

52 Wk Perf (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
46.13	\$100.21	\$63.68	Northrim BanCorp, Inc.	NRIM	AK	\$94.94	\$524	11.88	11.48	9.60	9.12	1.81	2.21	2.70	7.43	63.55	16.53	1.47	0.51	(0.00)	0.97	\$3,243,760
46.13			Median - Alaska					11.88	11.48	9.60	NM	1.81	2.21	2.70	NA	63.55	16.53	1.47	0.51	(0.00)	0.97	\$3,243,760
12.16	\$98.10	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$88.63	\$9,658	11.65	12.28	9.95	8.00	1.43	1.59	1.71	7.16	63.05	12.35	1.02	1.18	0.20	0.67	\$86,725,000
12.16			Median - Arizona					11.65	(...)	9.95	8.00	1.43	1.59	1.71	7.16	63.05	12.35	1.02	1.18	0.20	0.67	\$86,725,000
25.13	\$27.11	\$19.11	Bank of Marin Bancorp	BMRC	CA	\$24.60	\$393	57.21	17.32	15.23	11.96	0.90	1.09	4.07	9.95	71.01	1.58	0.18	NA	0.04	1.44	\$3,726,193
36.28	\$30.90	\$21.66	BayCom Corp	BCML	CA	\$30.48	\$331	13.98	13.47	12.62	10.50	1.01	1.15	3.28	11.22	63.76	7.43	0.94	0.79	0.09	0.93	\$2,622,379
(6.81)	\$14.54	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$11.14	\$1,428	31.83	15.27	11.57	8.58	0.64	0.80	5.03	NA	68.00	1.93	0.24	0.78	0.28	1.03	\$18,547,017
19.21	\$55.29	\$36.06	Cathay General Bancorp	CATY	CA	\$50.42	\$3,484	12.18	12.00	10.57	9.59	1.21	1.39	2.70	10.74	46.29	10.30	1.26	1.05	0.18	0.88	\$23,723,847
8.22	\$22.89	\$15.57	Community West Bancshares	CWBC	CA	\$21.32	\$408	15.34	12.72	10.33	9.15	1.07	1.49	2.25	7.91	65.77	7.21	0.75	0.28	(0.01)	1.20	\$3,576,811
16.16	\$24.58	\$16.01	CVB Financial Corp.	CVBF	CA	\$20.43	\$2,816	13.99	13.63	13.87	13.09	1.26	1.92	3.92	10.02	45.01	9.21	1.31	0.32	(0.00)	0.93	\$15,414,130
32.94	\$113.95	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$106.36	\$14,659	12.43	12.46	11.16	10.49	1.79	1.89	2.26	9.96	35.99	15.33	1.59	0.31	0.23	1.38	\$78,158,067
15.28	\$35.13	\$22.22	Five Star Bancorp	FSBC	CA	\$32.95	\$704	13.45	13.42	11.43	9.70	1.69	1.69	2.43	9.44	41.95	13.06	1.29	0.06	0.12	1.07	\$4,413,473
36.22	\$27.59	\$17.90	Hanmi Financial Corporation	HAFC	CA	\$25.43	\$760	11.83	12.01	10.00	8.66	1.01	1.02	4.25	9.55	58.06	8.19	0.86	0.41	0.23	1.05	\$7,862,363
9.74	\$11.27	\$8.09	Heritage Commerce Corp	HTBK	CA	\$10.43	\$641	16.56	13.57	12.89	11.09	0.92	1.23	4.99	9.85	62.65	5.68	0.71	0.17	0.05	1.38	\$5,467,237
9.61	\$32.24	\$22.70	Oak Valley Bancorp	OVLY	CA	\$28.50	\$235	9.73	9.72	NM	NM	1.29	1.31	2.11	9.51	59.77	13.27	1.28	(...)	(0.18)	1.03	\$1,920,909
17.47	\$18.57	\$10.43	OP Bancorp	OPBK	CA	\$14.22	\$212	9.61	9.64	8.14	7.33	0.99	0.99	3.38	8.31	61.07	10.86	0.93	0.49	0.03	1.26	\$2,563,595
22.45	\$22.45	\$16.00	PCB Bancorp	PCB	CA	\$22.09	\$314	10.37	10.26	9.07	8.52	1.03	1.03	3.62	9.28	53.29	8.66	1.04	0.32	0.03	1.20	\$3,305,589
2.56	\$30.28	\$18.06	Pacific Premier Bancorp, Inc.	PPBI	CA	\$24.63	\$2,389	17.35	15.59	15.60	14.83	0.80	1.17	5.36	12.14	66.38	4.68	0.76	0.22	0.03	1.43	\$17,783,172
18.99	\$18.08	\$11.52	Banc of California, Inc.	BANC	CA	\$16.74	\$2,466	25.75	14.07	13.85	9.44	0.90	1.02	2.39	7.65	66.93	4.25	0.44	0.71	0.36	0.93	\$34,250,453
