

# Kathryn Burke, CPA, ABV

burkek@mercercapital.com

## PROFESSIONAL EXPERIENCE

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Kathryn Burke is a senior financial analyst with Mercer Capital. Kathryn has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, mergers and acquisitions, and estate and gift tax planning and compliance matters.

She also has forensics and litigation support experience for marital dissolution, economic damages, share-holder disputes, and general litigation. This includes experience in a wide range of industries.

Prior to joining Mercer Capital, Kathryn was a Senior Consultant at FORVIS, LLP in their Forensics and Valuation Services practice. She has also contributed to the *Family Law Valuation and Forensic Insights* newsletter.

## PROFESSIONAL DESIGNATIONS

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Certified Public Accountant (Texas State Board of Accountancy)

Accredited in Business Valuation (The American Institute of Certified Public Accountants)

## PROFESSIONAL MEMBERSHIPS

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The American Institute of Certified Public Accountants

*Forensic and Valuation Services Section*

*Task Force – Emerging Leaders Evaluating for Valuation and Technical Excellence*

Texas Society of Certified Public Accountants

*Houston Chapter*

## PUBLICATIONS

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Contributing Author, BUSINESS VALUATION 101, Mercer Capital, 2025

## **SPEAKING ENGAGEMENTS**

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“Cautionary Tales of Valuation Adjustments and Potential Forensic Implications in Litigation,” Co-presenter, *NACVA The Analyst’s Edge 2025 Virtual Summit: Future Proofing Business Valuation and Financial Litigation Services*, December 5, 2025

“Personal vs. Enterprise Goodwill in Valuations for Divorce,” Co-presenter, *Business Valuation Resources Webinar*, March 27, 2025

## **PUBLISHED ARTICLES**

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“Digital Assets and Divorce,” Mercer Capital’s *Family Law Valuation and Forensics Insights*, January 2026

“Understanding the Company Specific Risk Premium – A Component of the Discount Rate,” Mercer Capital’s *Family Law Valuation and Forensics Insights*, August 2025

## **EMPLOYMENT**

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Mercer Capital Management, Inc.

*Senior Financial Analyst, 2024 to present*

FORVIS, LLP (formerly BKD)

*Senior Consultant, 2024*

*Consultant, 2022-2024*

*Student Associate, 2019-2021*

## **EDUCATION**

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University of Texas, San Antonio, Texas, (M.A., Accounting, 2021)

University of Texas, San Antonio, Texas, (B.B.A., Accounting, 2020)

