

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
23.8	\$29.00	\$19.00	Auburn National Bancorporation, Inc.	AUBN	AL	\$24.90	\$87	12.0	NA	NM	NM	0.95	0.95	4.34	9.04	69.8	8.6	0.73	NA	0.07	NA	\$1,018,797
29.5	\$31.53	\$17.74	Regions Financial Corporation	RF	AL	\$29.00	\$25,042	12.6	12.3	11.5	10.5	1.42	2.13	3.66	7.68	56.4	11.6	1.36	0.93	0.53	1.62	\$159,553,000
(0.8)	\$93.43	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$86.02	\$4,699	17.0	16.2	13.1	11.9	2.54	2.56	1.77	10.37	31.9	16.1	1.56	1.25	0.21	1.25	\$17,727,190
20.1	\$15.99	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$15.26	\$87	15.3	NA	NM	NM	0.82	0.89	1.84	8.56	70.7	5.9	0.53	NA	NA	1.25	\$1,154,785
22.0			Median - Alabama					13.9	14.3	12.3	11.2	1.18	1.54	2.75	8.80	63.1	10.1	1.05	1.09	0.21	1.25	\$9,440,988
6.1	\$53.66	\$35.71	Bank OZK	OZK	AR	\$49.03	\$5,412	7.9	7.9	8.1	7.4	0.93	1.05	3.75	12.79	35.6	12.0	1.79	NA	0.50	1.47	\$40,785,840
0.8	\$30.83	\$24.22	Home Bancshares, Inc. (Conway, AR)	HOMB	AR	\$28.65	\$5,626	11.9	12.0	11.6	11.0	1.31	1.96	2.93	13.36	41.2	11.6	2.10	0.79	0.02	1.90	\$22,881,879
1.4	\$22.34	\$17.00	Simmons First National Corporation	SFNC	AR	\$20.88	\$3,023	NM	11.2	10.7	10.1	0.88	1.50	4.12	8.71	58.8	(11.5)	(1.55)	0.71	0.47	1.28	\$24,540,877
1.4			Median - Arkansas					9.9	11.2	10.7	10.1	0.93	1.50	3.75	12.79	41.2	11.6	1.79	0.75	0.47	1.47	\$24,540,877
29.3	\$87.98	\$48.27	Ameris Bancorp	ABCB	GA	\$80.88	\$5,480	13.5	13.2	12.9	12.1	1.35	1.89	0.99	NA	48.7	10.5	1.54	0.33	0.17	1.57	\$27,515,879
25.7	\$21.46	\$13.99	Colony Bankcorp, Inc.	CBAN	GA	\$20.51	\$436	12.9	11.5	9.2	8.8	1.16	1.43	2.34	8.30	66.6	9.5	0.89	0.81	0.25	0.94	\$3,735,401
(0.2)	\$31.06	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$28.85	\$831	10.9	NA	NM	8.2	1.53	1.79	3.47	9.92	37.6	15.6	1.85	0.64	0.01	0.69	\$4,768,395
25.7			Median - Georgia					12.9	12.3	11.1	8.9	1.35	1.79	2.34	8.30	50.5	12.3	1.43	0.64	0.18	1.00	\$16,142,137
19.9	\$65.79	\$44.60	Community Trust Bancorp, Inc.	CTBI	KY	\$62.48	\$1,132	11.5	11.6	10.8	10.4	1.32	1.43	3.39	11.94	50.4	12.1	1.53	0.45	0.16	1.23	\$6,684,138
9.3	\$78.25	\$56.79	Republic Bancorp, Inc.	RBCA.A	KY	\$70.95	\$1,234	10.6	NA	11.4	11.1	1.26	1.31	2.79	15.15	51.9	12.3	1.84	0.45	0.71	1.53	\$7,042,061
(4.7)	\$83.83	\$60.75	Stock Yards Bancorp, Inc.	SYBT	KY	\$66.78	\$1,969	14.1	13.8	13.4	12.2	1.83	2.26	1.92	9.32	52.5	14.0	1.53	0.19	0.01	1.30	\$9,536,124
