

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
37.8	\$25.05	\$15.92	Northrim BancCorp, Inc.	NRIM	AK	\$22.22	\$491	7.9	9.2	9.4	8.9	1.55	1.87	2.88	8.05	61.0	22.3	2.01	0.58	0.06	1.00	\$3,312,332
37.8			Median - Alaska					7.9	9.2	9.4	NM	1.55	1.87	2.88	NA	61.0	22.3	2.01	0.58	0.06	1.00	\$3,312,332
(7.7)	\$98.10	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$76.12	\$8,282	9.4	10.0	8.7	7.0	1.18	1.30	2.00	7.14	61.2	12.8	1.07	1.16	0.20	0.73	\$90,970,000
(7.7)			Median - Arizona					9.4	(...)	8.7	7.0	1.18	1.30	2.00	7.14	61.2	12.8	1.07	1.16	0.20	0.73	\$90,970,000
18.1	\$27.11	\$19.14	Bank of Marin Bancorp	BMRC	CA	\$25.91	\$413	41.8	16.5	15.6	12.2	0.94	1.13	3.86	9.72	70.2	2.3	0.26	NA	0.04	1.43	\$3,869,021
13.7	\$30.96	\$22.22	BayCom Corp	BCML	CA	\$27.19	\$295	12.9	12.2	12.1	10.1	0.89	1.01	3.68	11.45	63.2	7.0	0.89	NA	0.05	1.02	\$2,603,787
(10.1)	\$14.54	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$10.66	\$1,366	27.3	NA	11.7	8.8	0.61	0.80	5.25	NA	67.9	2.2	0.27	0.77	0.27	1.04	\$18,507,735
1.8	\$55.29	\$36.06	Cathay General Bancorp	CATY	CA	\$45.80	\$3,128	10.6	10.4	10.3	9.0	1.08	1.27	2.97	NA	44.1	10.6	1.30	0.99	0.24	0.93	\$24,075,644
14.9	\$22.89	\$15.57	Community West Bancshares	CWBC	CA	\$21.09	\$404	11.8	11.4	10.4	9.0	1.02	1.38	2.28	8.33	62.1	9.0	0.95	NA	(0.01)	1.21	\$3,612,264
(1.6)	\$24.58	\$16.01	CVB Financial Corp.	CVBF	CA	\$18.57	\$2,554	12.6	12.3	12.4	12.1	1.12	1.69	4.31	10.14	44.6	9.2	1.34	0.34	(0.00)	0.94	\$15,666,206
3.9	\$113.95	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$99.83	\$13,759	11.0	11.1	10.8	10.1	1.60	1.69	2.40	10.25	36.3	15.8	1.64	NA	0.21	1.42	\$79,669,531
23.5	\$37.74	\$22.22	Five Star Bancorp	FSBC	CA	\$36.18	\$773	13.4	NA	12.6	10.6	1.79	1.79	2.21	9.29	41.2	14.1	1.36	NA	0.11	1.08	\$4,641,770
22.8	\$27.61	\$19.25	Hanmi Financial Corporation	HAFC	CA	\$26.91	\$800	11.3	11.4	10.4	8.7	1.03	1.08	4.01	NA	56.2	9.0	0.95	0.33	0.20	1.07	\$7,856,731
11.4	\$11.27	\$8.09	Heritage Commerce Corp	HTBK	CA	\$10.44	\$642	14.9	12.5	12.2	11.2	0.91	1.23	4.98	NA	60.9	6.3	0.78	0.10	0.03	1.38	\$5,623,720
1.9	\$32.24	\$22.70	Oak Valley Bancorp	OVLY	CA	\$27.05	\$223	9.5	NA	NM	NM	1.14	1.24	2.22	NA	60.4	12.7	1.23	(...)	(0.00)	1.03	\$1,995,416
(8.0)	\$18.57	\$10.43	OP Bancorp	OPBK	CA	\$13.40	\$199	8.5	NA	7.8	7.0	0.90	0.94	3.58	NA	59.5	11.2	0.96	0.61	0.03	1.27	\$2,614,214
16.0	\$22.45	\$16.00	PCB Bancorp	PCB	CA	\$21.19	\$300	8.9	8.8	8.6	7.8	0.96	0.99	3.78	NA	51.1	9.5	1.11	0.30	0.03	1.19	\$3,363,506
10.4	\$18.24	\$11.52	Banc of California, Inc.	BANC	CA	\$16.95	\$2,461	16.3	14.4	14.4	9.9	0.89	1.00	2.36	7.84	65.0	6.0	0.62	0.74	0.34	0.99	\$34,012,965
