

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings			Price/ BVPs (x)	Price/ Tang. BVPs (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
12.2	\$30.82	\$19.60	Northrim Bancorp, Inc.	NRIM	AK	\$24.65	\$548	8.6	10.0	9.6	9.1	1.63	1.94	2.60	8.56	60.7	20.8	2.00	0.62	0.09	1.02	\$3,354,908
<b>12.2</b>			<b>Median - Alaska</b>					<b>8.6</b>	<b>10.0</b>	<b>9.6</b>	<b>NM</b>	<b>1.63</b>	<b>1.94</b>	<b>2.60</b>	<b>NA</b>	<b>60.7</b>	<b>20.8</b>	<b>2.00</b>	<b>0.62</b>	<b>0.09</b>	<b>1.02</b>	<b>\$3,354,908</b>
7.8	\$97.23	\$65.82	Western Alliance Bancorporation	WAL	AZ	\$78.42	\$8,453	9.1	10.5	8.4	6.8	1.17	1.28	2.14	6.80	58.9	12.7	1.07	1.06	0.51	0.73	\$98,853,000
<b>7.8</b>			<b>Median - Arizona</b>					<b>9.1</b>	<b>(...)</b>	<b>8.4</b>	<b>6.8</b>	<b>1.17</b>	<b>1.28</b>	<b>2.14</b>	<b>6.80</b>	<b>58.9</b>	<b>12.7</b>	<b>1.07</b>	<b>1.06</b>	<b>0.51</b>	<b>0.73</b>	<b>\$98,853,000</b>
27.6	\$28.48	\$20.48	Bank of Marin Bancorp	BMRC	CA	\$26.00	\$416	NM	10.8	12.0	10.9	1.07	1.32	3.85	8.33	65.8	(7.5)	(0.83)	NA	0.35	1.08	\$3,914,117
18.8	\$33.15	\$25.84	BayCom Corp	BCML	CA	\$30.84	\$334	12.7	12.5	11.4	11.0	0.98	1.11	3.89	11.64	61.8	7.9	1.01	0.78	0.04	1.02	\$2,648,536
28.0	\$13.02	\$9.44	Hope Bancorp, Inc.	HOPE	CA	\$12.53	\$1,602	24.1	13.9	11.2	7.7	0.70	0.91	4.47	9.67	67.2	3.0	0.36	0.82	0.22	1.05	\$18,656,864
34.2	\$58.51	\$42.01	Cathay General Bancorp	CATY	CA	\$57.42	\$3,849	11.8	12.3	10.6	9.9	1.29	1.47	2.65	11.02	42.9	11.4	1.40	0.63	0.18	1.04	\$24,048,630
36.0	\$25.72	\$17.55	Community West Bancshares	CWBC	CA	\$24.12	\$654	11.2	10.8	9.1	7.9	1.10	1.47	1.99	8.74	58.0	10.4	1.14	0.90	0.00	1.18	\$3,702,983
10.6	\$21.48	\$17.95	CVB Financial Corp.	CVBF	CA	\$20.49	\$3,616	13.4	12.8	12.5	11.0	1.20	1.79	3.90	10.52	43.7	9.1	1.35	0.07	(0.00)	0.93	\$15,507,580
37.1	\$127.52	\$88.98	East West Bancorp, Inc.	EWBC	CA	\$123.48	\$16,916	12.3	12.4	11.6	10.9	1.88	1.98	2.59	10.35	35.8	16.3	1.76	0.37	0.10	1.44	\$82,886,152
53.0	\$42.74	\$26.20	Five Star Bancorp	FSBC	CA	\$42.20	\$902	13.4	13.2	11.4	10.2	1.97	1.97	2.37	9.11	39.5	15.6	1.47	0.07	0.08	1.10	\$5,031,751
36.6	\$31.33	\$22.00	Hanmi Financial Corporation	HAFC	CA	\$30.47	\$900	11.4	11.6	9.5	8.8	1.13	1.15	3.68	10.09	54.8	9.8	1.04	0.19	0.24	1.08	\$7,839,227
30.6	\$35.47	\$24.77	Oak Valley Bancorp	OVLY	CA	\$33.26	\$275	11.5	6.7	NM	NM	1.36	1.38	2.25	10.11	47.7	12.2	1.21	(...)	0.01	1.13	\$2,010,299
14.0	\$15.27	\$11.52	OP Bancorp	OPBK	CA	\$14.12	\$210	7.8	7.8	7.5	7.0	0.90	NM	3.97	NA	58.0	12.4	1.05	0.82	0.02	1.27	\$2,698,627
29.3	\$25.15	\$18.78	PCB Bancorp	PCB	CA	\$24.82	\$351	8.9	8.9	8.5	8.0	1.08	1.08	3.55	9.62	49.9	10.5	1.22	0.32	0.02	1.18	\$3,396,193
