

52 Wk Perf (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST	Current Price (\$)	Market Cap (\$M)	LTM (x)	Core LTM (x)	Price / Earnings Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
28.82	\$100.21	\$58.49	Northrim BanCorp, Inc.	NRIM	AK	\$85.60	\$473	10.71	10.35	9.70	8.97	1.63	1.99	2.99	7.43	63.55	16.53	1.47	0.51	(0.00)	0.97	\$3,243,760
28.82			Median - Alaska					10.71	10.35	9.70	NM	1.63	1.99	2.99	NA	63.55	16.53	1.47	0.51	(0.00)	0.97	\$3,243,760
2.10	\$98.10	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$80.34	\$8,774	10.56	11.16	9.71	7.82	1.30	1.44	1.89	7.16	63.14	12.35	1.02	1.18	0.20	0.67	\$86,725,000
2.10			Median - Arizona					10.56	(...)	9.71	7.82	1.30	1.44	1.89	7.16	63.14	12.35	1.02	1.18	0.20	0.67	\$86,725,000
23.52	\$27.11	\$16.97	Bank of Marin Bancorp	BMRC	CA	\$23.15	\$370	53.84	16.30	15.74	12.38	0.85	1.03	4.32	9.95	71.01	1.58	0.18	NA	0.04	1.44	\$3,726,193
16.72	\$30.13	\$20.25	BayCom Corp	BCML	CA	\$27.20	\$296	12.48	12.02	12.61	10.49	0.90	1.03	2.94	11.22	63.76	7.44	0.94	NA	0.09	0.93	\$2,622,379
(16.64)	\$14.54	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$10.30	\$1,320	29.43	NA	11.60	8.60	0.59	0.74	5.44	NA	68.24	1.93	0.24	0.78	0.28	1.03	\$18,547,017
9.17	\$55.29	\$36.06	Cathay General Bancorp	CATY	CA	\$46.63	\$3,233	11.26	11.10	10.33	9.37	1.12	1.31	2.92	NA	46.29	10.30	1.26	1.01	0.18	0.88	\$23,723,847
2.08	\$22.89	\$15.57	Community West Bancshares	CWBC	CA	\$19.99	\$382	14.38	11.93	10.40	9.21	1.01	1.39	2.40	7.91	65.77	7.21	0.75	NA	(0.01)	1.20	\$3,576,811
4.82	\$24.58	\$16.01	CVB Financial Corp.	CVBF	CA	\$19.17	\$2,642	13.22	12.87	13.25	12.61	1.18	1.80	4.17	10.02	45.01	9.21	1.31	0.32	(0.00)	0.93	\$15,414,130
21.86	\$113.95	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$103.24	\$14,228	12.06	12.10	11.41	10.71	1.73	1.84	2.32	9.96	35.99	15.33	1.59	NA	0.23	1.38	\$78,158,067
8.30	\$35.13	\$22.22	Five Star Bancorp	FSBC	CA	\$30.99	\$662	12.65	NA	11.22	9.54	1.59	1.59	2.58	9.44	42.07	13.06	1.29	NA	0.12	1.07	\$4,413,473
23.70	\$27.59	\$17.37	Hanmi Financial Corporation	HAFC	CA	\$23.44	\$701	10.90	11.07	9.91	8.58	0.93	0.96	4.61	NA	58.06	8.19	0.86	0.41	0.23	1.05	\$7,862,363
(4.03)	\$11.27	\$8.09	Heritage Commerce Corp	HTBK	CA	\$9.63	\$593	15.28	12.52	12.86	11.19	0.85	1.14	5.40	NA	62.70	5.68	0.71	0.17	0.05	1.38	\$5,467,237
2.32	\$32.24	\$22.70	Oak Valley Bancorp	OVLY	CA	\$27.06	\$223	9.24	NA	NM	NM	1.22	1.26	2.22	NA	60.47	13.27	1.28	(...)	(0.18)	1.03	\$1,920,909
9.40	\$18.57	\$10.43	OP Bancorp	OPBK	CA	\$13.14	\$196	8.88	NA	8.12	7.58	0.92	0.94	3.65	NA	61.07	10.86	0.93	0.49	0.03	1.26	\$2,563,595
13.34	\$22.37	\$16.00	PCB Bancorp	PCB	CA	\$21.41	\$298	10.05	9.94	9.52	8.51	1.00	1.02	3.74	NA	53.28	8.66	1.04	0.32	0.03	1.20	\$3,305,589
(10.85)	\$30.28	\$18.06	Pacific Premier Bancorp, Inc.	PPBI	CA	\$22.17	\$2,151	15.61	13.94	15.06	14.21	0.72	1.05	5.95	12.14	66.22	4.68	0.76	NA	0.03	1.43	\$17,783,172