10.5	\$99.78	\$71.90	Preferred Bank	PFBC	CA	\$90.51	\$1,118	9.2	8.7	8.8	8.8	1.44	1.44	3.31	10.38	29.3	16.9	1.82	NA	0.15	1.27	\$7,467,794
(13.4)	\$25.30	\$14.40	RBB Bancorp	RBB	CA	\$19.16	\$327	12.9	14.9	12.7	8.8	0.64	0.77	3.34	NA	61.7	5.1	0.65	NA	0.47	1.36	\$4,208,455
4.9	\$35.13	\$22.42	Sierra Bancorp	BSRR	CA	\$29.28	\$389	10.2	NA	8.8	8.4	1.10	1.19	3.42	9.03	59.3	11.2	1.09	NA	0.28	1.01	\$3,709,377
25.9	\$18.93	\$11.87	California BanCorp.	BCAL	CA	\$18.10	\$587	9.3	8.9	9.8	10.6	1.04	1.35	NM	10.94	52.3	12.0	1.57	NA	0.19	1.38	\$4,101,209
34.6	\$12.60	\$6.14	Summit State Bank	SSBI	CA	\$10.85	\$73	NM	33.3	NM	NM	0.74	0.77	0.00	NA	64.4	(1.4)	(0.13)	NA	1.13	1.65	\$1,006,522
4.6	\$51.06	\$35.20	TriCo Bancshares	TCBK	CA	\$44.06	\$1,435	12.4	12.0	12.0	11.3	1.10	1.44	3.27	10.40	57.7	9.3	1.19	NA	0.13	1.78	\$9,878,836
9.5	\$10.49	\$7.32	United Security Bancshares	UBFO	CA	\$9.15	\$160	13.7	NA	NM	NM	1.17	1.21	5.25	10.79	57.5	8.5	0.94	1.46	0.64	1.69	\$1,235,620
34.6	\$87.47	\$58.42	Wells Fargo & Company	WFC	CA	\$86.00	\$270,809	14.1	14.5	13.6	12.3	1.65	1.96	2.09	6.77	66.6	11.6	1.09	NA	0.45	1.44	\$2,062,926,000
(4.6)	\$59.97	\$42.00	Westamerica Bancorporation	WABC	CA	\$47.75	\$1,199	10.4	10.4	10.6	11.7	1.29	1.48	3.85	13.98	38.5	11.5	1.96	NA	0.37	1.60	\$5,914,438
10.4			Median - California					12.1	12.0	11.3	10.0	1.04	1.23	3.38	10.19	59.3	9.3	1.09	0.61	0.19	1.27	\$4,641,770

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								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
22.0	\$24.88	\$17.10	First Western Financial, Inc.	MYFW	CO	\$22.76	\$221	17.6	17.4	15.0	12.0	0.85	0.96	NM	7.17	79.0	5.0	0.43	0.87	0.05	0.80	\$3,240,424
(16.2)	\$45.32	\$31.70	FirstSun Capital Bancorp	FSUN	CO	\$33.49	\$933	10.6	9.4	11.6	11.5	0.83	0.91	NM	12.25	62.7	8.3	1.09	NA	0.35	1.24	\$8,495,437
(19.3)	\$51.76	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$35.78	\$1,353	11.3	10.5	11.3	9.6	0.99	1.34	3.47	10.42	57.7	9.1	1.23	0.53	0.23	1.18	\$10,152,686
(16.2)			Median - Colorado					11.3	10.5	11.6	11.5	0.85	0.96	3.47	10.42	62.7	8.3	1.09	0.70	0.23	1.18	\$8,495,437
(8.0)	\$82.70	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$64.42	\$2,563	15.8	15.3	14.0	12.2	1.76	1.80	4.35	5.94	62.7	10.9	0.78	0.20	0.09	1.06	\$24,014,609
1.8	\$28.80	\$20.32	First Hawaiian, Inc.	FHB	HI	\$24.46	\$3,026	11.9	11.1	11.6	11.5	1.11	1.74	4.25	7.52	57.0	9.7	1.08	NA	0.10	1.17	\$24,098,728
0.8	\$33.25	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$28.34	\$765	11.7	NA	10.2	9.1	1.30	1.30	3.95	7.92	61.1	11.9	0.90	0.29	0.26	1.12	\$7,421,478
0.8			Median - Hawaii					11.9	13.2	11.6	11.5	1.30	1.74	4.25	7.52	61.1	10.9	0.90	0.25	0.10	1.12	\$24,014,609
