

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/BVPS (x)	Price/Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
23.4	\$30.82	\$16.18	Northrim Bancorp, Inc.	NRIM	AK	\$22.52	\$498	7.8	9.2	8.8	8.2	1.52	1.82	2.84	8.45	61.1	21.7	2.02	0.48	0.08	0.99	\$3,290,273
23.4			Median - Alaska					7.8	9.2	8.8	NM	1.52	1.82	2.84	NA	61.1	21.7	2.02	0.48	0.08	0.99	\$3,290,273
(11.3)	\$97.23	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$67.80	\$7,355	7.8	8.3	7.1	6.0	1.01	1.11	2.48	7.28	59.7	13.3	1.12	1.13	0.22	0.74	\$92,774,000
(11.3)			Median - Arizona					7.8	(...)	7.1	6.0	1.01	1.11	2.48	7.28	59.7	13.3	1.12	1.13	0.22	0.74	\$92,774,000
17.5	\$28.48	\$19.14	Bank of Marin Bancorp	BMRC	CA	\$25.31	\$403	NM	11.6	10.8	9.9	1.03	1.27	3.95	8.35	68.0	(8.2)	(0.94)	1.27	0.05	1.42	\$3,904,778
15.5	\$33.15	\$22.22	BayCom Corp	BCML	CA	\$29.06	\$315	13.3	12.8	11.2	10.3	0.93	1.06	4.13	11.67	62.4	7.2	0.92	0.57	0.05	1.03	\$2,593,677
8.2	\$12.79	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$10.92	\$1,396	22.3	12.4	10.0	8.2	0.61	0.80	5.13	9.75	68.1	2.8	0.34	0.92	0.20	1.06	\$18,531,626
15.7	\$54.99	\$36.06	Cathay General Bancorp	CATY	CA	\$48.85	\$3,271	10.8	11.0	9.4	8.7	1.12	1.29	3.11	10.68	44.0	10.9	1.33	0.71	0.18	0.97	\$24,229,575
23.9	\$25.72	\$15.57	Community West Bancshares	CWBC	CA	\$22.63	\$434	11.3	10.9	8.8	7.6	1.06	1.42	2.12	8.49	59.9	9.9	1.07	0.28	(0.00)	1.18	\$3,690,317
5.1	\$21.48	\$16.01	CVB Financial Corp.	CVBF	CA	\$18.99	\$2,579	12.5	12.0	11.6	10.2	1.12	1.69	4.21	10.25	43.8	9.3	1.36	0.06	(0.01)	0.89	\$15,631,054
17.4	\$123.82	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$103.96	\$14,307	10.9	11.0	10.4	9.7	1.61	1.70	3.08	10.55	35.6	16.0	1.70	0.37	0.11	1.42	\$80,434,997
34.3	\$42.26	\$22.22	Five Star Bancorp	FSBC	CA	\$37.11	\$793	12.8	12.9	10.9	9.5	1.78	1.78	2.69	9.38	41.2	14.7	1.41	0.08	0.08	1.09	\$4,754,861
18.4	\$30.20	\$19.25	Hanmi Financial Corporation	HAFC	CA	\$25.91	\$769	10.3	10.5	8.7	7.9	0.97	0.99	4.32	9.97	54.9	9.3	0.98	0.31	0.23	1.06	\$7,869,185
33.0	\$13.83	\$8.09	Heritage Commerce Corp	HTBK	CA	\$12.17	\$750	15.6	12.8	11.7	11.3	1.05	1.39	4.27	9.59	58.0	6.9	0.86	0.08	0.02	1.37	\$5,764,697
28.8	\$34.16	\$22.70	Oak Valley Bancorp	OVLY	CA	\$31.81	\$263	11.0	11.1	NM	NM	1.28	1.30	2.36	10.13	59.6	12.6	1.23	(...)	0.01	1.08	\$2,023,116
12.2	\$15.27	\$10.43	OP Bancorp	OPBK	CA	\$13.13	\$196	7.6	7.7	7.2	6.4	0.86	0.89	3.66	NA	59.0	11.9	1.01	0.64	0.02	1.27	\$2,650,226
20.3	\$24.20	\$16.00	PCB Bancorp	PCB	CA	\$22.04	\$312	8.5	8.5	8.1	7.3	0.98	0.98	3.99	9.76	50.8	9.9	1.15	0.28	0.03	1.18	\$3,281,771
19.5	\$21.61	\$11.52	Banc of California, Inc.	BANC	CA	\$16.89	\$2,596	14.4	12.9	10.2	8.4	0.86	0.96	2.84	7.90	63.2	6.6	0.68	0.70	0.24	0.97	\$34,797,442