10.88	\$18.08	\$11.52	Banc of California, Inc.	BANC	CA	\$15.06	\$2,217	23.17	12.66	13.38	9.31	0.81	0.91	2.66	7.65	66.93	4.25	0.44	0.71	0.36	0.93	\$34,250,453
12.38	\$99.78	\$71.90	Preferred Bank	PFBC	CA	\$92.42	\$1,148	9.77	9.30	9.50	9.43	1.54	1.56	3.25	NA	29.32	16.66	1.82	1.15	0.12	1.29	\$7,278,760
(14.53)	\$25.30	\$14.40	RBB Bancorp	RBB	CA	\$18.81	\$333	14.58	NA	14.42	10.05	0.64	0.77	3.40	NA	62.92	4.50	0.58	NA	0.30	1.58	\$4,090,040
9.13	\$35.13	\$22.42	Sierra Bancorp	BSRR	CA	\$30.18	\$406	10.44	10.37	10.48	9.81	1.16	1.26	3.31	8.77	59.31	11.48	1.11	NA	0.29	0.89	\$3,770,302
1.46	\$18.49	\$11.87	California BanCorp.	BCAL	CA	\$15.30	\$497	17.59	10.84	9.29	9.38	0.91	1.19	NM	10.89	53.58	6.28	0.80	NA	0.23	1.37	\$3,953,717
27.70	\$12.60	\$5.68	Summit State Bank	SSBI	CA	\$12.00	\$81	NM	40.71	NM	NM	0.83	0.88	0.00	NA	68.49	(1.64)	(0.15)	NA	0.91	1.51	\$1,032,472
(5.99)	\$51.06	\$35.20	TriCo Bancshares	TCBK	CA	\$42.71	\$1,403	12.56	12.33	12.79	11.93	1.10	1.45	3.09	9.95	58.89	8.99	1.15	NA	0.12	1.79	\$9,923,983
14.54	\$10.49	\$7.30	United Security Bancshares	UBFO	CA	\$8.86	\$155	13.42	NA	NM	NM	1.15	1.19	5.42	10.73	57.18	8.40	0.92	1.45	0.64	1.69	\$1,214,137
42.02	\$84.83	\$50.15	Wells Fargo & Company	WFC	CA	\$82.65	\$266,163	14.15	14.44	14.12	12.54	1.62	1.93	2.18	7.05	66.35	11.31	1.08	NA	0.47	1.50	\$1,981,269,000
(5.16)	\$59.97	\$42.00	Westamerica Bancorporation	WABC	CA	\$49.67	\$1,271	10.39	10.49	11.33	12.31	1.38	1.59	3.70	14.03	37.44	12.23	2.04	NA	0.20	1.84	\$5,825,069
9.15			Median - California					12.65	12.06	11.41	9.81	1.00	1.19	3.31	9.96	59.89	8.53	0.93	0.60	0.15	1.27	\$4,940,355

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								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
28.43	\$24.88	\$15.54	First Western Financial, Inc.	MYFW	CO	\$22.27	\$216	18.71	18.43	15.04	11.99	0.84	0.95	NM	7.59	81.33	4.59	0.41	NA	0.42	0.74	\$3,026,797
(5.02)	\$45.32	\$31.70	FirstSun Capital Bancorp	FSUN	CO	\$35.98	\$1,001	11.50	10.07	11.02	10.64	0.91	1.01	NM	11.94	62.78	8.43	1.10	NA	0.23	1.26	\$8,435,861
(7.07)	\$51.76	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$38.52	\$1,466	12.43	NA	12.17	11.54	1.08	1.52	3.12	NA	57.33	9.11	1.20	0.55	0.28	1.18	\$9,998,729
(5.02)			Median - Colorado					12.4	14.3	12.17	11.5	0.91	1.01	3.12	9.77	62.78	8.43	1.10	0.55	0.28	1.18	\$8,435,861
(2.63)	\$82.70	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$62.61	\$2,490	16.43	16.21	14.08	12.33	1.77	1.81	4.47	5.81	64.34	10.28	0.73	0.22	0.10	1.06	\$23,709,752
2.51	\$28.80	\$20.32	First Hawaiian, Inc.	FHB	HI	\$24.81	\$3,093	12.79	11.81	12.31	11.39	1.15	1.82	4.19	7.44	58.18	9.37	1.03	0.23	0.10	1.17	\$23,837,147
12.70	\$33.25	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$27.32	\$737	12.25	10.30	10.16	9.03	1.30	1.30	3.95	7.72	62.17	11.14	0.82	NA	0.28	1.13	\$7,369,567
2.51			Median - Hawaii					12.79	11.81	12.31	11.39	1.30	1.81	4.19	7.44	62.17	10.28	0.82	0.22	0.10	1.13	\$23,709,752
