

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
44.2	\$28.21	\$16.18	Northrim Bancorp, Inc.	NRIM	AK	\$27.00	\$596	9.6	11.2	11.0	9.8	1.89	2.27	2.37	8.05	61.0	22.3	2.01	0.58	0.06	1.00	\$3,312,332
44.2			Median - Alaska					9.6	11.2	11.0	NM	1.89	2.27	2.37	NA	61.0	22.3	2.01	0.58	0.06	1.00	\$3,312,332
4.0	\$94.40	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$85.35	\$9,274	10.6	11.2	10.4	8.4	1.32	1.46	1.97	7.14	61.2	12.8	1.07	1.16	0.20	0.73	\$90,970,000
4.0			Median - Arizona					10.6	(...)	10.4	8.4	1.32	1.46	1.97	7.14	61.2	12.8	1.07	1.16	0.20	0.73	\$90,970,000
17.1	\$28.48	\$19.14	Bank of Marin Bancorp	BMRC	CA	\$26.40	\$421	42.6	16.8	17.2	13.1	0.96	1.15	3.79	9.72	70.2	2.3	0.26	NA	0.04	1.43	\$3,869,021
15.5	\$33.15	\$22.22	BayCom Corp	BCML	CA	\$29.95	\$324	14.3	13.5	14.6	12.5	0.98	1.11	4.01	11.45	63.2	7.0	0.89	0.63	0.05	1.02	\$2,603,787
(4.0)	\$12.63	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$11.20	\$1,436	28.7	14.6	12.9	9.5	0.64	0.83	5.00	9.62	67.7	2.2	0.27	0.77	0.27	1.04	\$18,507,735
6.0	\$51.95	\$36.06	Cathay General Bancorp	CATY	CA	\$49.45	\$3,364	11.4	11.2	11.2	9.9	1.16	1.34	2.75	10.65	44.1	10.6	1.30	0.99	0.24	0.93	\$24,075,644
19.6	\$24.37	\$15.57	Community West Bancshares	CWBC	CA	\$22.63	\$434	12.7	12.3	12.0	10.4	1.09	1.48	2.12	8.33	62.1	9.0	0.95	0.29	(0.01)	1.21	\$3,612,264
(8.1)	\$22.22	\$16.01	CVB Financial Corp.	CVBF	CA	\$19.18	\$2,624	13.0	12.7	13.4	13.0	1.16	1.75	4.17	10.14	44.6	9.2	1.34	0.34	(0.00)	0.94	\$15,666,206
21.7	\$117.00	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$114.82	\$15,798	12.7	12.7	12.0	11.2	1.84	1.95	2.09	10.25	36.3	15.8	1.64	0.36	0.21	1.42	\$79,669,531
23.1	\$38.86	\$22.22	Five Star Bancorp	FSBC	CA	\$36.19	\$773	13.4	13.3	13.3	11.2	1.79	1.79	2.21	9.29	41.0	14.1	1.36	0.05	0.11	1.08	\$4,641,770
23.0	\$29.46	\$19.25	Hanmi Financial Corporation	HAFC	CA	\$27.51	\$817	11.5	11.7	11.5	9.7	1.06	1.08	3.93	9.77	56.2	9.0	0.95	0.33	0.20	1.07	\$7,856,731
38.8	\$12.89	\$8.09	Heritage Commerce Corp	HTBK	CA	\$12.42	\$760	17.7	14.8	14.4	13.3	1.09	1.44	4.19	9.67	60.9	6.3	0.78	0.10	0.03	1.38	\$5,623,720
3.6	\$31.45	\$22.70	Oak Valley Bancorp	OVLY	CA	\$30.07	\$248	10.6	10.6	NM	NM	1.27	1.29	2.00	9.79	60.2	12.7	1.23	(...)	0.01	1.03	\$1,995,416
(5.5)	\$16.07	\$10.43	OP Bancorp	OPBK	CA	\$14.19	\$211	9.0	9.0	8.6	7.6	0.95	0.96	3.38	8.45	59.5	11.2	0.96	0.61	0.03	1.27	\$2,614,214
12.8	\$24.04	\$16.00	PCB Bancorp	PCB	CA	\$21.80	\$308	9.1	9.0	9.3	8.9	0.99	0.99	3.67	9.36	51.1	9.5	1.11	0.30	0.03	1.19	\$3,363,506
29.8	\$20.17	\$11.52	Banc of California, Inc.	BANC	CA	\$19.63	\$2,961	18.9	16.7	16.4	11.5	1.03	1.16	2.04	7.84	65.0	6.0	0.62	0.74	0.34	0.99	\$34,012,965