8.3	\$103.05	\$71.90	Preferred Bank	PFBC	CA	\$89.37	\$1,084	8.6	8.6	8.6	8.1	1.38	1.38	3.58	10.38	29.5	17.4	1.84	0.91	0.03	1.31	\$7,601,165
27.3	\$22.69	\$14.40	RBB Bancorp	RBB	CA	\$20.88	\$356	11.4	12.7	10.1	9.0	0.68	0.79	3.07	10.87	60.7	6.2	0.78	1.61	0.45	1.32	\$4,208,294
19.0	\$38.60	\$22.42	Sierra Bancorp	BSRR	CA	\$33.31	\$434	10.7	10.6	9.3	8.9	1.21	1.31	3.12	8.88	58.8	11.9	1.15	0.58	0.39	0.84	\$3,829,279
20.0	\$20.47	\$11.87	California Bancorp	BCAL	CA	\$17.52	\$566	9.1	8.5	10.7	9.6	0.99	1.27	2.28	11.45	52.4	11.6	1.57	0.51	0.28	1.12	\$4,033,386
43.9	\$14.00	\$7.50	Summit State Bank	SSBI	CA	\$13.30	\$90	13.2	13.1	NM	NM	0.89	0.92	0.00	9.82	63.2	6.9	0.66	4.02	0.20	1.71	\$1,004,586
17.4	\$53.18	\$35.20	TriCo Bancshares	TCBK	CA	\$46.51	\$1,495	12.6	12.5	11.7	11.3	1.13	1.48	3.10	10.71	56.9	9.4	1.23	0.97	0.14	1.77	\$9,822,063
17.8	\$11.52	\$7.32	United Security Bancshares	UBFO	CA	\$10.21	\$176	14.6	14.2	NM	NM	1.29	1.33	4.70	10.87	57.5	9.0	1.01	1.51	0.66	1.62	\$1,248,313
9.1	\$97.76	\$58.42	Wells Fargo & Company	WFC	CA	\$77.19	\$238,180	12.3	12.7	11.6	10.1	1.45	1.73	2.33	6.50	65.8	11.6	1.08	0.98	0.43	1.39	\$2,148,631,000
4.4	\$53.48	\$42.00	Westamerica Bancorporation	WABC	CA	\$51.17	\$1,238	11.3	11.3	12.0	12.2	1.35	1.55	3.60	13.90	39.3	11.2	1.91	0.25	0.35	1.59	\$5,960,180
17.8			Median - California					11.4	11.6	10.3	9.2	1.06	1.30	3.12	10.05	58.0	9.9	1.08	0.61	0.14	1.18	\$4,754,861

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28.8	\$28.00	\$17.52	First Western Financial, Inc.	MYFW	CO	\$24.50	\$239	18.3	18.1	11.8	9.7	0.90	1.02	NM	7.50	77.2	5.1	0.44	0.73	0.07	0.80	\$3,154,981
(6.3)	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$36.06	\$1,007	10.4	10.1	NM	NM	0.87	0.95	NM	12.58	62.9	8.9	1.18	1.07	0.43	1.26	\$8,485,162
(0.3)	\$42.99	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$37.94	\$1,708	13.3	12.2	11.4	9.8	1.04	1.40	3.37	10.84	59.1	8.1	1.11	0.56	0.33	1.17	\$9,883,518
(0.3)			Median - Colorado					13.3	12.2	11.6	9.8	0.90	1.02	3.37	10.84	62.9	8.1	1.11	0.73	0.33	1.17	\$8,485,162
8.5	\$80.61	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$72.69	\$2,883	15.7	15.1	12.4	10.8	1.91	1.95	3.85	6.14	60.4	11.9	0.87	0.19	0.10	1.04	\$24,176,364
1.8	\$28.35	\$20.32	First Hawaiian, Inc.	FHB	HI	\$24.17	\$2,970	11.0	11.1	11.0	10.3	1.07	1.67	4.30	7.73	56.7	10.3	1.16	0.31	0.11	1.18	\$23,955,252
19.1	\$35.01	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$31.54	\$834	11.0	11.0	9.8	8.8	1.40	1.40	3.68	8.00	60.7	13.6	1.06	0.30	0.23	1.13	\$7,409,241
8.5			Median - Hawaii					11.0	11.1	11.0	10.3	1.40	1.67	3.85	7.73	60.4	11.9	1.06	0.30	0.11	1.13	\$23,955,252
