

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPs (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
23.5	\$30.82	\$19.60	Northrim BanCorp, Inc.	NRIM	AK	\$27.25	\$606	9.5	11.1	9.7	9.2	1.81	2.14	2.35	8.56	60.7	20.8	2.00	0.62	0.09	1.02	\$3,354,908
<b>23.5</b>			<b>Median - Alaska</b>					<b>9.5</b>	<b>11.1</b>	<b>9.7</b>	<b>NM</b>	<b>1.81</b>	<b>2.14</b>	<b>2.35</b>	<b>NA</b>	<b>60.7</b>	<b>20.8</b>	<b>2.00</b>	<b>0.62</b>	<b>0.09</b>	<b>1.02</b>	<b>\$3,354,908</b>
10.1	\$97.23	\$65.82	Western Alliance Bancorporation	WAL	AZ	\$81.48	\$8,782	9.5	10.9	8.6	6.9	1.22	1.33	2.06	6.80	58.9	12.7	1.07	1.06	0.51	0.73	\$98,853,000
<b>10.1</b>			<b>Median - Arizona</b>					<b>9.5</b>	<b>(...)</b>	<b>8.6</b>	<b>6.9</b>	<b>1.22</b>	<b>1.33</b>	<b>2.06</b>	<b>6.80</b>	<b>58.9</b>	<b>12.7</b>	<b>1.07</b>	<b>1.06</b>	<b>0.51</b>	<b>0.73</b>	<b>\$98,853,000</b>
23.3	\$28.48	\$21.77	Bank of Marin Bancorp	BMRC	CA	\$26.32	\$421	NM	11.0	11.9	10.8	1.08	1.33	3.80	8.33	65.8	(7.5)	(0.83)	NA	0.35	1.08	\$3,914,117
22.4	\$33.15	\$26.31	BayCom Corp	BCML	CA	\$31.81	\$345	13.1	12.9	11.6	11.3	1.01	1.14	3.77	11.64	61.8	7.9	1.01	0.78	0.04	1.02	\$2,648,536
35.5	\$13.64	\$9.44	Hope Bancorp, Inc.	HOPE	CA	\$13.55	\$1,732	26.1	15.1	11.6	8.0	0.76	0.99	4.13	9.67	67.2	3.0	0.36	0.82	0.22	1.05	\$18,656,864
42.2	\$62.36	\$43.66	Cathay General Bancorp	CATY	CA	\$61.97	\$4,154	12.8	13.2	10.8	10.0	1.39	1.59	2.45	11.02	42.9	11.4	1.40	0.63	0.18	1.04	\$24,048,630
43.4	\$27.00	\$18.51	Community West Bancshares	CWBC	CA	\$26.53	\$720	12.3	11.9	9.7	8.5	1.21	1.62	1.81	8.74	58.0	10.4	1.14	0.90	0.00	1.18	\$3,702,983
21.7	\$22.57	\$17.95	CVB Financial Corp.	CVBF	CA	\$22.46	\$3,963	14.7	14.1	12.5	11.0	1.31	1.97	3.56	10.52	43.7	9.1	1.35	0.07	(0.00)	0.93	\$15,507,580
35.2	\$136.00	\$92.67	East West Bancorp, Inc.	EWBC	CA	\$130.24	\$17,842	13.0	13.1	12.3	11.5	1.98	2.09	2.46	10.35	35.8	16.3	1.76	0.37	0.10	1.44	\$82,886,152
75.1	\$48.24	\$27.47	Five Star Bancorp	FSBC	CA	\$47.69	\$1,019	15.1	15.0	12.6	11.3	2.22	2.22	2.10	9.11	39.5	15.6	1.47	0.07	0.08	1.10	\$5,031,751
42.1	\$32.52	\$22.00	Hanmi Financial Corporation	HAFC	CA	\$32.47	\$959	12.1	12.3	9.9	9.1	1.21	1.23	3.45	10.09	54.8	9.8	1.04	0.19	0.24	1.08	\$7,839,227
26.0	\$35.97	\$25.41	Oak Valley Bancorp	OVLY	CA	\$33.27	\$275	11.6	11.6	NM	NM	1.36	1.38	2.25	10.11	60.0	12.2	1.21	(...)	0.01	1.13	\$2,010,299