22.35	\$99.78	\$71.90	Preferred Bank	PFBC	CA	\$95.30	\$1,179	10.02	9.54	9.21	9.14	1.58	1.58	3.15	10.27	29.31	16.66	1.82	1.15	0.12	1.29	\$7,278,760
(5.82)	\$25.30	\$14.40	RBB Bancorp	RBB	CA	\$20.51	\$354	15.90	20.50	14.42	10.09	0.70	0.82	3.12	11.03	62.76	4.50	0.58	1.88	0.30	1.58	\$4,090,040
9.11	\$35.13	\$22.42	Sierra Bancorp	BSRR	CA	\$30.93	\$414	10.70	10.63	10.22	9.71	1.19	1.29	3.23	8.77	59.31	11.48	1.11	0.62	0.29	0.89	\$3,770,302
13.46	\$18.49	\$11.87	California BanCorp.	BCAL	CA	\$16.94	\$551	19.47	12.00	9.39	10.02	1.00	1.32	NM	10.89	53.58	6.28	0.80	0.61	0.23	1.37	\$3,953,717
32.56	\$12.60	\$5.68	Summit State Bank	SSBI	CA	\$11.85	\$80	NM	40.20	NM	NM	0.82	0.84	0.00	9.25	68.49	(1.64)	(0.15)	1.58	0.91	1.51	\$1,032,472
4.87	\$51.06	\$35.20	TriCo Bancshares	TCBK	CA	\$45.53	\$1,482	13.39	13.14	12.41	11.37	1.17	1.55	3.16	9.95	58.89	8.99	1.15	0.95	0.12	1.79	\$9,923,983
25.93	\$10.49	\$7.32	United Security Bancshares	UBFO	CA	\$9.49	\$166	14.38	14.37	NM	NM	1.24	1.28	5.06	10.73	57.32	8.40	0.92	1.45	0.64	1.69	\$1,214,137
49.89	\$84.83	\$50.22	Wells Fargo & Company	WFC	CA	\$82.50	\$264,284	14.13	14.39	13.29	11.81	1.62	1.93	2.18	7.05	66.30	11.31	1.08	1.04	0.47	1.50	\$1,981,269,000
2.68	\$59.97	\$42.00	Westamerica Bancorporation	WABC	CA	\$50.37	\$1,283	10.54	10.64	11.49	12.48	1.40	1.61	3.65	14.03	37.44	12.23	2.04	0.66	0.20	1.84	\$5,825,069
16.82			Median - California					13.98	13.28	11.49	10.02	1.05	1.28	3.23	9.95	59.54	8.53	0.93	0.64	0.15	1.27	\$4,940,355

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								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
30.30	\$24.88	\$17.10	First Western Financial, Inc.	MYFW	CO	\$23.18	\$225	19.48	19.18	15.04	11.99	0.87	0.99	NM	7.59	81.33	4.59	0.41	0.73	0.42	0.74	\$3,026,797
(11.17)	\$45.32	\$31.70	FirstSun Capital Bancorp	FSUN	CO	\$37.94	\$1,056	12.12	10.62	11.02	10.64	0.96	1.06	NM	11.94	62.63	8.43	1.10	1.03	0.23	1.26	\$8,435,861
(4.78)	\$51.76	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$39.68	\$1,510	12.80	11.72	12.17	11.54	1.13	1.53	3.02	10.34	57.37	9.11	1.20	0.55	0.28	1.18	\$9,998,729
(4.78)			Median - Colorado					12.8	11.7	12.17	11.5	0.96	1.06	3.02	10.34	62.63	8.43	1.10	0.73	0.28	1.18	\$8,435,861
7.46	\$82.70	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$68.71	\$2,732	18.03	17.79	14.67	12.83	1.94	1.99	4.08	5.81	64.34	10.28	0.73	0.22	0.10	1.06	\$23,709,752
13.22	\$28.80	\$20.32	First Hawaiian, Inc.	FHB	HI	\$26.01	\$3,242	13.41	12.38	12.03	11.93	1.20	1.91	4.00	7.44	58.18	9.37	1.03	0.23	0.10	1.17	\$23,837,147
18.54	\$33.25	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$31.50	\$850	14.13	11.88	10.80	9.66	1.49	1.49	3.43	7.72	62.18	11.14	0.82	0.32	0.28	1.13	\$7,369,567
13.22			Median - Hawaii					14.13	12.38	12.03	11.93	1.49	1.91	4.00	7.44	62.18	10.28	0.82	0.23	0.10	1.13	\$23,709,752