23.9	\$23.75	\$15.10	Eagle Bancorp Montana, Inc.	EBMT	MT	\$20.25	\$158	10.7	10.1	10.2	9.5	0.84	1.05	2.86	7.43	76.9	8.1	0.70	0.38	0.01	1.14	\$2,106,367
19.7	\$39.26	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$32.81	\$3,318	11.2	12.4	12.8	11.4	0.96	1.46	5.73	8.90	61.5	8.8	1.09	0.91	0.24	1.25	\$26,640,600
0.1	\$53.99	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$43.47	\$5,656	21.8	19.9	14.2	12.3	1.34	2.07	3.04	8.95	61.0	6.6	0.81	0.27	0.07	1.22	\$31,978,063
19.7			Median - Montana					11.2	12.4	12.8	11.4	0.96	1.46	3.04	8.90	61.5	8.1	0.81	(...)	0.07	1.22	\$26,640,600
(30.4)	\$45.00	\$23.87	GBank Financial Holdings Inc.	GBFH	NV	\$25.90	\$373	18.0	16.8	10.8	7.5	2.25	2.25	NM	12.19	56.5	13.6	1.70	1.24	0.33	0.98	\$1,359,491
13.9	\$54.58	\$38.71	Plumas Bancorp	PLBC	NV	\$48.10	\$336	10.6	10.0	9.0	8.6	1.28	1.48	2.74	10.25	50.0	13.6	1.52	1.01	0.04	1.32	\$2,238,523
(8.2)			Median - Nevada					14.3	13.4	9.9	8.0	1.76	1.87	2.74	11.22	53.2	13.6	1.61	1.13	0.18	1.15	\$1,799,007
(10.5)	\$22.49	\$13.49	FinWise Bancorp	FINW	UT	\$15.69	\$215	13.9	13.1	9.5	7.7	1.11	1.13	nm	19.48	53.0	8.9	1.92	NA	2.29	5.08	\$977,135
14.0	\$66.18	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$55.40	\$8,148	9.2	9.7	9.2	8.8	1.15	1.36	3.25	6.85	63.4	13.6	1.00	0.53	0.15	1.11	\$88,990,000
1.7			Median - Utah					11.6	11.4	9.4	8.2	1.13	1.24	3.25	13.17	58.2	11.2	1.46	(...)	1.22	3.09	\$44,983,568
(4.3)	\$69.83	\$54.01	Banner Corporation	BANR	WA	\$59.74	\$2,037	10.6	10.5	10.2	9.6	1.05	1.30	3.35	9.83	60.2	10.5	1.21	0.44	0.06	1.36	\$16,354,488
(20.3)	\$120.05	\$70.72	Coastal Financial Corporation	CCB	WA	\$73.39	\$1,116	24.0	22.6	14.6	10.0	2.26	2.28	nm	10.27	52.5	10.2	1.05	1.68	5.45	4.44	\$4,741,437
11.4	\$32.70	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$26.70	\$7,891	11.6	8.0	8.6	7.7	1.01	1.40	5.54	8.73	47.8	9.0	0.97	0.25	0.27	0.97	\$66,832,000
7.5	\$28.98	\$19.84	Heritage Financial Corporation	HFWA	WA	\$25.17	\$1,035	12.8	11.2	10.2	8.8	0.93	1.26	3.81	10.09	63.7	7.6	0.96	0.39	0.03	1.10	\$6,967,350
(13.7)	\$51.99	\$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	\$43.32	\$111	15.6	15.6	NM	NM	1.02	1.02	1.94	9.95	77.4	6.7	0.68	0.68	0.01	0.95	\$1,092,173
12.0	\$34.30	\$23.75	WaFd, Inc.	WAFD	WA	\$31.05	\$2,356	10.7	10.5	10.3	9.8	0.87	1.04	3.48	8.52	55.4	8.0	0.90	1.01	0.07	1.00	\$27,285,744
1.6			Median - Washington					12.2	10.8	10.2	9.6	1.01	1.28	3.48	9.89	57.8	8.5	0.96	0.56	0.07	1.05	\$11,660,919
11.0			Average					12.6	12.0	10.4	9.2	1.17	1.36	3.38	9.76	57.5	9.8	1.09	0.74	0.33	1.34	\$64,708,813
13.9			Median					11.3	11.3	10.2	9.5	1.06	1.32	3.35	9.82	59.3	9.7	1.07	0.57	0.13	1.15	\$6,463,765