

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/BVPS (x)	Price/Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
27.8	\$29.00	\$19.91	Auburn National Bancorporation, Inc.	AUBN	AL	\$25.00	\$87	11.0	11.0	NM	NM	0.94	0.94	4.32	9.06	67.9	9.2	0.79	0.05	0.13	1.16	\$1,026,946
35.1	\$31.53	\$20.79	Regions Financial Corporation	RF	AL	\$28.09	\$23,971	11.7	11.6	10.8	9.9	1.38	2.08	3.77	7.45	56.4	11.8	1.40	0.90	0.54	1.55	\$160,741,000
5.5	\$90.64	\$67.20	ServisFirst Bancshares, Inc.	SFBS	AL	\$77.64	\$4,244	14.3	13.8	12.1	10.8	2.22	2.24	1.96	10.46	30.9	16.6	1.67	1.30	0.23	1.25	\$18,171,287
28.0	\$16.50	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$16.00	\$89	15.4	NA	NM	NM	0.86	0.92	1.75	8.40	70.6	5.9	0.54	0.27	0.43	1.25	\$1,165,236
27.9			Median - Alabama					13.0	11.6	11.5	10.4	1.16	1.51	2.87	8.73	62.1	10.5	1.10	0.58	0.33	1.25	\$9,668,262
9.8	\$53.66	\$42.37	Bank OZK	OZK	AR	\$48.15	\$5,256	7.8	7.8	8.2	7.5	0.91	1.02	3.90	12.58	36.4	11.7	1.74	1.34	0.57	1.46	\$41,663,976
(4.5)	\$30.83	\$25.50	Home BancShares, Inc.	HOMB	AR	\$26.68	\$5,374	11.0	11.0	10.8	10.3	1.20	1.79	3.15	13.42	41.1	11.4	2.10	1.43	0.05	1.90	\$23,201,679
16.2	\$22.18	\$17.00	Simmons First National Corporation	SFNC	AR	\$21.35	\$3,097	NM	10.6	10.5	9.9	0.90	1.52	4.03	8.74	57.4	(10.5)	(1.44)	0.86	0.46	1.28	\$24,692,783
9.8			Median - Arkansas					9.4	10.6	10.5	9.9	0.91	1.52	3.90	12.58	41.1	11.4	1.74	1.34	0.46	1.46	\$24,692,783
37.1	\$87.99	\$59.54	Ameris Bancorp	ABCB	GA	\$84.96	\$5,698	13.4	13.1	12.7	12.0	1.40	1.90	0.94	11.14	48.2	10.9	1.60	0.31	0.18	1.59	\$28,109,935
29.5	\$21.61	\$14.63	Colony Bankcorp, Inc.	CBAN	GA	\$19.74	\$418	12.3	10.3	10.1	9.4	1.10	1.37	2.43	8.39	65.1	9.2	0.90	0.73	0.29	0.89	\$3,720,613
20.1	\$33.67	\$24.53	MetroCity Bankshares, Inc.	MCBS	GA	\$32.78	\$939	11.8	11.1	9.3	8.9	1.70	1.98	3.54	10.30	37.8	16.3	1.88	0.45	0.02	0.67	\$4,688,347
29.5			Median - Georgia					12.3	11.1	10.1	9.1	1.40	1.90	2.43	9.34	50.2	12.5	1.46	0.53	0.18	0.98	\$16,399,141
34.0	\$68.72	\$49.61	Community Trust Bancorp, Inc.	CTBI	KY	\$66.71	\$1,212	11.7	11.6	11.1	10.8	1.39	1.50	3.18	12.07	49.6	12.3	1.58	0.48	0.15	1.23	\$6,741,168
16.6	\$81.52	\$63.97	Republic Bancorp, Inc.	RBCA.A	KY	\$79.85	\$1,396	12.3	12.6	12.1	12.2	1.38	1.44	2.48	15.14	54.1	11.6	1.79	0.61	0.71	1.70	\$7,253,279
(1.2)	\$83.83	\$61.51	Stock Yards Bancorp, Inc.	SYBT	KY	\$71.95	\$2,235	14.8	14.6	13.9	12.8	1.93	2.37	1.78	9.69	52.4	13.9	1.55	0.16	0.02	1.29	\$9,466,856
16.6			Median - Kentucky					12.3	12.6	12.1	12.2	1.39	1.50	2.48	12.07	52.4	12.3	1.58	0.48	0.15	1.29	\$7,253,279

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/BVPS (x)	Price/Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
18.5	\$30.32	\$22.52	Business First Bancshares, Inc.	BFST	LA	\$28.13	\$919	10.0	9.5	9.2	8.5	1.00	1.21	2.13	8.65	60.9	10.1	1.11	1.84	0.19	0.95	\$8,906,808
14.5	\$10.36	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$10.36	\$166	NM	NM	22.1	13.6	0.87	0.88	0.39	4.77	70.6	(19.5)	(1.18)	4.06	3.31	2.00	\$3,958,542
31.0	\$66.00	\$48.30	Home Bancorp, Inc.	HBCP	LA	\$64.84	\$509	10.9	10.6	10.9	10.4	1.14	1.41	1.91	10.39	59.0	11.0	1.33	1.46	0.05	1.23	\$3,554,643
