

SE																						
52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
28.6	\$29.00	\$19.00	Auburn National Bancorporation, Inc.	AUBN	AL	\$26.28	\$92	12.6	NA	NM	NM	1.00	1.00	4.11	9.04	69.8	8.6	0.73	NA	0.07	NA	\$1,018,797
17.5	\$29.26	\$17.74	Regions Financial Corporation	RF	AL	\$27.86	\$24,182	12.1	11.8	10.7	9.7	1.37	2.05	3.80	7.68	56.4	11.6	1.36	0.93	0.53	1.62	\$159,553,000
(11.3)	\$93.90	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$80.26	\$4,384	15.9	15.2	12.5	11.3	2.37	2.39	1.89	10.37	31.9	16.1	1.56	1.25	0.21	1.25	\$17,727,190
16.1	\$14.96	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$14.49	\$84	14.5	NA	NM	NM	0.78	0.84	1.93	8.56	70.7	5.9	0.53	NA	NA	1.25	\$1,154,785
16.8			Median - Alabama					13.6	13.5	11.6	10.5	1.18	1.52	2.87	8.80	63.1	10.1	1.05	1.09	0.21	1.25	\$9,440,988
(4.5)	\$53.66	\$35.71	Bank OZK	OZK	AR	\$46.80	\$5,166	7.6	7.6	7.6	7.0	0.89	1.01	3.93	12.79	35.6	12.0	1.79	NA	0.50	1.47	\$40,785,840
(4.4)	\$31.27	\$24.22	Home Bancshares, Inc. (Conway, AR)	HOMB	AR	\$28.31	\$5,559	11.7	11.8	11.3	10.7	1.29	1.94	2.97	13.36	41.2	11.6	2.10	0.79	0.02	1.90	\$22,881,879
(9.0)	\$23.44	\$17.00	Simmons First National Corporation	SFNC	AR	\$19.89	\$2,879	NM	10.6	9.9	9.4	0.84	1.43	4.27	8.71	58.8	(11.5)	(1.55)	0.71	0.47	1.28	\$24,540,877
(4.5)			Median - Arkansas					9.7	10.6	9.9	9.4	0.89	1.43	3.93	12.79	41.2	11.6	1.79	0.75	0.47	1.47	\$24,540,877
24.1	\$83.64	\$48.27	Ameris Bancorp	ABCB	GA	\$79.68	\$5,422	13.8	13.4	13.7	13.1	1.36	1.86	1.00	11.30	49.9	10.4	1.50	0.32	0.15	1.58	\$27,099,829
11.6	\$19.81	\$13.99	Colony Bankcorp, Inc.	CBAN	GA	\$18.56	\$324	11.7	10.4	10.8	8.8	1.05	1.30	2.59	8.30	66.6	9.5	0.89	0.81	0.25	0.94	\$3,735,401
(12.6)	\$32.37	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$26.66	\$679	10.3	10.2	9.6	8.2	1.53	1.55	3.75	12.12	38.1	15.7	1.86	0.44	0.02	0.56	\$3,629,463
11.6			Median - Georgia					11.7	10.4	10.8	8.8	1.36	1.55	2.59	9.80	51.1	12.2	1.41	0.44	0.17	1.00	\$15,417,615
16.5	\$65.48	\$44.60	Community Trust Bancorp, Inc.	CTBI	KY	\$60.14	\$1,089	11.1	11.1	10.6	10.1	1.27	1.38	3.53	11.94	50.4	12.1	1.53	0.45	0.16	1.23	\$6,684,138
7.8	\$78.25	\$56.79	Republic Bancorp, Inc.	RBCAA	KY	\$70.26	\$1,222	10.8	10.8	10.4	11.8	1.27	1.32	2.82	14.95	51.9	12.3	1.80	0.43	0.69	1.50	\$7,014,919
(8.5)	\$83.83	\$60.75	Stock Yards Bancorp, Inc.	SYBT	KY	\$67.65	\$1,994	14.2	14.0	NM	14.3	1.85	2.29	1.89	9.32	52.5	14.0	1.53	0.19	0.01	1.30	\$9,536,124
7.8			Median - Kentucky					11.1	11.1	10.5	11.8	1.27	1.38	2.82	11.94	51.9	12.3	1.53	0.43	0.16	1.30	\$7,014,919

S&P																						
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1.0	\$28.84	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$26.96	\$882	9.7	9.3	NM	9.3	0.96	1.15	2.23	8.53	60.8	10.3	1.12	1.45	0.19	0.87	\$8,214,740
(18.9)	\$10.55	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$8.44	\$130	NM	NM	NM	21.7	0.69	0.70	0.47	4.68	71.0	(22.5)	(1.43)	NA	3.14	1.97	\$4,078,321
18.3	\$64.17	\$39.59	Home Bancorp, Inc.	HBCP	LA	\$58.41	\$457	10.0	9.6	10.2	10.5	1.05	1.30	2.12	10.30	58.9	11.1	1.33	1.31	0.03	1.21	\$3,492,626
46.5	\$31.77	\$15.39	Investar Holding Corporation	ISTR	LA	\$27.77	\$382	13.0	12.6	12.5	8.5	1.01	1.19	1.58	8.22	71.6	8.4	0.83	NA	(0.16)	1.21	\$2,833,048