39.3	\$21.61	\$13.24	Banc of California, Inc.	BANC	CA	\$19.01	\$2,922	14.5	13.1	11.1	9.1	0.96	1.07	2.52	7.97	61.9	7.1	0.73	0.81	0.24	0.96	\$34,724,241
15.7	\$103.05	\$79.60	Preferred Bank	PFBC	CA	\$94.73	\$1,122	8.8	8.8	8.9	8.5	1.46	1.46	3.38	10.06	29.7	17.4	1.82	2.81	0.12	1.23	\$7,654,637
47.4	\$24.73	\$15.95	RBB Bancorp	RBB	CA	\$23.85	\$404	10.1	11.0	10.0	9.7	0.77	0.89	2.68	11.09	58.8	7.9	0.99	1.47	0.36	1.31	\$4,194,312
42.5	\$39.00	\$26.49	Sierra Bancorp	BSRR	CA	\$38.40	\$496	11.2	11.2	10.3	9.9	1.38	1.49	2.71	9.02	58.0	12.7	1.24	0.42	0.41	0.86	\$3,754,462
28.0	\$20.47	\$14.07	California Bancorp	BCAL	CA	\$19.04	\$612	10.4	9.7	11.4	10.4	1.06	1.36	2.10	11.46	53.0	10.7	1.48	1.30	0.23	1.13	\$4,048,734
39.2	\$14.00	\$9.40	Summit State Bank	SSBI	CA	\$13.63	\$92	15.3	15.3	NM	NM	0.90	0.92	0.00	10.07	62.2	5.9	0.59	4.27	0.27	1.96	\$995,922
29.6	\$53.18	\$36.32	TriCo Bancshares	TCBK	CA	\$50.59	\$1,614	12.8	12.7	12.0	11.7	1.22	1.59	2.85	10.53	55.5	9.8	1.30	1.06	0.16	1.81	\$9,948,211
5.1	\$97.76	\$71.93	Wells Fargo & Company	WFC	CA	\$76.11	\$232,911	11.7	12.3	10.9	9.7	1.43	1.71	2.36	6.27	65.6	11.9	1.07	1.00	0.42	1.35	\$2,205,752,000
18.0	\$56.36	\$44.93	Westamerica Bancorporation	WABC	CA	\$55.62	\$1,306	12.4	12.4	12.3	13.0	1.49	1.73	3.45	13.25	40.3	11.0	1.86	0.21	0.33	1.60	\$5,864,450
<b>29.6</b>			<b>Median - California</b>					<b>11.8</b>	<b>12.3</b>	<b>11.1</b>	<b>9.9</b>	<b>1.13</b>	<b>1.42</b>	<b>2.71</b>	<b>10.08</b>	<b>55.5</b>	<b>10.5</b>	<b>1.21</b>	<b>0.81</b>	<b>0.18</b>	<b>1.13</b>	<b>\$5,031,751</b>

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33.0	\$30.00	\$20.11	First Western Financial, Inc.	MYFW	CO	\$28.83	\$280	18.6	18.4	11.7	10.2	1.03	1.16	NM	7.54	75.5	5.8	0.50	0.85	0.05	0.77	\$3,240,717
(2.7)	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$35.54	\$1,568	10.5	NA	9.2	7.3	0.84	0.92	NM	12.73	63.2	8.5	1.14	0.99	0.57	1.17	\$8,565,123
16.9	\$43.86	\$35.06	National Bank Holdings Corporation	NBHC	CO	\$41.97	\$1,880	15.7	13.1	12.1	10.2	1.13	1.64	3.05	9.47	60.2	7.3	1.02	0.63	0.22	1.18	\$12,614,408
16.9			Median - Colorado					15.7	15.7	11.7	10.2	1.03	1.16	3.05	9.47	63.2	7.3	1.02	0.85	0.22	1.17	\$8,565,123
19.4	\$82.74	\$59.36	Bank of Hawaii Corporation	BOH	HI	\$77.86	\$3,085	15.7	15.3	12.9	11.2	2.03	2.07	3.60	6.23	59.6	12.3	0.92	0.18	0.07	1.04	\$23,909,933
18.4	\$28.35	\$22.65	First Hawaiian, Inc.	FHB	HI	\$27.18	\$3,306	11.9	12.0	11.8	11.2	1.19	1.87	3.83	7.62	56.7	10.4	1.19	0.30	0.12	1.17	\$24,264,548
33.3	\$35.45	\$25.62	Central Pacific Financial Corp.	CPF	HI	\$34.83	\$909	11.6	11.6	10.8	9.9	1.53	1.53	3.33	7.92	60.4	13.8	1.10	0.28	0.23	1.13	\$7,495,363
19.4			Median - Hawaii					11.9	12.0	11.8	11.2	1.53	1.87	3.60	7.62	59.6	12.3	1.10	0.28	0.12	1.13	\$23,909,933