(1.6)	\$18.49	\$14.35	Eagle Bancorp Montana, Inc.	EBMT	MT	\$16.04	\$125	9.3	8.6	9.5	8.7	0.68	0.86	3.62	7.12	78.6	7.7	0.64	0.27	0.01	1.13	\$2,119,806
8.8	\$36.77	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$32.11	\$3,367	13.5	NA	12.9	12.1	0.97	1.48	5.85	8.66	60.7	7.3	0.86	1.15	0.42	1.28	\$27,332,900
(20.4)	\$60.67	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$40.67	\$5,283	19.9	18.7	19.2	13.7	1.34	1.99	3.25	8.72	61.9	7.0	0.84	0.22	0.06	1.22	\$29,015,627
(1.6)			Median - Montana					13.5	13.7	12.9	12.1	0.97	1.48	3.62	8.66	61.9	7.3	0.84	(...)	0.06	1.22	\$27,332,900
34.0	\$46.00	\$26.95	GBank Financial Holdings Inc.	GBFH	NV	\$38.18	\$545	29.1	27.9	24.0	17.7	3.45	3.45	NM	12.16	58.0	12.7	1.61	1.03	0.30	1.05	\$1,301,378
(2.4)	\$51.33	\$38.71	Plumas Bancorp	PLBC	NV	\$40.41	\$281	9.5	9.0	9.3	7.8	1.14	1.34	2.97	9.58	50.6	13.3	1.47	1.02	0.05	1.32	\$2,229,408
15.8			Median - Nevada					19.3	18.5	16.7	12.8	2.30	2.39	2.97	10.87	54.3	13.0	1.54	1.03	0.17	1.19	\$1,765,393
6.4	\$22.49	\$13.49	FinWise Bancorp	FINW	UT	\$17.82	\$241	18.4	16.7	15.2	10.5	1.32	1.34	nm	21.30	62.0	7.8	1.86	2.74	1.93	2.42	\$842,488
2.0	\$63.22	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$51.51	\$7,605	9.2	9.6	8.8	8.6	1.12	1.33	3.49	6.52	63.2	13.2	0.95	0.54	0.20	1.12	\$88,533,000
4.2			Median - Utah					13.8	13.2	12.0	9.6	1.22	1.34	3.49	13.91	62.6	10.5	1.41	(...)	1.06	1.77	\$44,687,744
(2.9)	\$78.05	\$54.01	Banner Corporation	BANR	WA	\$61.08	\$2,097	11.1	11.0	11.3	10.7	1.10	1.42	3.27	NA	60.2	10.4	1.18	0.39	0.07	1.36	\$16,563,081
63.0	\$119.22	\$61.38	Coastal Financial Corporation	CCB	WA	\$105.16	\$1,589	33.3	33.1	32.2	16.6	3.34	3.34	nm	10.44	51.3	11.1	1.10	1.60	5.78	4.64	\$4,553,076
(2.9)	\$32.85	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$26.35	\$7,883	10.5	8.1	8.8	8.0	1.04	1.43	5.46	7.69	48.4	10.1	1.02	0.30	0.30	1.12	\$51,901,442
2.0	\$27.58	\$19.84	Heritage Financial Corporation	HFWA	WA	\$22.57	\$766	13.7	11.1	11.1	9.2	0.85	1.16	4.25	9.76	64.2	6.5	0.81	NA	0.02	1.13	\$7,011,879
(15.8)	\$55.85	\$44.00	Sound Financial Bancorp, Inc.	SFBC	WA	\$44.05	\$112	16.7	16.7	NM	NM	1.05	1.06	1.73	10.07	78.2	6.5	0.64	NA	0.01	0.94	\$1,060,163
(12.3)	\$38.62	\$23.75	WaFd, Inc.	WAFD	WA	\$29.15	\$2,279	11.1	10.5	9.5	8.8	0.83	0.99	3.70	8.75	56.9	7.5	0.84	NA	0.06	0.98	\$26,699,699
(2.9)			Median - Washington					12.4	11.1	11.1	9.2	1.04	1.29	3.70	9.76	58.5	8.8	0.93	0.39	0.06	1.12	\$11,787,480
5.8			Average					14.1	13.6	12.2	10.3	1.20	1.39	3.45	9.60	58.3	9.6	1.05	0.74	0.36	1.30	\$62,259,782
2.0			Median					11.8	11.3	11.3	10.0	1.09	1.32	3.48	9.43	60.6	9.4	1.04	0.58	0.17	1.18	\$6,463,159