

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings			Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
25.6	\$30.82	\$16.18	Northrim Bancorp, Inc.	NRIM	AK	\$24.79	\$548	8.6	10.2	9.4	8.7	1.68	2.09	2.58	NA	61.1	21.7	2.02	0.48	0.08	0.99	\$3,290,273
25.6			Median - Alaska					8.6	10.2	9.4	NM	1.68	2.09	2.58	NA	61.1	21.7	2.02	0.48	0.08	0.99	\$3,290,273
6.1	\$97.23	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$88.89	\$9,643	10.2	10.9	8.6	7.4	1.32	1.45	1.89	7.28	59.7	13.3	1.12	1.13	0.22	0.74	\$92,774,000
6.1			Median - Arizona					10.2	(...)	8.6	7.4	1.32	1.45	1.89	7.28	59.7	13.3	1.12	1.13	0.22	0.74	\$92,774,000
11.4	\$28.48	\$19.14	Bank of Marin Bancorp	BMRC	CA	\$26.48	\$422	NM	12.2	11.0	10.1	1.08	1.33	3.78	8.35	69.3	(8.2)	(0.94)	NA	0.05	1.42	\$3,904,778
14.7	\$33.15	\$22.22	BayCom Corp	BCML	CA	\$30.43	\$329	14.0	13.4	11.3	10.4	0.98	1.11	3.94	11.67	62.4	7.2	0.92	NA	0.05	1.03	\$2,593,677
14.8	\$12.79	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$11.82	\$1,515	24.1	NA	10.9	8.9	0.66	0.86	4.74	9.75	68.6	2.8	0.34	0.92	0.20	1.06	\$18,531,626
16.3	\$54.99	\$36.06	Cathay General Bancorp	CATY	CA	\$52.58	\$3,533	11.6	11.8	10.1	9.3	1.21	1.39	2.89	10.68	43.8	10.9	1.33	0.71	0.18	0.97	\$24,229,575
29.9	\$25.72	\$15.57	Community West Bancshares	CWBC	CA	\$23.81	\$456	11.9	11.5	9.5	8.2	1.11	1.50	2.02	8.49	59.9	9.9	1.07	NA	(0.00)	1.18	\$3,690,317
5.5	\$21.48	\$16.01	CVB Financial Corp.	CVBF	CA	\$20.01	\$2,712	13.2	12.7	12.4	10.9	1.18	1.78	4.00	10.25	43.8	9.3	1.36	0.06	(0.01)	0.89	\$15,631,054
26.9	\$123.82	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$115.51	\$15,892	12.1	12.2	11.8	11.1	1.79	1.88	2.77	10.55	35.9	16.0	1.70	NA	0.11	1.42	\$80,434,997
33.5	\$42.26	\$22.22	Five Star Bancorp	FSBC	CA	\$40.33	\$862	13.9	NA	12.0	10.4	1.93	1.93	2.48	9.38	41.0	14.7	1.41	NA	0.08	1.09	\$4,754,861
18.9	\$30.20	\$19.25	Hanmi Financial Corporation	HAFC	CA	\$27.00	\$800	10.8	10.9	9.1	8.2	1.01	1.03	4.15	9.97	54.9	9.3	0.98	0.31	0.23	1.06	\$7,869,185
28.9	\$13.83	\$8.09	Heritage Commerce Corp	HTBK	CA	\$12.95	\$797	16.6	14.0	12.6	12.3	1.12	1.51	4.02	NA	59.0	6.9	0.86	0.08	0.02	1.37	\$5,764,697
26.8	\$34.16	\$22.70	Oak Valley Bancorp	OVLY	CA	\$33.03	\$273	11.5	NA	NM	NM	1.33	1.35	2.27	10.13	60.1	12.6	1.23	(...)	NA	NA	\$2,023,116
6.2	\$15.27	\$10.43	OP Bancorp	OPBK	CA	\$13.66	\$203	7.9	NA	7.6	6.8	0.89	0.92	3.51	NA	58.9	11.9	1.01	0.64	0.02	1.27	\$2,650,226
24.1	\$24.20	\$16.00	PCB Bancorp	PCB	CA	\$23.07	\$326	8.9	8.9	8.4	7.6	1.02	1.03	3.81	9.76	50.8	9.9	1.15	0.28	0.03	1.18	\$3,281,771
36.6	\$21.61	\$11.52	Banc of California, Inc.	BANC	CA	\$19.62	\$2,959	16.8	15.0	11.2	9.2	1.00	1.12	2.45	7.90	63.2	6.6	0.68	0.70	0.24	0.97	\$34,797,442