35.7	\$23.95	\$15.10	Eagle Bancorp Montana, Inc.	EBMT	MT	\$22.34	\$175	11.3	11.0	10.9	10.3	0.92	1.15	2.60	7.55	76.4	8.3	0.74	0.37	0.02	1.14	\$2,091,851
38.5	\$39.26	\$25.81	First Interstate BancSystem, Inc.	FIBK	MT	\$35.66	\$3,464	11.6	12.9	13.8	12.3	1.03	1.59	5.27	8.63	61.8	9.1	1.15	1.10	0.20	1.32	\$26,426,800
18.2	\$53.99	\$39.90	Glacier Bancorp, Inc.	GBCI	MT	\$47.94	\$6,239	22.4	19.8	15.1	13.1	1.47	2.25	2.75	9.15	59.7	6.9	0.88	0.32	0.07	1.21	\$31,734,082
35.7			Median - Montana					11.6	12.9	13.8	12.3	1.03	1.59	2.75	8.63	61.8	8.3	0.88	(...)	0.07	1.21	\$26,426,800
(30.2)	\$44.00	\$23.87	GBank Financial Holdings Inc.	GBFH	NV	\$29.25	\$423	23.8	22.6	10.8	7.5	2.53	2.53	NM	12.03	62.2	11.1	1.38	1.19	0.38	0.98	\$1,393,812
23.2	\$54.58	\$39.70	Plumas Bancorp	PLBC	NV	\$52.84	\$368	11.2	10.2	9.4	9.1	1.39	1.60	2.50	10.65	49.4	13.6	1.54	0.96	0.04	1.28	\$2,200,075
(3.5)			Median - Nevada					17.5	16.4	10.1	8.3	1.96	2.06	2.50	11.34	55.8	12.3	1.46	1.08	0.21	1.13	\$1,796,944
(4.8)	\$22.49	\$12.82	FinWise Bancorp	FINW	UT	\$14.00	\$192	12.7	12.1	11.6	7.4	0.98	0.99	nm	21.53	55.1	8.4	1.75	NA	3.20	5.34	\$899,440
34.9	\$66.18	\$46.09	Zions Bancorporation, National Association	ZION	UT	\$62.32	\$9,167	9.7	10.2	9.7	9.4	1.27	1.49	2.89	7.07	63.2	14.1	1.07	0.48	0.13	1.09	\$87,957,000
15.1			Median - Utah					11.2	11.1	10.7	8.4	1.12	1.24	2.89	14.30	59.1	11.2	1.41	(...)	1.66	3.21	\$44,428,220
7.2	\$69.83	\$57.05	Banner Corporation	BANR	WA	\$65.15	\$2,213	11.0	10.8	NM	NM	1.12	1.39	3.19	9.96	59.4	10.8	1.26	0.44	0.05	1.37	\$16,344,272
(20.2)	\$120.05	\$66.50	Coastal Financial Corporation	CCB	WA	\$70.81	\$1,080	22.2	21.0	14.6	10.0	2.14	2.16	nm	8.82	53.6	10.4	1.06	1.70	5.35	4.33	\$5,663,829
30.3	\$32.70	\$21.91	Columbia Banking System, Inc.	COLB	WA	\$29.79	\$8,624	11.9	8.8	9.7	8.8	1.13	1.56	4.97	NA	47.6	9.7	1.08	0.37	0.27	0.96	\$66,027,000
19.3	\$28.98	\$21.32	Heritage Financial Corporation	HFWA	WA	\$27.08	\$1,116	13.3	11.4	11.4	9.7	1.00	1.42	3.55	9.63	62.9	7.8	1.00	0.20	0.03	1.06	\$8,498,404
(15.5)	\$50.69	\$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	\$41.83	\$107	14.3	14.3	NM	NM	0.97	0.98	2.01	9.87	75.7	7.0	0.71	0.81	0.01	0.94	\$1,112,051
26.9	\$38.59	\$26.31	WaFd, Inc.	WAFD	WA	\$35.55	\$2,627	11.6	11.3	11.1	10.5	0.98	1.17	3.04	8.24	54.8	8.3	0.94	0.65	0.05	1.00	\$27,568,785
13.3			Median - Washington					12.6	11.3	11.2	9.9	1.06	1.40	3.19	9.63	57.1	9.0	1.03	0.55	0.05	1.03	\$12,421,338
21.1			Average					13.0	12.4	11.0	9.7	1.26	1.48	3.04	9.72	56.8	10.1	1.11	0.82	0.37	1.33	\$69,273,651
23.2			Median					11.8	12.0	11.1	9.9	1.13	1.47	2.89	9.63	58.8	10.4	1.09	0.65	0.14	1.13	\$7,575,000