

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
30.4	\$25.05	\$15.92	Northrim BancCorp, Inc.	NRIM	AK	\$22.10	\$488	11.1	10.7	9.7	9.2	1.68	2.06	2.90	7.43	63.5	16.5	1.47	0.51	(0.00)	0.97	\$3,243,760
30.4			Median - Alaska					11.1	10.7	9.7	NM	1.68	2.06	2.90	NA	63.5	16.5	1.47	0.51	(0.00)	0.97	\$3,243,760
5.3	\$98.10	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$88.27	\$9,619	11.6	12.2	11.0	8.8	1.43	1.58	1.72	7.16	63.1	12.3	1.02	1.18	0.20	0.67	\$86,725,000
5.3			Median - Arizona					11.6	(...)	11.0	8.8	1.43	1.58	1.72	7.16	63.1	12.3	1.02	1.18	0.20	0.67	\$86,725,000
32.4	\$27.11	\$19.11	Bank of Marin Bancorp	BMRC	CA	\$24.84	\$397	57.8	17.5	16.5	13.0	0.91	1.10	4.03	9.95	71.0	1.6	0.18	NA	0.04	1.44	\$3,726,193
27.7	\$30.96	\$22.22	BayCom Corp	BCML	CA	\$29.47	\$320	13.5	13.0	13.3	11.1	0.98	1.11	3.39	11.22	63.8	7.4	0.94	0.79	0.09	0.93	\$2,622,379
(7.8)	\$14.54	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$10.88	\$1,395	31.1	14.9	12.2	9.0	0.63	0.82	5.15	9.42	68.0	1.9	0.24	0.78	0.28	1.03	\$18,547,017
18.1	\$55.29	\$36.06	Cathay General Bancorp	CATY	CA	\$48.59	\$3,357	11.7	11.6	10.8	9.7	1.17	1.34	2.80	10.74	46.3	10.3	1.26	1.05	0.18	0.88	\$23,723,847
12.4	\$22.89	\$15.57	Community West Bancshares	CWBC	CA	\$21.10	\$404	15.2	12.6	10.8	9.4	1.06	1.47	2.27	7.91	65.8	7.2	0.75	0.28	(0.01)	1.20	\$3,576,811
14.4	\$24.58	\$16.01	CVB Financial Corp.	CVBF	CA	\$19.39	\$2,672	13.3	12.9	13.3	12.6	1.19	1.82	4.13	10.02	45.0	9.2	1.31	0.32	(0.00)	0.93	\$15,414,130
36.7	\$113.95	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$108.36	\$14,934	12.7	12.7	11.9	11.2	1.82	1.93	2.21	9.96	36.0	15.3	1.59	0.31	0.23	1.38	\$78,158,067
16.1	\$35.13	\$22.22	Five Star Bancorp	FSBC	CA	\$32.81	\$701	13.4	13.4	12.1	10.3	1.68	1.68	2.44	9.44	41.9	13.1	1.29	0.06	0.12	1.07	\$4,413,473
44.7	\$27.59	\$17.93	Hanmi Financial Corporation	HAFC	CA	\$25.11	\$750	11.7	11.9	10.6	9.2	0.99	1.01	4.30	9.55	58.1	8.2	0.86	0.41	0.23	1.05	\$7,862,363
9.4	\$11.27	\$8.09	Heritage Commerce Corp	HTBK	CA	\$10.09	\$620	16.0	13.1	13.6	11.7	0.89	1.19	5.15	9.85	62.7	5.7	0.71	0.17	0.05	1.38	\$5,467,237
12.6	\$32.24	\$22.70	Oak Valley Bancorp	OVLY	CA	\$29.28	\$241	10.0	10.0	NM	NM	1.32	1.35	2.05	9.51	59.8	13.3	1.28	(...)	(0.18)	1.03	\$1,920,909
20.0	\$18.57	\$10.43	OP Bancorp	OPBK	CA	\$14.24	\$212	9.6	9.6	8.4	7.6	0.99	1.00	3.37	8.31	61.1	10.9	0.93	0.49	0.03	1.26	\$2,563,595
18.0	\$22.45	\$16.00	PCB Bancorp	PCB	CA	\$21.19	\$302	9.9	9.8	8.9	8.4	0.99	0.99	3.78	9.28	53.3	8.7	1.04	0.32	0.03	1.20	\$3,305,589
15.6	\$18.08	\$11.52	Banc of California, Inc.	BANC	CA	\$16.68	\$2,457	25.7	14.0	15.0	10.2	0.90	1.01	2.40	7.65	66.9	4.3	0.44	0.71	0.36	0.93	\$34,250,453
