2	10.6	1.24	1.60	2.85	9.84	54.6	11.3	1.36	0.77	0.25	1.33	\$35,212,652
20.0	\$40.40	\$26.97	Renasant Corporation	RNST	MS	\$37.39	\$3,553	14.7	16.2	13.0	10.9	0.94	1.62	2.35	8.77	61.9	5.5	0.80	0.81	0.10	1.54	\$26,624,975
30.8	\$41.34	\$29.77	Trustmark Corporation	TRMK	MS	\$40.28	\$2,432	11.3	11.4	11.1	10.8	1.17	1.40	2.38	9.50	62.4	11.0	1.18	0.69	0.11	1.23	\$18,615,659
25.0			Median - Mississippi					12.5	12.1	11.8	10.7	1.20	1.61	2.61	9.13	59.2	10.3	1.15	0.73	0.17	1.33	\$30,918,814
22.6	\$58.88	\$38.83	FB Financial Corporation	FBK	TN	\$56.00	\$3,016	29.0	15.2	14.4	11.8	1.59	1.88	0.01	10.41	57.6	5.8	0.69	1.02	0.16	1.49	\$13,354,238
53.0	\$23.26	\$14.83	First Horizon Corporation	FHN	TN	\$22.85	\$11,602	14.7	13.4	13.2	12.3	1.36	1.68	2.63	8.58	59.2	9.4	1.05	0.97	0.16	1.28	\$82,084,000
0.4	\$131.91	\$81.57	Pinnacle Financial Partners, Inc.	PNFP	TN	\$96.00	\$7,385	12.7	12.7	12.0	10.0	1.16	1.64	1.00	8.60	55.0	9.3	1.15	0.45	0.20	1.13	\$54,801,451
29.6	\$37.92	\$26.31	SmartFinancial, Inc.	SMBK	TN	\$36.61	\$623	14.8	14.2	12.9	11.4	1.20	1.50	0.87	7.71	66.7	8.4	0.81	0.25	0.05	0.96	\$5,490,863
26.1			Median - Tennessee					14.8	13.8	13.0	11.6	1.28	1.66	0.94	8.59	58.4	8.9	0.93	0.71	0.16	1.20	\$34,077,845
16.9			Average					13.0	12.2	11.6	10.8	1.26	1.53	2.28	9.42	57.5	10.2	1.15	0.75	0.18	1.31	\$24,626,178
18.4			Median					12.4	11.6	11.3	10.6	1.21	1.44	2.33	9.14	57.6	10.8	1.17	0.62	0.16	1.28	\$11,516,198