18.4	\$103.05	\$71.90	Preferred Bank	PFBC	CA	\$99.04	\$1,223	10.0	9.6	9.7	9.7	1.58	1.58	3.23	10.38	29.3	16.9	1.82	1.19	0.15	1.27	\$7,467,794
4.7	\$22.59	\$14.40	RBB Bancorp	RBB	CA	\$21.00	\$358	14.1	16.2	12.3	9.1	0.70	0.81	3.05	10.64	61.5	5.1	0.65	1.64	0.47	1.36	\$4,208,455
17.3	\$34.71	\$22.42	Sierra Bancorp	BSRR	CA	\$32.88	\$437	11.5	11.4	11.4	10.1	1.23	1.33	3.04	9.03	59.3	11.2	1.09	0.64	0.28	1.01	\$3,709,377
12.3	\$20.47	\$11.87	California BanCorp	BCAL	CA	\$18.72	\$605	9.6	9.2	10.3	10.9	1.08	1.40	2.14	10.94	52.3	12.0	1.57	0.51	0.19	1.38	\$4,101,209
54.2	\$12.60	\$6.95	Summit State Bank	SSBI	CA	\$11.70	\$79	NM	35.9	NM	NM	0.79	0.82	0.00	9.65	64.4	(1.4)	(0.13)	3.27	1.13	1.65	\$1,006,522
12.3	\$50.61	\$35.20	TriCo Bancshares	TCBK	CA	\$47.93	\$1,558	13.5	13.1	13.2	12.3	1.19	1.57	3.00	10.40	57.7	9.3	1.19	1.00	0.13	1.78	\$9,878,836
6.8	\$10.53	\$7.32	United Security Bancshares	UBFO	CA	\$10.10	\$178	15.1	14.9	NM	NM	1.29	1.33	4.75	10.79	57.5	8.5	0.94	1.46	0.64	1.69	\$1,235,620
35.8	\$95.85	\$58.42	Wells Fargo & Company	WFC	CA	\$94.52	\$296,706	15.5	16.0	14.9	13.4	1.81	2.16	1.90	6.77	66.6	11.6	1.09	0.95	0.45	1.44	\$2,062,926,000
(3.2)	\$53.86	\$42.00	Westamerica Bancorporation	WABC	CA	\$48.98	\$1,221	10.7	10.7	11.1	12.4	1.32	1.52	3.76	13.98	38.5	11.5	1.96	0.36	0.37	1.60	\$5,914,438
15.5			Median - California					12.9	12.7	12.1	11.1	1.09	1.33	3.05	9.77	59.3	9.3	1.09	0.63	0.19	1.27	\$4,641,770

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								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
36.7	\$26.50	\$17.10	First Western Financial, Inc.	MYFW	CO	\$26.02	\$253	20.2	19.9	16.5	11.7	0.97	1.10	NM	7.17	79.0	5.0	0.43	0.90	0.05	0.80	\$3,240,424
(4.3)	\$45.32	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$38.00	\$1,059	12.0	10.8	11.3	10.3	0.94	1.03	NM	12.25	62.8	8.3	1.09	1.23	0.35	1.24	\$8,495,437
(10.8)	\$44.93	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$38.51	\$1,456	12.2	11.3	11.3	10.1	1.07	1.44	0.00	10.42	57.7	9.1	1.23	0.53	0.23	1.18	\$10,152,686
(4.3)			Median - Colorado					12.2	11.3	11.3	10.3	0.97	1.10	-	10.42	62.8	8.3	1.09	0.90	0.23	1.18	\$8,495,437
2.4	\$76.00	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$69.21	\$2,754	17.0	16.5	15.3	13.0	1.89	1.93	4.05	5.94	62.7	10.9	0.78	0.20	0.09	1.06	\$24,014,609
3.5	\$28.28	\$20.32	First Hawaiian, Inc.	FHB	HI	\$25.75	\$3,186	12.6	11.7	12.2	11.7	1.17	1.83	4.04	7.52	57.1	9.7	1.08	0.26	0.10	1.17	\$24,098,728
15.4	\$33.35	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$32.01	\$859	13.2	11.4	11.9	10.4	1.46	1.46	3.50	7.92	61.1	11.9	0.90	0.29	0.26	1.12	\$7,421,478
3.5			Median - Hawaii					13.2	11.7	12.2	11.7	1.46	1.83	4.04	7.52	61.1	10.9	0.90	0.26	0.10	1.12	\$24,014,609