19.2	\$99.78	\$71.90	Preferred Bank	PFBC	CA	\$91.39	\$1,131	9.6	9.1	9.3	9.2	1.52	1.52	3.28	10.27	29.3	16.7	1.82	1.15	0.12	1.29	\$7,278,760
(13.4)	\$25.30	\$14.40	RBB Bancorp	RBB	CA	\$19.06	\$329	14.8	19.1	14.5	10.1	0.65	0.76	3.36	11.03	62.8	4.5	0.58	1.88	0.30	1.58	\$4,090,040
7.3	\$35.13	\$22.42	Sierra Bancorp	BSRR	CA	\$29.65	\$397	10.3	10.2	9.8	9.4	1.14	1.24	3.37	8.77	59.3	11.5	1.11	0.62	0.29	0.89	\$3,770,302
15.2	\$18.49	\$11.87	California BanCorp.	BCAL	CA	\$16.93	\$551	19.5	12.0	10.1	10.8	1.00	1.32	NM	10.89	53.6	6.3	0.80	0.61	0.23	1.37	\$3,953,717
39.9	\$12.60	\$5.68	Summit State Bank	SSBI	CA	\$12.09	\$82	NM	41.0	NM	NM	0.83	0.86	0.00	9.25	68.5	(1.6)	(0.15)	1.58	0.91	1.51	\$1,032,472
10.7	\$51.06	\$35.20	TriCo Bancshares	TCBK	CA	\$44.88	\$1,461	13.2	13.0	13.1	12.0	1.15	1.53	3.21	9.95	58.9	9.0	1.15	0.95	0.12	1.79	\$9,923,983
18.5	\$10.49	\$7.32	United Security Bancshares	UBFO	CA	\$9.59	\$168	14.5	14.5	NM	NM	1.25	1.29	5.01	10.73	57.3	8.4	0.92	1.45	0.64	1.69	\$1,214,137
54.1	\$86.66	\$53.32	Wells Fargo & Company	WFC	CA	\$85.01	\$272,325	14.6	14.8	14.3	12.7	1.66	1.99	2.12	7.05	66.3	11.3	1.08	1.04	0.47	1.50	\$1,981,269,000
6.1	\$59.97	\$42.00	Westamerica Bancorporation	WABC	CA	\$50.05	\$1,274	10.5	10.6	11.3	12.3	1.39	1.60	3.68	14.03	37.4	12.2	2.04	0.66	0.20	1.84	\$5,825,069
16.1			Median - California					13.3	12.9	12.0	10.3	1.06	1.29	3.36	9.85	59.3	8.7	0.94	0.66	0.18	1.26	\$4,413,473

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								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
16.3	\$24.88	\$17.10	First Western Financial, Inc.	MYFW	CO	\$22.63	\$220	19.0	18.7	15.0	12.0	0.85	0.97	NM	7.59	81.3	4.6	0.41	0.73	0.42	0.74	\$3,026,797
(6.3)	\$45.32	\$31.70	FirstSun Capital Bancorp	FSUN	CO	\$39.99	\$1,113	12.8	11.2	11.4	11.2	1.02	1.12	NM	11.94	62.6	8.4	1.10	1.03	0.23	1.26	\$8,435,861
(1.2)	\$51.76	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$39.47	\$1,493	12.7	11.7	12.4	10.9	1.12	1.52	3.04	10.34	57.4	9.1	1.20	0.55	0.28	1.18	\$9,998,729
(1.2)			Median - Colorado					12.8	11.7	12.4	11.2	1.02	1.12	3.04	10.34	62.6	8.4	1.10	0.73	0.28	1.18	\$8,435,861
8.8	\$82.70	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$65.80	\$2,617	17.3	17.0	14.7	12.8	1.86	1.90	4.26	5.81	64.3	10.3	0.73	0.22	0.10	1.06	\$23,709,752
13.4	\$28.80	\$20.32	First Hawaiian, Inc.	FHB	HI	\$25.17	\$3,137	13.0	12.0	12.5	12.4	1.16	1.85	4.13	7.44	58.2	9.4	1.03	0.23	0.10	1.17	\$23,837,147
13.7	\$33.25	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$30.73	\$829	13.8	11.6	10.8	9.6	1.46	1.46	3.51	7.72	62.2	11.1	0.82	0.32	0.28	1.13	\$7,369,567
13.4			Median - Hawaii					13.8	12.0	12.5	12.4	1.46	1.85	4.13	7.44	62.2	10.3	0.82	0.23	0.10	1.13	\$23,709,752