7.5	\$103.05	\$71.90	Preferred Bank	PFBC	CA	\$91.14	\$1,110	8.8	8.8	8.6	8.1	1.41	1.41	3.51	10.38	29.5	17.4	1.84	NA	0.03	1.31	\$7,601,165
33.1	\$22.69	\$14.40	RBB Bancorp	RBB	CA	\$22.43	\$383	12.3	14.0	10.6	9.5	0.73	0.87	2.85	NA	61.4	6.2	0.78	NA	0.45	1.32	\$4,208,294
26.4	\$38.60	\$22.42	Sierra Bancorp	BSRR	CA	\$37.15	\$486	11.9	12.0	10.4	9.8	1.35	1.46	2.80	8.88	59.2	11.9	1.15	NA	0.39	0.84	\$3,829,279
18.9	\$20.47	\$11.87	California Bancorp	BCAL	CA	\$18.88	\$612	9.8	9.2	11.3	10.3	1.06	1.37	2.12	11.45	52.4	11.6	1.57	0.52	0.28	1.12	\$4,033,386
75.6	\$14.00	\$7.50	Summit State Bank	SSBI	CA	\$13.35	\$90	13.2	13.2	NM	NM	0.89	0.93	0.00	NA	69.3	6.9	0.66	NA	0.20	1.71	\$1,004,586
17.4	\$53.18	\$35.20	TriCo Bancshares	TCBK	CA	\$49.67	\$1,615	13.4	13.1	12.1	11.6	1.21	1.58	2.90	10.71	56.5	9.4	1.23	NA	0.14	1.77	\$9,822,063
16.6	\$11.52	\$7.32	United Security Bancshares	UBFO	CA	\$10.72	\$188	15.3	NA	NM	NM	1.35	1.39	4.48	10.87	57.4	9.0	1.01	1.51	0.66	1.62	\$1,248,313
16.6	\$97.76	\$58.42	Wells Fargo & Company	WFC	CA	\$86.76	\$267,710	13.9	14.1	12.8	11.2	1.63	1.94	2.07	6.50	65.5	11.6	1.08	NA	NA	NA	\$2,148,631,000
9.4	\$53.37	\$42.00	Westamerica Bancorporation	WABC	CA	\$52.54	\$1,294	11.6	11.6	12.4	12.5	1.39	1.59	3.50	13.90	39.3	11.2	1.91	NA	0.35	1.59	\$5,960,180
18.9			Median - California					12.2	12.2	11.1	10.0	1.12	1.39	2.90	10.13	58.9	9.9	1.08	0.58	0.14	1.18	\$4,754,861

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30.5	\$28.00	\$17.52	First Western Financial, Inc.	MYFW	CO	\$25.61	\$249	19.1	18.9	NM	11.7	0.94	1.06	NM	7.50	78.1	5.1	0.44	NA	0.07	0.80	\$3,154,981
(4.5)	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$38.42	\$1,071	11.1	NA	9.8	7.9	0.93	1.02	NM	12.58	63.5	8.9	1.18	NA	0.43	1.26	\$8,485,162
0.9	\$42.99	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$40.99	\$1,847	14.4	13.1	12.5	10.8	1.13	1.51	3.12	10.84	59.1	8.1	1.11	0.56	0.33	1.17	\$9,883,518
0.9	Median - Colorado							14.4	16.0	11.1	10.8	0.94	1.06	3.12	10.84	63.5	8.1	1.11	0.56	0.33	1.17	\$8,485,162
14.9	\$80.61	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$78.22	\$3,102	16.9	16.3	12.8	11.2	2.05	2.09	3.58	6.14	60.4	11.9	0.87	0.19	0.10	1.04	\$24,176,364
0.8	\$28.35	\$20.32	First Hawaiian, Inc.	FHB	HI	\$25.58	\$3,138	11.6	11.6	11.2	10.6	1.13	1.77	4.07	7.73	56.5	10.3	1.16	0.31	0.11	1.18	\$23,955,252
21.1	\$35.01	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$33.48	\$898	11.7	NA	10.5	9.4	1.49	1.49	3.46	8.00	60.7	13.6	1.06	0.30	0.23	1.13	\$7,409,241
14.9	Median - Hawaii							11.7	14.0	11.2	10.6	1.49	1.77	3.58	7.73	60.4	11.9	1.06	0.30	0.11	1.13	\$23,955,252