35.9	\$20.22	\$14.35	Eagle Bancorp Montana, Inc.	EBMT	MT	\$20.04	\$157	11.7	10.8	11.1	10.0	0.85	1.08	2.89	7.12	78.6	7.7	0.64	0.27	0.01	1.13	\$2,119,806
17.5	\$36.35	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$35.77	\$3,680	15.1	14.3	14.1	13.8	1.08	1.64	5.26	8.66	60.8	7.3	0.86	1.15	0.42	1.28	\$27,332,900
(7.9)	\$52.81	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$44.91	\$5,836	22.0	20.7	20.4	14.5	1.48	2.19	2.94	8.72	61.9	7.0	0.84	0.21	0.06	1.22	\$29,015,627
17.5			Median - Montana					15.1	14.3	14.1	13.8	1.08	1.64	2.94	8.66	61.9	7.3	0.84	(...)	0.06	1.22	\$27,332,900
(4.2)	\$46.00	\$27.30	GBank Financial Holdings Inc.	GBFH	NV	\$34.49	\$496	26.3	24.3	22.8	13.1	3.12	3.12	NM	12.16	56.8	12.7	1.61	1.03	0.30	1.05	\$1,301,378
(1.5)	\$49.47	\$38.71	Plumas Bancorp	PLBC	NV	\$44.94	\$313	10.5	10.0	10.2	8.5	1.27	1.49	2.67	9.58	50.6	13.3	1.47	1.01	0.05	1.30	\$2,229,408
(2.9)			Median - Nevada					18.4	17.2	16.5	10.8	2.19	2.30	2.67	10.87	53.7	13.0	1.54	1.02	0.17	1.18	\$1,765,393
11.0	\$22.49	\$13.49	FinWise Bancorp	FINW	UT	\$17.88	\$243	16.9	15.9	15.4	10.8	1.29	1.31	nm	20.59	56.4	8.5	1.91	NA	1.90	3.60	\$899,929
11.3	\$60.77	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$58.83	\$8,686	10.5	11.0	10.1	9.8	1.28	1.52	3.06	6.52	63.2	13.2	0.95	0.54	0.20	1.12	\$88,533,000
11.1			Median - Utah					13.7	13.4	12.7	10.3	1.28	1.42	3.06	13.56	59.8	10.8	1.43	(...)	1.05	2.36	\$44,716,465
(1.2)	\$72.58	\$54.01	Banner Corporation	BANR	WA	\$64.05	\$2,183	11.7	11.5	12.0	11.3	1.15	1.43	3.12	9.49	60.2	10.4	1.18	0.39	0.07	1.36	\$16,563,081
40.0	\$120.05	\$76.11	Coastal Financial Corporation	CCB	WA	\$117.19	\$1,772	37.1	36.8	32.2	16.6	3.73	3.73	nm	10.44	51.3	11.1	1.10	1.60	5.78	4.64	\$4,553,076
10.7	\$29.61	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$28.44	\$8,507	12.8	8.9	9.9	9.6	1.09	1.53	5.20	8.51	48.2	8.7	0.90	0.26	0.28	0.97	\$67,496,000
4.3	\$26.92	\$19.84	Heritage Financial Corporation	HFWA	WA	\$24.34	\$827	14.8	12.0	12.1	10.3	0.91	1.25	3.94	9.76	64.2	6.5	0.81	0.38	0.02	1.13	\$7,011,879
(16.2)	\$55.00	\$42.75	Sound Financial Bancorp, Inc.	SFBC	WA	\$43.43	\$111	16.5	16.4	NM	NM	1.04	1.04	1.75	10.07	78.2	6.5	0.64	0.46	0.01	0.94	\$1,060,163
4.6	\$33.81	\$23.75	WaFd, Inc.	WAFD	WA	\$32.92	\$2,525	12.5	11.9	10.8	10.0	0.94	1.12	3.28	8.75	56.9	7.5	0.84	0.70	0.06	0.98	\$26,699,699
4.5			Median - Washington					13.8	11.9	12.0	10.3	1.06	1.34	3.28	9.63	58.5	8.1	0.87	0.42	0.06	1.06	\$11,787,480
11.4			Average					15.1	14.2	13.3	11.1	1.29	1.50	3.08	9.63	58.2	9.5	1.05	0.72	0.36	1.32	\$62,615,509
11.0			Median					12.8	12.1	12.0	10.6	1.15	1.43	3.06	9.63	60.2	9.2	1.01	0.58	0.17	1.18	\$6,463,159