28.6	\$15.27	\$12.00	OP Bancorp	OPBK	CA	\$14.95	\$223	8.2	8.2	7.7	7.1	0.96	NM	3.75	NA	58.0	12.4	1.05	0.82	0.02	1.27	\$2,698,627
41.7	\$28.39	\$19.70	PCB Bancorp	PCB	CA	\$27.95	\$395	10.1	10.0	9.1	8.5	1.21	1.22	3.15	9.62	49.9	10.5	1.22	0.32	0.02	1.18	\$3,396,193
55.6	\$21.61	\$13.78	Banc of California, Inc.	BANC	CA	\$21.05	\$3,236	16.1	14.5	11.9	9.7	1.06	1.18	2.28	7.97	61.9	7.1	0.73	0.81	0.24	0.96	\$34,724,241
26.3	\$104.85	\$81.50	Preferred Bank	PFBC	CA	\$104.74	\$1,240	9.8	9.8	9.3	8.8	1.61	1.61	3.06	10.06	29.7	17.4	1.82	2.81	0.12	1.23	\$7,654,637
62.3	\$26.75	\$16.74	RBB Bancorp	RBB	CA	\$26.55	\$450	11.3	12.2	10.2	9.8	0.85	0.99	2.41	11.09	58.8	7.9	0.99	1.47	0.36	1.31	\$4,194,312
46.2	\$41.22	\$26.49	Sierra Bancorp	BSRR	CA	\$40.42	\$522	11.8	11.8	10.6	10.2	1.46	1.57	2.57	9.02	58.0	12.7	1.24	0.42	0.41	0.86	\$3,754,462
36.6	\$20.78	\$14.56	California BanCorp	BCAL	CA	\$20.63	\$664	11.3	10.5	11.8	10.8	1.15	1.48	1.94	11.46	53.0	10.7	1.48	1.30	0.23	1.13	\$4,048,734
40.9	\$14.00	\$9.41	Summit State Bank	SSBI	CA	\$13.61	\$92	15.3	15.3	NM	NM	0.90	0.92	0.00	10.07	62.2	5.9	0.59	4.27	0.27	1.96	\$995,922
37.1	\$53.60	\$39.69	TriCo Bancshares	TCBK	CA	\$53.55	\$1,709	13.6	13.4	12.2	11.8	1.29	1.68	2.69	10.53	55.5	9.8	1.30	1.06	0.16	1.81	\$9,948,211
9.5	\$97.76	\$72.78	Wells Fargo & Company	WFC	CA	\$84.74	\$259,320	13.1	13.7	11.7	10.4	1.59	1.90	2.12	6.27	65.6	11.9	1.07	1.00	0.42	1.35	\$2,205,752,000
27.9	\$59.66	\$44.93	Westamerica Bancorporation	WABC	CA	\$58.94	\$1,384	13.1	13.1	12.6	13.4	1.58	1.83	3.26	13.25	40.3	11.0	1.86	0.21	0.33	1.60	\$5,864,450
<b>36.6</b>			<b>Median - California</b>					<b>12.9</b>	<b>12.9</b>	<b>11.6</b>	<b>10.2</b>	<b>1.21</b>	<b>1.53</b>	<b>2.57</b>	<b>10.08</b>	<b>58.0</b>	<b>10.5</b>	<b>1.21</b>	<b>0.81</b>	<b>0.18</b>	<b>1.13</b>	<b>\$5,031,751</b>

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings			Price/ BVPS (x)	Tang. Div. Yield (%)	Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPA/Loans + OREO (%)	NCO/Avg. Loans (%)	Loan Loss Reserve/Loans (%)	Assets (\$M)	
42.2	\$31.58	\$20.40	First Western Financial, Inc.	MYFW	CO	\$31.39	\$305	20.3	20.0	12.2	10.6	1.12	1.26	NM	7.54	75.5	5.8	0.50	0.85	0.05	0.77	\$3,240,717
11.6	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$37.62	\$1,660	11.1	NA	9.9	7.5	0.89	0.98	NM	12.73	63.2	8.5	1.14	0.99	0.57	1.17	\$8,565,123
