

Kate Mabry

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PROFESSIONAL EXPERIENCE

Kate Mabry is a senior financial analyst with Mercer Capital. Kate has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

Kate is a member of Mercer Capital's Investment Management team. As a part of the team, she provides content for the *RIA Valuation Insights* blog. She has also contributed content to the *Family Business Director* blog and the *Auto Dealer Valuation Insights* blog.

BLOGS

RIA Valuation Insights, Weekly Blog, Mercer Capital

EMPLOYMENT

Mercer Capital Management, Inc.

Senior Financial Analyst, 2025 to present

Financial Analyst, 2022 to 2024

EDUCATION

University of the South, Sewanee, Tennessee (B.A., Finance, 2022)