13.37	\$18.49	\$12.61	Eagle Bancorp Montana, Inc.	EBMT	MT	\$16.22	\$129	10.14	9.30	9.37	8.96	0.71	0.91	3.58	6.77	79.63	7.40	0.60	0.33	0.01	1.12	\$2,137,633
0.04	\$36.77	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$29.38	\$3,082	13.23	NA	12.73	11.54	0.90	1.38	6.40	8.47	61.38	6.85	0.79	1.18	0.55	1.26	\$27,566,400
5.58	\$60.67	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$45.83	\$5,433	23.87	22.86	20.65	14.74	1.54	2.32	2.88	8.43	63.18	6.70	0.78	0.25	0.07	1.22	\$29,010,107
5.58			Median - Montana					13.23	16.08	12.73	11.54	0.90	1.38	3.58	8.43	63.18	6.85	0.78	(...)	0.07	1.22	\$27,566,400
105.25	\$46.00	\$17.60	GBank Financial Holdings Inc.	GBFH	NV	\$38.54	\$550	27.72	26.62	24.03	17.74	3.62	3.62	NM	12.31	56.69	14.21	1.76	0.50	0.21	1.00	\$1,232,424
1.94	\$51.33	\$35.76	Plumas Bancorp	PLBC	NV	\$42.03	\$292	8.67	8.55	9.81	7.50	1.29	1.33	2.86	11.52	50.74	16.09	1.76	1.34	0.06	1.39	\$1,628,517
53.59			Median - Nevada					18.19	17.59	16.92	12.62	2.46	2.48	2.86	11.92	53.72	15.15	1.76	0.92	0.14	1.20	\$1,430,471
43.87	\$20.94	\$11.31	FinWise Bancorp	FINW	UT	\$17.48	\$235	18.02	16.63	15.10	10.63	1.29	1.32	nm	21.30	62.27	7.83	1.86	NA	1.93	2.42	\$842,488
9.20	\$63.22	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$54.77	\$8,084	10.01	10.30	9.62	9.70	1.24	1.49	3.14	6.19	63.51	13.37	0.94	0.52	0.11	1.13	\$88,893,000
26.54			Median - Utah					14.02	13.47	12.36	10.2	1.27	1.40	3.14	13.74	62.89	10.60	1.40	(...)	1.02	1.78	\$44,867,744
11.72	\$78.05	\$51.14	Banner Corporation	BANR	WA	\$64.46	\$2,229	12.28	12.19	12.06	11.14	1.19	1.53	2.98	NA	60.98	10.19	1.14	0.42	0.06	1.37	\$16,437,169
84.46	\$106.38	\$45.92	Coastal Financial Corporation	CCB	WA	\$97.19	\$1,467	29.90	29.71	25.94	14.71	3.18	3.18	nm	10.30	49.68	12.08	1.13	1.69	5.83	4.58	\$4,480,559
(1.55)	\$32.85	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$24.35	\$5,119	9.66	7.52	8.88	8.11	0.96	1.36	5.91	NA	48.43	10.14	1.02	NA	0.30	1.12	\$51,901,442
7.67	\$27.58	\$19.84	Heritage Financial Corporation	HFWA	WA	\$23.36	\$793	16.34	12.12	11.40	10.39	0.89	1.23	4.11	9.44	64.93	5.70	0.69	NA	0.07	1.10	\$7,070,641
(4.47)	\$16.10	\$8.41	HomeStreet, Inc.	HMST	WA	\$13.25	\$251	NM	NA	NM	14.52	0.62	0.63	0.00	5.22	104.47	(29.85)	(1.65)	NA	0.02	0.77	\$7,609,323
11.70	\$55.99	\$42.65	Sound Financial Bancorp, Inc.	SFBC	WA	\$47.09	\$120	19.38	19.33	NM	NM	1.14	1.15	1.61	9.95	79.66	6.06	0.59	NA	0.01	0.94	\$1,058,242
(13.37)	\$38.62	\$23.75	WaFd, Inc.	WAFD	WA	\$29.64	\$2,345	11.27	10.71	10.88	9.63	0.86	1.03	3.64	8.64	56.98	7.50	0.83	NA	0.05	0.97	\$26,731,915
7.67			Median - Washington					14.31	12.15	11.40	10.77	0.96	1.23	3.31	9.44	60.98	7.50	0.83	1.06	0.06	1.10	\$7,609,323
10.62			Average					15.26	14.03	12.49	10.73	1.20	1.39	3.43	9.50	60.34	8.17	0.93	0.68	0.34	1.29	\$58,144,330
8.30			Median					12.61	12.02	11.41	10.44	1.11	1.30	3.28	9.44	61.78	8.83	0.94	0.51	0.12	1.18	\$7,174,701