41.1	\$81.45	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$76.66	\$518	12.7	12.7	11.7	11.1	1.44	1.44	0.78	10.89	56.7	12.3	1.28	0.11	0.03	1.05	\$3,214,363
6.5	\$42.86	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$40.73	\$1,261	17.0	14.5	15.1	11.1	1.01	1.16	1.47	11.34	59.7	6.2	0.77	NA	0.52	1.26	\$9,724,722
12.4			Median - Louisiana					12.7	12.6	12.1	10.8	1.01	1.17	1.53	9.42	60.2	9.3	0.97	1.31	0.11	1.21	\$3,785,474
(15.4)	\$65.59	\$48.69	Commerce Bancshares, Inc.	CBSH	MO	\$52.66	\$7,760	13.0	13.0	12.7	12.0	1.91	2.03	1.99	NA	55.0	15.9	1.80	NA	0.23	1.01	\$32,915,089
(4.5)	\$62.60	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$56.11	\$2,074	10.6	11.8	10.2	9.7	1.05	1.36	2.35	9.07	58.4	10.4	1.24	1.38	0.21	1.19	\$17,300,884
3.1	\$67.70	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$59.49	\$658	9.6	9.7	11.5	11.1	1.03	1.05	2.89	11.21	62.4	11.4	1.22	NA	(0.00)	1.46	\$5,598,606
2.7	\$36.49	\$25.21	Hawthorn Bancshares, Inc.	HWBK	MO	\$32.56	\$225	9.5	9.5	NM	NM	1.30	1.30	2.58	9.19	63.4	15.0	1.29	NA	NA	NA	\$1,894,850
4.5	\$65.64	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$60.66	\$676	10.5	10.0	9.8	9.1	1.19	1.40	1.65	NA	50.5	12.0	1.30	0.74	0.23	1.29	\$5,094,387
4.0	\$129.98	\$82.00	UMB Financial Corporation	UMBF	MO	\$124.66	\$9,469	13.4	10.8	NM	10.6	1.28	1.87	1.38	7.17	52.0	10.2	1.06	NA	0.23	1.08	\$73,094,090
2.9			Median - Missouri					10.5	10.4	10.8	10.6	1.24	1.38	2.17	9.13	56.7	11.7	1.27	1.06	0.23	1.19	\$11,449,745
24.0	\$46.74	\$25.22	Cadence Bank	CADE	MS	\$42.21	\$7,877	14.9	13.4	12.4	11.4	1.30	1.85	2.61	NA	55.0	9.2	1.07	0.60	0.26	1.32	\$53,529,044
16.5	\$71.20	\$43.90	Hancock Whitney Corporation	HWC	MS	\$67.29	\$5,535	11.9	11.6	10.7	10.0	1.24	1.60	2.67	10.06	54.6	11.3	1.40	0.63	0.22	1.28	\$35,472,762
5.0	\$40.40	\$26.97	Renasant Corporation	RNST	MS	\$38.35	\$3,629	18.5	13.9	NM	NM	0.93	1.56	2.40	9.26	57.4	5.1	0.74	0.99	0.14	1.52	\$26,751,426
18.3	\$43.29	\$29.77	Trustmark Corporation	TRMK	MS	\$42.11	\$2,525	11.4	11.5	NM	10.9	1.17	1.39	2.37	9.61	62.9	10.9	1.21	0.69	0.13	1.13	\$18,925,211
17.4			Median - Mississippi					13.4	12.5	11.5	10.9	1.21	1.58	2.50	9.61	56.2	10.0	1.14	0.66	0.18	1.30	\$31,112,094
9.8	\$62.37	\$38.83	FB Financial Corporation	FBK	TN	\$57.08	\$2,954	23.3	14.8	12.3	11.2	1.52	1.89	0.01	9.84	56.0	6.9	0.84	1.03	0.06	1.48	\$16,300,292
17.0	\$25.21	\$15.19	First Horizon Corporation	FHN	TN	\$24.20	\$11,737	12.9	13.0	11.6	10.6	1.38	1.71	2.81	8.37	59.8	10.9	1.22	NA	0.19	1.14	\$83,876,000
5.9	\$26.31	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$25.41	\$348	8.7	8.4	8.5	8.0	1.22	1.28	0.00	11.95	45.0	15.6	1.65	0.35	0.03	0.95	\$2,291,112
(24.0)	\$127.85	\$81.57	Pinnacle Financial Partners, Inc.	PNFP	TN	\$93.77	\$14,116	11.6	11.3	NM	10.0	1.07	1.47	2.13	8.86	54.1	9.6	1.18	0.37	0.20	1.12	\$57,706,053
10.6	\$42.96	\$26.31	SmartFinancial, Inc.	SMBK	TN	\$39.10	\$666	13.1	12.5	NM	11.7	1.21	1.46	0.82	7.93	63.3	9.7	0.91	0.29	0.08	0.94	\$5,860,810
9.8			Median - Tennessee					12.9	12.5	11.6	10.6	1.22	1.47	0.82	8.86	56.0	9.7	1.18	0.36	0.08	1.12	\$16,300,292
7.2			Average					12.6	11.6	11.1	10.7	1.23	1.48	2.23	9.78	55.9	9.5	1.11	0.71	0.28	1.26	\$24,425,415
6.2			Median					12.0	11.6	10.8	10.6	1.21	1.41	2.29	9.29	56.4	10.9	1.24	0.69	0.19	1.25	\$9,724,722