9.3			Median - Kentucky					11.5	12.7	11.4	11.1	1.32	1.43	2.79	11.94	51.9	12.3	1.53	0.45	0.16	1.30	\$7,042,061

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10.3	\$30.32	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$28.37	\$928	10.2	9.8	9.5	8.8	1.01	1.21	2.11	8.53	60.8	10.3	1.12	1.45	0.19	0.87	\$8,214,740
9.0	\$10.55	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$9.24	\$146	NM	NM	NM	21.6	0.76	0.76	0.43	4.68	71.0	(22.5)	(1.43)	NA	3.14	1.97	\$4,078,321
31.8	\$64.17	\$39.59	Home Bancorp, Inc.	HBCP	LA	\$61.24	\$480	10.4	10.1	10.6	10.1	1.10	1.37	2.02	10.30	58.9	11.1	1.33	1.31	0.03	1.21	\$3,492,626
59.8	\$31.77	\$15.39	Investar Holding Corporation	ISTR	LA	\$29.06	\$400	13.6	13.2	9.2	8.5	1.05	1.24	1.51	8.22	71.6	8.4	0.83	NA	(0.16)	1.21	\$2,833,048
63.1	\$93.90	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$90.17	\$593	14.1	14.2	12.8	12.4	1.62	1.63	0.67	10.86	56.0	12.6	1.33	NA	0.03	1.04	\$3,350,910
13.2	\$46.02	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$43.04	\$1,332	17.9	15.3	11.4	10.5	1.07	1.23	1.39	11.34	59.7	6.2	0.77	NA	0.52	1.26	\$9,724,722
<b>22.5</b>			<b>Median - Louisiana</b>					<b>13.6</b>	<b>13.2</b>	<b>10.6</b>	<b>10.3</b>	<b>1.06</b>	<b>1.23</b>	<b>1.45</b>	<b>9.42</b>	<b>60.2</b>	<b>9.3</b>	<b>0.97</b>	<b>1.38</b>	<b>0.11</b>	<b>1.21</b>	<b>\$3,785,474</b>
(12.0)	\$63.30	\$48.69	Commerce Bancshares, Inc.	CBSH	MO	\$52.87	\$7,791	13.1	13.1	12.7	11.9	1.92	2.04	2.08	NA	55.0	15.9	1.80	NA	0.23	1.01	\$32,915,089
3.0	\$62.30	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$58.95	\$2,179	11.1	12.4	11.1	10.4	1.11	1.42	2.24	9.07	58.4	10.4	1.24	1.38	0.21	1.19	\$17,300,884
12.1	\$67.70	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$63.63	\$704	10.3	10.4	12.2	11.8	1.11	1.12	2.70	11.21	62.4	11.4	1.22	NA	(0.00)	1.46	\$5,598,606
11.8	\$36.49	\$25.21	Hawthorn Bancshares, Inc.	HWBK	MO	\$35.31	\$244	10.3	10.3	NM	NM	1.41	1.41	2.38	9.19	63.4	15.0	1.29	NA	NA	NA	\$1,894,850
15.0	\$66.56	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$65.00	\$722	11.2	10.7	10.5	9.7	1.28	1.45	1.54	9.91	50.5	12.0	1.30	0.74	0.23	1.29	\$5,094,387
15.6	\$136.11	\$82.00	UMB Financial Corporation	UMBF	MO	\$121.90	\$9,260	13.1	10.6	10.0	9.2	1.25	1.83	1.41	7.17	52.0	10.2	1.06	NA	0.23	1.08	\$73,094,090