21.48	\$18.49	\$14.35	Eagle Bancorp Montana, Inc.	EBMT	MT	\$17.43	\$136	10.89	10.00	9.41	8.76	0.77	0.98	3.33	6.77	79.63	7.40	0.60	0.33	0.01	1.12	\$2,137,633
11.39	\$36.77	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$32.20	\$3,376	14.50	13.59	12.38	11.58	0.99	1.51	5.84	8.47	60.62	6.85	0.79	1.18	0.55	1.26	\$27,566,400
7.44	\$60.67	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$48.55	\$5,756	25.29	24.21	20.52	14.76	1.63	2.45	2.72	8.43	63.18	6.70	0.78	0.24	0.07	1.22	\$29,004,983
11.39			Median - Montana					14.50	13.59	12.38	11.58	0.99	1.51	3.33	8.43	63.18	6.85	0.78	(...)	0.07	1.22	\$27,566,400
106.54	\$46.00	\$18.70	GBank Financial Holdings Inc.	GBFH	NV	\$41.08	\$587	29.55	28.38	24.03	17.74	3.86	3.86	NM	12.31	56.69	14.21	1.76	0.50	0.21	1.00	\$1,232,424
10.33	\$51.33	\$37.69	Plumas Bancorp	PLBC	NV	\$43.21	\$300	8.91	8.79	9.61	7.34	1.33	1.37	2.78	11.52	50.74	16.09	1.76	1.35	0.06	1.39	\$1,628,517
58.43			Median - Nevada					19.23	18.59	16.82	12.54	2.60	2.62	2.78	11.92	53.72	15.15	1.76	0.92	0.14	1.20	\$1,430,471
51.48	\$20.94	\$12.22	FinWise Bancorp	FINW	UT	\$19.45	\$263	20.05	18.26	16.14	11.20	1.44	1.47	nm	21.30	61.99	7.83	1.86	2.74	1.93	2.42	\$842,488
22.84	\$63.22	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$58.00	\$8,562	10.60	10.91	9.29	9.24	1.31	1.58	3.10	6.19	63.51	13.37	0.94	0.52	0.11	1.13	\$88,893,000
37.16			Median - Utah					15.33	14.58	12.72	10.2	1.38	1.52	3.10	13.74	62.75	10.60	1.40	(...)	1.02	1.78	\$44,867,744
18.11	\$78.05	\$53.78	Banner Corporation	BANR	WA	\$67.64	\$2,339	12.88	12.79	11.92	11.01	1.25	1.57	2.84	9.27	60.98	10.19	1.14	0.42	0.06	1.37	\$16,437,169
115.42	\$116.48	\$47.90	Coastal Financial Corporation	CCB	WA	\$113.89	\$1,721	35.04	34.82	25.94	14.71	3.72	3.72	nm	10.30	49.68	12.08	1.13	1.69	5.83	4.58	\$4,480,559
14.96	\$32.85	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$27.31	\$5,743	10.84	8.43	8.92	8.10	1.07	1.48	5.27	7.69	48.44	10.14	1.02	0.30	0.30	1.12	\$51,901,442
15.13	\$27.58	\$19.84	Heritage Financial Corporation	HFWA	WA	\$24.61	\$836	17.21	12.77	11.21	10.10	0.94	1.30	3.90	9.44	64.93	5.70	0.69	0.34	0.07	1.10	\$7,070,641
(6.87)	\$16.10	\$8.41	HomeStreet, Inc.	HMST	WA	\$13.97	\$264	NM	NM	NM	17.19	0.66	0.67	0.00	5.22	103.89	(29.85)	(1.65)	NA	0.02	0.77	\$7,609,323
0.45	\$55.99	\$44.00	Sound Financial Bancorp, Inc.	SFBC	WA	\$47.99	\$122	19.75	19.70	NM	NM	1.16	1.17	1.58	9.95	79.66	6.06	0.59	0.55	0.01	0.94	\$1,058,242
(9.18)	\$38.62	\$23.75	WaFd, Inc.	WAFD	WA	\$31.95	\$2,517	12.15	11.55	11.04	9.76	0.93	1.11	3.38	8.64	56.98	7.50	0.83	0.47	0.05	0.97	\$26,731,915
14.96			Median - Washington					15.05	12.78	11.21	10.55	1.07	1.30	3.11	9.27	60.98	7.50	0.83	0.45	0.06	1.10	\$7,609,323
18.68			Average					16.39	14.71	12.50	10.83	1.29	1.49	3.23	9.52	60.28	8.17	0.93	0.73	0.34	1.29	\$58,144,219
15.13			Median					13.72	12.77	11.49	10.29	1.17	1.38	3.20	9.44	61.53	8.83	0.94	0.55	0.12	1.18	\$7,174,701