

Closing Prices as of July 29, 2025

52 Wk Perf (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	FY 25 (x)	FY 26 (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
17.95	\$147.64	\$100.31	Cullen/Frost Bankers, Inc.	CFR	TX	\$135.06	\$8,683	14.83	14.68	14.59	14.29	2.19	2.66	2.96	6.37	60.43	15.43	1.19	0.48	0.21	1.32	\$52,004,742
36.74	\$73.45	\$48.12	Comerica Incorporated	CMA	TX	\$69.34	\$8,992	13.28	12.80	13.49	12.49	1.31	1.45	4.10	8.04	68.45	10.59	0.92	NA	NA	NA	\$77,988,000
(4.09)	\$44.66	\$30.58	First Financial Bankshares, Inc.	FFIN	TX	\$35.89	\$5,101	20.87	20.83	19.61	18.84	2.96	3.61	2.12	10.12	46.02	15.02	1.78	0.79	0.05	1.27	\$14,376,841
6.45	\$76.91	\$54.11	International Bancshares Corporation	IBOC	TX	\$70.15	\$4,359	10.68	10.72	NA	NA	1.51	1.67	2.00	16.34	35.63	15.10	2.61	2.19	0.07	1.75	\$16,269,635
(3.19)	\$86.76	\$61.57	Prosperity Bancshares, Inc.	PB	TX	\$67.36	\$6,418	12.25	11.97	11.77	10.64	0.84	1.59	3.44	11.58	44.34	7.00	1.33	NA	0.06	1.56	\$38,417,352
(7.16)	\$38.00	\$25.85	Southside Bancshares, Inc.	SBSI	TX	\$30.74	\$925	10.90	NA	10.53	10.25	1.15	1.53	4.68	7.43	54.41	10.48	1.02	0.12	0.05	0.97	\$8,339,966
39.35	\$47.20	\$29.65	Guaranty Bancshares, Inc.	GNTY	TX	\$45.50	\$516	14.49	14.66	14.22	13.06	1.56	1.73	2.20	9.59	65.11	11.30	1.16	NA	0.03	1.29	\$3,144,155
20.24	\$42.38	\$29.36	South Plains Financial, Inc.	SPFI	TX	\$38.51	\$625	12.03	12.04	11.87	11.16	1.38	1.44	1.66	9.98	63.17	12.40	1.27	NA	NA	1.44	\$4,363,674
30.41	\$94.61	\$56.24	Texas Capital Bancshares, Inc.	TCBI	TX	\$85.80	\$3,926	34.05	15.06	13.88	12.26	1.22	1.22	NA	10.04	63.97	3.95	0.43	NA	0.18	1.16	\$31,943,535
(32.93)	\$110.58	\$42.90	Triumph Financial, Inc.	TFIN	TX	\$60.79	\$1,443	138.16	75.40	126.65	29.65	1.66	3.15	NA	7.53	90.25	1.51	0.23	1.61	0.50	0.78	\$6,494,748
13.49	\$32.38	\$24.06	Stellar Bancorp, Inc.	STEL	TX	\$30.59	\$1,571	14.78	12.66	16.58	15.85	0.98	1.53	1.83	10.34	61.92	6.87	1.04	NA	0.09	1.14	\$10,493,010
35.57	\$33.69	\$20.10	Veritex Holdings, Inc.	VBTX	TX	\$32.39	\$1,760	15.42	NA	14.40	13.67	1.07	1.44	2.72	10.08	59.31	7.19	0.92	0.79	0.14	1.18	\$12,527,868
(6.60)	\$34.68	\$26.67	Hilltop Holdings Inc.	HTH	TX	\$29.79	\$1,877	13.36	NA	20.06	17.37	0.85	0.97	2.42	12.76	87.43	6.97	0.97	0.90	0.13	1.08	\$15,362,273
(28.76)	\$8.52	\$4.42	First Foundation Inc.	FFWM	TX	\$4.93	\$406	NM	62.82	32.87	16.43	0.42	0.42	0.00	7.71	97.71	(8.35)	(0.66)	0.50	0.18	0.39	\$12,588,397
9.97			Median - Texas					14.49	14.66	14.40	13.67	1.27	1.53	2.31	10.01	62.55	8.83	1.03	0.79	0.11	1.18	\$13,482,619