<b>12.0</b>			<b>Median - Missouri</b>					<b>11.2</b>	<b>10.6</b>	<b>11.1</b>	<b>10.4</b>	<b>1.26</b>	<b>1.44</b>	<b>2.16</b>	<b>9.19</b>	<b>56.7</b>	<b>11.7</b>	<b>1.27</b>	<b>1.06</b>	<b>0.23</b>	<b>1.19</b>	<b>\$11,449,745</b>
26.6	\$75.43	\$43.90	Hancock Whitney Corporation	HWC	MS	\$69.09	\$5,683	12.2	11.9	10.7	10.0	1.27	1.64	2.89	10.06	54.6	11.3	1.40	0.63	0.22	1.28	\$35,472,762
11.9	\$42.11	\$26.97	Renasant Corporation	RNST	MS	\$39.59	\$3,747	19.1	14.3	11.2	10.5	0.96	1.61	2.32	9.26	57.4	5.1	0.74	0.99	0.14	1.52	\$26,751,426
24.9	\$45.43	\$29.77	Trustmark Corporation	TRMK	MS	\$44.05	\$2,592	11.9	12.0	11.3	10.6	1.23	1.45	2.27	9.61	62.9	10.9	1.21	0.69	0.13	1.13	\$18,925,211
<b>24.9</b>			<b>Median - Mississippi</b>					<b>12.2</b>	<b>12.0</b>	<b>11.2</b>	<b>10.5</b>	<b>1.23</b>	<b>1.61</b>	<b>2.32</b>	<b>9.61</b>	<b>57.4</b>	<b>10.9</b>	<b>1.21</b>	<b>0.69</b>	<b>0.14</b>	<b>1.28</b>	<b>\$26,751,426</b>
19.7	\$62.37	\$38.83	FB Financial Corporation	FBK	TN	\$58.18	\$3,011	23.7	15.1	12.5	11.4	1.55	1.92	0.01	9.84	56.0	6.9	0.84	1.03	0.06	1.48	\$16,300,292
21.9	\$26.56	\$15.19	First Horizon Corporation	FHN	TN	\$24.49	\$11,878	13.1	13.1	11.8	10.7	1.40	1.73	2.78	8.37	59.8	10.9	1.22	NA	0.19	1.14	\$83,876,000
11.8	\$27.83	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$26.83	\$368	9.2	8.8	9.2	8.5	1.29	1.35	0.00	11.95	45.0	15.6	1.65	0.35	0.03	0.95	\$2,291,112
(14.2)	\$120.46	\$81.57	Pinnacle Financial Partners, Inc.	PNFP	TN	\$95.37	\$14,357	11.8	11.5	9.2	8.0	1.08	1.50	2.10	8.86	54.1	9.6	1.18	0.37	0.20	1.12	\$57,706,053
20.4	\$43.91	\$26.31	SmartFinancial, Inc.	SMBK	TN	\$41.11	\$700	13.8	13.1	11.8	10.3	1.27	1.53	0.78	7.93	63.3	9.7	0.91	0.29	0.08	0.94	\$5,860,810
<b>19.7</b>			<b>Median - Tennessee</b>					<b>13.1</b>	<b>13.1</b>	<b>11.8</b>	<b>10.3</b>	<b>1.29</b>	<b>1.53</b>	<b>0.78</b>	<b>8.86</b>	<b>56.0</b>	<b>9.7</b>	<b>1.18</b>	<b>0.36</b>	<b>0.08</b>	<b>1.12</b>	<b>\$16,300,292</b>
<b>15.6</b>			<b>Average</b>					<b>12.9</b>	<b>12.1</b>	<b>11.1</b>	<b>10.6</b>	<b>1.27</b>	<b>1.53</b>	<b>2.15</b>	<b>9.68</b>	<b>55.8</b>	<b>9.5</b>	<b>1.12</b>	<b>0.75</b>	<b>0.28</b>	<b>1.26</b>	<b>\$23,619,975</b>
<b>13.2</b>			<b>Median</b>					<b>12.2</b>	<b>12.0</b>	<b>11.3</b>	<b>10.4</b>	<b>1.26</b>	<b>1.45</b>	<b>2.11</b>	<b>9.29</b>	<b>56.2</b>	<b>11.0</b>	<b>1.27</b>	<b>0.71</b>	<b>0.19</b>	<b>1.24</b>	<b>\$9,630,423</b>