

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
1.7	\$28.88	\$21.01	Auburn National Bancorporation, Inc.	AUBN	AL	\$26.81	\$93	11.1	11.1	NM	NM	1.00	1.00	4.03	8.65	67.7	9.3	0.83	0.01	0.13	1.13	\$1,085,803
6.5	\$32.47	\$22.70	Regions Financial Corporation	RF	AL	\$27.26	\$23,224	11.1	10.8	10.6	9.8	1.33	2.00	4.40	7.47	56.6	11.8	1.40	0.85	0.52	1.49	\$161,299,000
1.2	\$46.04	\$33.60	ServisFirst Bancshares, Inc.	SFBS	AL	\$41.02	\$4,485	14.0	13.8	12.9	11.5	2.27	2.28	1.85	10.72	30.4	17.4	1.80	1.21	0.20	1.25	\$18,345,498
35.2	\$16.99	\$12.00	First US Bancshares, Inc.	FUSB	AL	\$16.45	\$91	12.5	NA	NM	NM	0.87	0.94	1.70	8.49	71.0	7.4	0.68	0.22	0.31	1.26	\$1,147,619
4.1			Median - Alabama					11.8	11.1	11.7	10.6	1.16	1.50	2.94	8.57	62.1	10.6	1.11	0.54	0.26	1.26	\$9,746,559
(6.9)	\$53.39	\$42.37	Bank OZK	OZK	AR	\$46.61	\$5,082	7.7	7.7	8.3	7.9	0.86	0.96	4.12	12.86	37.4	11.3	1.69	1.79	0.71	1.42	\$41,703,135
3.4	\$31.70	\$25.50	Home BancShares, Inc.	HOMB	AR	\$28.86	\$5,773	11.9	11.6	11.8	11.4	1.27	1.88	3.19	13.22	40.6	11.1	2.06	1.31	0.08	1.92	\$24,713,248
20.7	\$24.32	\$17.00	Simmons First National Corporation	SFNC	AR	\$22.83	\$3,299	NM	11.2	11.0	9.8	0.95	1.58	3.77	8.91	56.5	(10.2)	(1.42)	0.98	0.44	1.32	\$24,776,816
3.4			Median - Arkansas					9.8	11.2	11.0	9.8	0.95	1.58	3.77	12.86	40.6	11.1	1.69	1.31	0.44	1.42	\$24,776,816
9.9	\$93.22	\$68.80	Ameris Bancorp	ABCB	GA	\$81.44	\$5,447	14.7	12.5	NM	11.7	1.34	1.81	0.98	11.03	48.0	9.3	1.37	0.33	0.20	1.59	\$28,488,843
16.0	\$28.56	\$20.80	CoastalSouth Bancshares, Inc.	COSO	GA	\$26.56	\$318	12.0	11.9	12.0	10.9	1.18	1.20	0.75	10.96	57.3	10.6	1.20	0.77	0.01	1.03	\$2,420,993
19.5	\$22.46	\$15.80	Colony Bankcorp, Inc.	CBAN	GA	\$20.58	\$437	12.5	10.4	10.3	8.8	1.12	1.38	2.33	8.89	63.5	9.4	0.95	0.71	0.30	0.89	\$3,627,583
25.9	\$37.46	\$24.53	MetroCity Bankshares, Inc.	MCBS	GA	\$34.88	\$1,004	12.1	11.3	11.0	10.9	1.77	2.05	3.33	11.00	38.3	16.3	1.90	0.60	0.01	0.65	\$4,519,954
17.7			Median - Georgia					12.3	11.6	11.0	10.9	1.26	1.59	1.66	10.98	52.6	10.0	1.28	0.66	0.10	0.96	\$4,073,769
37.8	\$79.92	\$50.25	Community Trust Bancorp, Inc.	CTBI	KY	\$75.22	\$1,367	12.6	12.6	11.8	11.6	1.53	1.65	3.46	11.93	48.9	12.6	1.62	0.63	0.14	1.23	\$6,989,371