15.2	\$18.49	\$14.35	Eagle Bancorp Montana, Inc.	EBMT	MT	\$17.42	\$136	10.9	10.0	9.9	9.3	0.77	0.98	3.33	6.77	79.6	7.4	0.60	0.33	0.01	1.12	\$2,137,633
14.7	\$36.77	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$32.55	\$3,413	14.7	13.7	13.7	12.8	1.00	1.53	5.78	8.47	60.6	6.9	0.79	1.18	0.55	1.26	\$27,566,400
14.0	\$60.67	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$49.91	\$5,917	26.0	24.9	22.0	15.8	1.68	2.52	2.64	8.43	63.2	6.7	0.78	0.24	0.07	1.22	\$29,004,983
14.7			Median - Montana					14.7	13.7	13.7	12.8	1.00	1.53	3.33	8.43	63.2	6.9	0.78	(...)	0.07	1.22	\$27,566,400
100.9	\$46.00	\$19.84	GBank Financial Holdings Inc.	GBFH	NV	\$40.68	\$581	29.3	28.1	24.0	17.7	3.83	3.83	NM	12.31	56.7	14.2	1.76	0.50	0.21	1.00	\$1,232,424
13.8	\$51.33	\$37.69	Plumas Bancorp	PLBC	NV	\$43.99	\$306	9.1	8.9	10.1	7.7	1.35	1.40	2.73	11.52	50.7	16.1	1.76	1.35	0.06	1.39	\$1,628,517
57.3			Median - Nevada					19.2	18.5	17.1	12.7	2.59	2.61	2.73	11.92	53.7	15.1	1.76	0.92	0.14	1.20	\$1,430,471
40.3	\$22.49	\$13.49	FinWise Bancorp	FINW	UT	\$20.79	\$281	21.4	19.5	18.1	12.6	1.54	1.57	nm	21.30	62.0	7.8	1.86	2.74	1.93	2.42	\$842,488
28.3	\$63.22	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$57.54	\$8,494	10.5	10.8	9.9	9.8	1.30	1.56	3.13	6.19	63.5	13.4	0.94	0.52	0.11	1.13	\$88,893,000
34.3			Median - Utah					16.0	15.2	14.0	11.2	1.42	1.56	3.13	13.74	62.7	10.6	1.40	(...)	1.02	1.78	\$44,867,744
13.3	\$78.05	\$54.01	Banner Corporation	BANR	WA	\$65.15	\$2,253	12.4	12.2	12.1	11.2	1.21	1.51	2.95	9.27	60.8	10.2	1.14	0.42	0.06	1.37	\$16,437,169
125.5	\$119.22	\$51.45	Coastal Financial Corporation	CCB	WA	\$118.00	\$1,783	36.3	36.1	25.9	14.7	3.86	3.86	nm	10.30	49.7	12.1	1.13	1.69	5.83	4.58	\$4,480,559
5.9	\$32.85	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$26.06	\$7,796	10.3	8.0	NM	NM	1.03	1.41	5.53	7.69	48.4	10.1	1.02	0.30	0.30	1.12	\$51,901,442
20.2	\$27.58	\$19.84	Heritage Financial Corporation	HFWA	WA	\$24.85	\$844	17.4	12.9	11.9	10.5	0.95	1.31	3.86	9.44	64.9	5.7	0.69	0.34	0.07	1.10	\$7,070,641
(11.8)	\$55.85	\$44.00	Sound Financial Bancorp, Inc.	SFBC	WA	\$47.74	\$122	19.6	19.6	NM	NM	1.16	1.16	1.59	9.95	79.7	6.1	0.59	0.55	0.01	0.94	\$1,058,242
(6.6)	\$38.62	\$23.75	WaFd, Inc.	WAFD	WA	\$30.96	\$2,439	11.8	11.2	11.4	10.1	0.90	1.08	3.49	8.64	57.0	7.5	0.83	0.47	0.05	0.97	\$26,731,915
9.6			Median - Washington					14.9	12.6	12.0	10.8	1.09	1.36	3.49	9.36	58.9	8.8	0.92	0.45	0.06	1.11	\$11,753,905
18.9			Average					16.3	14.6	13.0	11.0	1.30	1.50	3.32	9.56	59.1	9.1	1.00	0.74	0.35	1.29	\$60,210,036
14.7			Median					13.3	12.6	12.1	10.8	1.15	1.40	3.34	9.44	60.9	9.1	0.98	0.55	0.15	1.18	\$6,447,855