29.8	\$23.75	\$15.10	Eagle Bancorp Montana, Inc.	EBMT	MT	\$22.50	\$176	11.8	11.1	11.2	10.4	0.93	1.16	2.58	7.43	76.8	8.1	0.70	0.38	0.01	1.14	\$2,106,367
26.6	\$39.26	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$36.34	\$3,674	12.4	13.9	14.3	12.6	1.07	1.62	5.17	8.90	61.9	8.8	1.09	0.91	0.24	1.25	\$26,640,600
4.5	\$53.99	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$48.50	\$6,304	24.4	22.2	16.1	13.9	1.50	2.31	2.72	8.95	61.0	6.6	0.81	0.28	0.07	1.22	\$31,978,063
26.6	Median - Montana							12.4	13.9	14.3	12.6	1.07	1.62	2.72	8.90	61.9	8.1	0.81	(...)	0.07	1.22	\$26,640,600
(19.0)	\$45.00	\$27.30	GBank Financial Holdings Inc.	GBFH	NV	\$31.57	\$454	21.9	20.4	NM	11.5	2.74	2.74	NM	12.19	56.5	13.6	1.70	1.24	0.33	0.98	\$1,359,491
18.6	\$54.58	\$38.71	Plumas Bancorp	PLBC	NV	\$52.31	\$364	11.5	10.8	9.7	9.2	1.39	1.61	2.52	10.25	49.9	13.6	1.52	1.03	0.04	1.32	\$2,238,523
(0.2)	Median - Nevada							16.7	15.6	9.7	10.3	2.07	2.18	2.52	11.22	53.2	13.6	1.61	1.13	0.18	1.15	\$1,799,007
(10.6)	\$22.49	\$13.49	FinWise Bancorp	FINW	UT	\$17.11	\$234	15.1	15.1	10.3	8.4	1.21	1.23	nm	19.48	53.8	8.9	1.92	NA	2.29	5.01	\$977,135
18.1	\$66.18	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$60.40	\$8,932	10.0	10.6	10.0	9.4	1.25	1.48	2.98	6.85	63.4	13.6	1.00	0.53	0.15	1.11	\$88,990,000
3.7	Median - Utah							12.6	12.9	10.1	8.9	1.23	1.36	2.98	13.17	58.6	11.2	1.46	(...)	1.22	3.06	\$44,983,568
(7.3)	\$69.83	\$54.01	Banner Corporation	BANR	WA	\$61.30	\$2,090	10.9	10.7	10.2	9.5	1.07	1.37	3.26	NA	60.2	10.5	1.21	0.44	0.06	1.36	\$16,354,488
(11.8)	\$120.05	\$73.90	Coastal Financial Corporation	CCB	WA	\$80.31	\$1,216	26.2	24.7	15.8	10.9	2.48	2.50	nm	10.27	52.5	10.2	1.05	1.68	5.45	4.44	\$4,741,437
20.9	\$32.70	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$30.44	\$8,993	13.2	9.1	10.4	9.4	1.15	1.59	4.86	8.73	47.8	9.0	0.97	0.25	0.27	0.97	\$66,832,000
18.1	\$28.98	\$19.84	Heritage Financial Corporation	HFWA	WA	\$27.54	\$1,133	14.1	12.2	10.9	9.3	1.02	1.38	3.49	10.09	63.7	7.6	0.96	NA	0.03	1.10	\$6,967,350
(10.7)	\$51.99	\$42.40	Sound Financial Bancorp, Inc.	SFBC	WA	\$42.77	\$109	15.4	15.4	NM	NM	1.00	1.01	1.96	9.95	77.4	6.7	0.67	NA	0.01	0.95	\$1,092,173
13.1	\$34.30	\$23.75	WaFd, Inc.	WAFD	WA	\$32.57	\$2,471	11.3	11.0	10.9	10.3	0.91	1.09	3.32	8.52	55.4	8.0	0.90	1.01	0.07	1.00	\$27,285,744
2.9	Median - Washington							13.6	11.6	10.9	9.5	1.04	1.37	3.32	9.95	57.8	8.5	0.96	0.72	0.07	1.05	\$11,660,919
15.5	Average							13.6	13.2	11.1	10.0	1.27	1.47	3.14	9.77	57.8	9.8	1.09	0.63	0.34	1.34	\$64,708,813
16.6	Median							12.3	12.2	10.9	10.0	1.14	1.43	3.12	9.86	59.4	9.7	1.07	0.53	0.13	1.15	\$6,463,765