29.7	\$102.22	\$63.97	Republic Bancorp, Inc.	RBCA.A	KY	\$93.45	\$1,635	14.3	14.5	13.8	13.6	1.59	1.65	2.12	15.88	53.5	11.5	1.81	0.58	0.39	1.60	\$7,061,829
11.6	\$89.22	\$61.51	Stock Yards Bancorp, Inc.	SYBT	KY	\$78.02	\$2,424	15.5	15.1	14.6	13.7	1.94	2.49	1.69	9.66	52.3	13.8	1.58	0.32	0.02	1.38	\$10,368,564
29.7			Median - Kentucky					14.3	14.5	13.8	13.6	1.59	1.65	2.12	11.93	52.3	12.6	1.62	0.58	0.14	1.38	\$7,061,829

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29.4	\$32.53	\$22.56	Business First Bancshares, Inc.	BFST	LA	\$30.67	\$998	10.9	10.2	10.2	9.3	1.07	1.30	1.96	8.79	61.2	9.9	1.10	1.63	0.21	0.94	\$8,903,506
1.2	\$11.02	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$8.13	\$134	NM	NM	19.9	12.2	0.69	0.70	0.49	4.94	70.1	(15.5)	(0.92)	3.71	3.82	1.94	\$3,895,010
22.2	\$74.50	\$50.54	Home Bancorp, Inc.	HBCP	LA	\$67.06	\$528	11.2	11.0	11.7	11.0	1.16	1.43	1.91	10.51	59.4	10.7	1.33	1.40	0.05	1.22	\$3,603,193
27.5	\$31.77	\$21.43	Investar Holding Corporation	ISTR	LA	\$29.33	\$404	12.1	10.6	9.8	9.4	1.04	1.27	1.64	8.39	61.9	9.4	1.00	0.79	0.02	1.18	\$3,861,673
52.7	\$104.87	\$61.60	Red River Bancshares, Inc.	RRBI	LA	\$99.77	\$657	14.4	14.4	13.9	13.2	1.71	1.72	1.00	11.57	54.5	12.6	1.40	0.12	0.02	1.09	\$3,311,325
52.6	\$55.57	\$32.13	Origin Bancorp, Inc.	OBK	LA	\$53.01	\$1,635	16.6	16.6	13.1	12.3	1.28	1.46	1.89	11.09	58.4	8.0	1.00	0.98	0.49	1.22	\$10,276,930
28.5			Median - Louisiana					12.1	11.0	12.4	11.6	1.11	1.36	1.76	9.65	60.3	9.7	1.05	1.19	0.13	1.20	\$3,878,342
0.1	\$60.92	\$46.99	Commerce Bancshares, Inc.	CBSH	MO	\$55.88	\$8,015	13.7	14.0	13.0	12.2	1.85	2.02	1.97	11.39	56.4	14.6	1.76	0.18	0.24	0.94	\$35,269,167
69.8	\$33.82	\$9.80	Central Bancompany, Inc.	CBC	MO	\$31.85	\$7,628	17.3	17.3	16.7	15.7	1.97	2.17	1.51	17.63	47.0	11.9	2.16	0.50	0.11	1.29	\$20,294,827
4.6	\$68.73	\$51.18	Enterprise Financial Services Corp	EFSC	MO	\$60.15	\$2,177	12.0	13.5	11.5	10.3	1.11	1.42	2.33	9.04	59.7	9.4	1.12	1.34	0.36	1.17	\$17,399,009
29.1	\$82.91	\$53.76	Great Southern Bancorp, Inc.	GSBC	MO	\$77.99	\$850	13.0	12.6	13.4	14.0	1.32	1.34	2.21	11.47	63.1	10.5	1.19	0.21	0.02	1.46	\$5,522,824