49.7	\$31.77	\$17.89	Investar Holding Corporation	ISTR	LA	\$28.31	\$390	12.4	11.6	8.3	7.7	1.01	1.25	1.55	8.21	65.6	9.1	0.93	0.77	0.01	1.17	\$3,875,115
59.7	\$98.85	\$54.05	Red River Bancshares, Inc.	RRBI	LA	\$91.10	\$600	13.6	13.7	12.5	12.0	1.60	1.61	1.10	11.11	55.1	12.6	1.36	0.19	0.02	1.06	\$3,346,600
40.2	\$48.65	\$32.13	Origin Bancorp, Inc.	OBK	LA	\$47.32	\$1,462	18.3	15.8	12.0	11.1	1.16	1.33	2.11	10.97	58.7	6.5	0.82	1.12	0.52	1.26	\$10,188,144
35.6			Median - Louisiana					12.4	11.6	11.5	10.8	1.08	1.29	1.73	9.52	60.0	9.6	1.02	1.29	0.12	1.20	\$3,916,829
(12.8)	\$63.19	\$46.99	Commerce Bancshares, Inc.	CBSH	MO	\$51.95	\$7,573	12.8	13.0	12.6	12.0	1.76	1.94	2.12	11.07	55.5	15.2	1.79	0.17	0.25	0.97	\$35,717,256
15.1	\$62.30	\$51.18	Enterprise Financial Services Corp	EFSC	MO	\$60.61	\$2,217	11.4	12.7	11.1	10.5	1.14	1.46	2.24	9.01	58.9	10.1	1.21	1.27	0.26	1.21	\$17,227,828
27.5	\$72.75	\$53.76	Great Southern Bancorp, Inc.	GSBC	MO	\$70.90	\$772	11.2	11.3	12.5	12.6	1.22	1.24	2.43	10.99	62.3	11.3	1.24	0.22	(0.00)	1.43	\$5,687,322
30.1	\$37.30	\$27.07	Hawthorn Bancshares, Inc.	HWBK	MO	\$36.94	\$255	10.6	10.6	NM	NM	1.45	1.45	2.27	9.45	61.8	14.6	1.31	0.47	0.09	1.44	\$1,855,860
31.1	\$70.35	\$47.60	Southern Missouri Bancorp, Inc.	SMBC	MO	\$69.20	\$762	11.6	11.0	11.2	10.4	1.33	1.51	1.45	9.95	49.9	12.1	1.33	0.73	0.21	1.29	\$5,141,464
26.9	\$136.11	\$98.16	UMB Financial Corporation	UMBF	MO	\$131.76	\$10,011	11.7	10.2	10.4	9.8	1.33	1.91	1.31	7.43	50.3	11.8	1.28	0.43	0.17	1.06	\$72,674,161
27.2			Median - Missouri					11.5	11.2	11.2	10.5	1.33	1.49	2.18	9.70	57.2	12.0	1.30	0.45	0.19	1.25	\$11,457,575
25.1	\$75.43	\$52.89	Hancock Whitney Corporation	HWC	MS	\$67.77	\$5,500	13.9	11.4	10.8	9.4	1.24	1.60	2.95	9.93	54.7	9.4	1.18	0.64	0.23	1.29	\$35,542,126
16.9	\$42.11	\$33.04	Renasant Corporation	RNST	MS	\$40.77	\$3,762	16.9	13.2	11.1	10.4	0.98	1.63	2.35	9.08	54.9	6.0	0.86	1.11	0.15	1.54	\$27,107,274
28.4	\$45.99	\$33.39	Trustmark Corporation	TRMK	MS	\$44.17	\$2,589	11.7	11.7	11.5	10.9	1.22	1.44	2.26	9.62	63.1	10.8	1.21	0.76	0.13	1.13	\$18,987,324
25.1			Median - Mississippi					13.9	11.7	11.1	10.4	1.22	1.60	2.35	9.62	54.9	9.4	1.18	0.76	0.15	1.29	\$27,107,274
20.7	\$62.37	\$42.29	FB Financial Corporation	FBK	TN	\$52.95	\$2,728	19.9	12.8	11.4	10.6	1.38	1.71	0.02	9.91	54.4	7.5	0.92	1.02	0.06	1.46	\$16,468,439
23.4	\$26.56	\$19.04	First Horizon Corporation	FHN	TN	\$24.20	\$11,486	12.1	12.1	11.3	10.4	1.37	1.69	2.81	8.27	59.5	11.4	1.26	0.95	0.19	1.12	\$84,132,000
21.9	\$29.89	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$29.15	\$399	9.9	9.3	9.8	9.2	1.36	1.42	1.37	12.14	43.5	15.0	1.70	0.34	0.02	0.97	\$2,328,789
(8.0)	\$120.46	\$81.08	Pinnacle Financial Partners, Inc.	PNFP	GA	\$97.96	\$14,733	13.6	10.9	9.4	8.2	1.07	1.60	2.04	7.82	52.5	7.5	0.91	0.58	0.25	1.10	\$122,766,000
31.3	\$43.91	\$30.75	SmartFinancial, Inc.	SMBK	TN	\$41.45	\$709	13.3	12.7	11.5	10.0	1.26	1.52	0.87	8.04	61.6	9.8	0.94	0.33	0.08	0.97	\$5,907,685
21.9			Median - Tennessee					13.3	12.1	11.3	10.0	1.36	1.60	1.37	8.27	54.4	9.8	0.94	0.58	0.08	1.10	\$16,468,439
22.6			Average					12.7	11.7	11.4	10.3	1.28	1.54	2.21	9.76	55.1	9.6	1.14	0.82	0.30	1.26	\$25,805,157
25.1			Median					12.1	11.6	11.1	10.4	1.24	1.51	2.13	9.66	55.3	11.1	1.27	0.69	0.18	1.24	\$9,827,500