

# Heath A. Hamby, CFA

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## **PROFESSIONAL EXPERIENCE**

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Heath Hamby is a vice president with Mercer Capital. Heath has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

As a member of Mercer Capital's Financial Institutions Group, he prepares valuation analyses related to transactions, fairness opinions, equity compensation arrangements, shareholder agreements, and other circumstances.

## **PROFESSIONAL DESIGNATION**

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Chartered Financial Analyst (The CFA Institute)

## **PROFESSIONAL MEMBERSHIPS**

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The CFA Institute

## **NEWSLETTER**

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*Bank Watch*, Monthly Publication, Mercer Capital

## **PUBLISHED ARTICLES**

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“Mortgage Banking’s Next Chapter: Is a Recovery Taking Root?” *Bank Watch*, April 2025

“Red Rate Cut(s) – Now What?” *Bank Watch*, October 2024

“Specialty Finance M&A,” *Bank Watch*, October 2023

“Bank Impairment Testing,” *Bank Watch*, July 2023

“Statutory Fair Value vs Fair Market Value (and Fair Value) Not So Subtle Differences,” *Bank Watch*, April 2022

“Mortgage Banking Lagniappe (Part II),” *Bank Watch*, February 2021

“Mortgage Banking Lagniappe,” *Bank Watch*, January 2021

## **EMPLOYMENT**

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Mercer Capital Management, Inc.

*Vice President, 2025 to present*

*Senior Financial Analyst, 2022 to 2024*

*Financial Analyst, 2019 to 2022*

BankTennessee

*Commercial Credit Analyst, 2018 to 2019*

SunTrust Mortgage

*Mortgage Loan Officer, 2016 to 2018*

## **EDUCATION**

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University of Tennessee, Knoxville, Tennessee (B.S., Finance, 2016)