25.5	\$40.60	\$29.39	Hawthorn Bancshares, Inc.	HWBK	MO	\$38.54	\$266	10.5	10.6	NM	NM	1.45	1.45	2.18	10.31	61.8	14.8	1.37	0.53	0.09	1.46	\$1,773,040
33.8	\$79.86	\$47.60	Southern Missouri Bancorp, Inc.	SMBC	MO	\$71.50	\$787	11.1	10.7	10.7	10.1	1.33	1.51	1.51	10.12	49.0	12.7	1.41	0.76	0.18	1.25	\$5,236,381
13.3	\$153.32	\$103.38	UMB Financial Corporation	UMBF	MO	\$133.42	\$10,133	11.1	9.8	10.1	9.6	1.31	1.86	1.50	7.80	49.2	12.2	1.35	0.36	0.17	1.06	\$72,255,560
25.5			Median - Missouri					12.0	12.6	12.3	11.3	1.33	1.51	1.97	10.31	56.4	12.2	1.37	0.50	0.17	1.25	\$17,399,009
18.5	\$80.13	\$54.05	Hancock Whitney Corporation	HWC	MS	\$72.83	\$5,843	14.3	11.9	11.4	10.1	1.32	1.70	2.75	9.78	54.9	9.7	1.21	0.63	0.19	1.27	\$36,345,972
9.2	\$44.54	\$33.04	Renasant Corporation	RNST	MS	\$39.86	\$3,643	11.9	10.3	10.5	10.1	0.94	1.57	2.41	9.10	54.4	8.2	1.18	1.04	0.10	1.52	\$27,004,999
15.9	\$49.00	\$36.33	Trustmark Corporation	TRMK	MS	\$45.62	\$2,649	11.6	11.6	11.5	10.7	1.24	1.47	2.19	9.59	63.4	11.0	1.24	0.41	0.15	1.04	\$19,192,470
15.9			Median - Mississippi					11.9	11.6	11.4	10.1	1.24	1.57	2.41	9.59	54.9	9.7	1.21	0.63	0.15	1.27	\$27,004,999
(5.3)	\$62.66	\$49.24	FB Financial Corporation	FBK	TN	\$52.27	\$2,612	14.0	12.5	11.3	10.2	1.35	1.68	0.02	9.49	53.2	10.0	1.21	1.22	0.07	1.49	\$16,796,101
4.3	\$26.56	\$19.80	First Horizon Corporation	FHN	TN	\$23.19	\$10,987	11.1	11.1	10.8	10.0	1.30	1.60	2.93	8.31	59.6	11.6	1.29	0.83	0.18	1.08	\$84,437,000
34.7	\$35.78	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$31.99	\$438	10.8	10.4	10.8	10.1	1.45	1.51	1.50	12.29	43.9	14.5	1.75	0.38	0.01	0.96	\$2,376,584
(0.9)	\$110.33	\$81.08	Pinnacle Financial Partners, Inc.	PNFP	GA	\$93.46	\$14,064	12.8	9.6	NM	NM	1.01	1.48	2.14	7.65	51.3	7.6	0.92	0.51	0.25	1.08	\$129,055,000
37.0	\$54.14	\$33.01	SmartFinancial, Inc.	SMBK	TN	\$49.76	\$851	14.7	14.1	13.9	12.4	1.48	1.76	0.72	8.01	60.4	10.4	0.99	0.30	0.08	0.96	\$6,115,306
4.3			Median - Tennessee					12.8	11.1	11.0	10.2	1.35	1.60	1.50	8.31	53.2	10.4	1.21	0.51	0.08	1.08	\$16,796,101
19.6			Average					12.6	12.0	12.1	11.1	1.32	1.58	2.13	10.20	54.7	9.9	1.21	0.80	0.29	1.25	\$24,270,690
18.5			Median					12.1	11.6	11.5	10.9	1.31	1.57	1.97	9.78	56.4	10.7	1.29	0.63	0.17	1.23	\$10,276,930