23.6	\$45.23	\$35.06	National Bank Holdings Corporation	NBHC	CO	\$44.51	\$1,994	16.6	13.8	12.3	10.4	1.19	1.74	2.88	9.47	60.2	7.3	1.02	0.63	0.22	1.18	\$12,614,408
<b>23.6</b>			<b>Median - Colorado</b>					<b>16.6</b>	<b>16.9</b>	<b>12.2</b>	<b>10.4</b>	<b>1.12</b>	<b>1.26</b>	<b>2.88</b>	<b>9.47</b>	<b>63.2</b>	<b>7.3</b>	<b>1.02</b>	<b>0.85</b>	<b>0.22</b>	<b>1.17</b>	<b>\$8,565,123</b>
27.2	\$83.18	\$59.36	Bank of Hawaii Corporation	BOH	HI	\$81.78	\$3,240	16.5	16.1	13.0	11.2	2.13	2.18	3.42	6.23	59.6	12.3	0.92	0.18	0.07	1.04	\$23,909,933
25.8	\$29.56	\$22.65	First Hawaiian, Inc.	FHB	HI	\$29.30	\$3,564	12.9	13.0	12.0	11.4	1.29	2.01	3.55	7.62	56.7	10.4	1.19	0.30	0.12	1.17	\$24,264,548
43.7	\$38.00	\$25.62	Central Pacific Financial Corp.	CPF	HI	\$37.76	\$986	12.6	12.6	11.0	10.1	1.66	1.66	3.07	7.92	60.4	13.8	1.10	0.28	0.23	1.13	\$7,495,363
<b>27.2</b>			<b>Median - Hawaii</b>					<b>12.9</b>	<b>13.0</b>	<b>12.0</b>	<b>11.2</b>	<b>1.66</b>	<b>2.01</b>	<b>3.42</b>	<b>7.62</b>	<b>59.6</b>	<b>12.3</b>	<b>1.10</b>	<b>0.28</b>	<b>0.12</b>	<b>1.13</b>	<b>\$23,909,933</b>
51.7	\$24.24	\$15.50	Eagle Bancorp Montana, Inc.	EBMT	MT	\$23.42	\$183	11.8	11.5	11.2	10.7	0.97	1.20	2.48	7.55	76.4	8.3	0.74	0.37	0.02	1.14	\$2,091,851
44.5	\$39.26	\$27.60	First Interstate BancSystem, Inc.	FIBK	MT	\$38.44	\$3,734	12.5	13.9	13.9	12.4	1.12	1.72	4.89	8.63	61.8	9.1	1.15	1.10	0.20	1.32	\$26,426,800
22.0	\$53.99	\$39.90	Glacier Bancorp, Inc.	GBCI	MT	\$50.80	\$6,611	23.7	21.0	15.4	13.3	1.56	2.39	2.60	9.15	59.7	6.9	0.88	0.32	0.07	1.21	\$31,734,082
<b>44.5</b>			<b>Median - Montana</b>					<b>12.5</b>	<b>13.9</b>	<b>13.9</b>	<b>12.4</b>	<b>1.12</b>	<b>1.72</b>	<b>2.60</b>	<b>8.63</b>	<b>61.8</b>	<b>8.3</b>	<b>0.88</b>	<b>(...)</b>	<b>0.07</b>	<b>1.21</b>	<b>\$26,426,800</b>
(12.6)	\$44.00	\$23.87	GBank Financial Holdings Inc.	GBFH	NV	\$29.99	\$434	24.4	23.2	10.8	7.5	2.59	2.59	NM	12.03	62.2	11.1	1.38	1.19	0.38	0.98	\$1,393,812
36.0	\$58.40	\$39.70	Plumas Bancorp	PLBC	NV	\$57.21	\$399	12.1	11.1	9.9	9.6	1.50	1.73	2.31	10.65	49.4	13.6	1.54	0.96	0.04	1.28	\$2,200,075
<b>11.7</b>			<b>Median - Nevada</b>					<b>18.3</b>	<b>17.1</b>	<b>10.3</b>	<b>8.6</b>	<b>2.05</b>	<b>2.16</b>	<b>2.31</b>	<b>11.34</b>	<b>55.8</b>	<b>12.3</b>	<b>1.46</b>	<b>1.08</b>	<b>0.21</b>	<b>1.13</b>	<b>\$1,796,944</b>
4.8	\$22.49	\$12.82	FinWise Bancorp	FINW	UT	\$14.55	\$199	13.2	12.6	12.8	8.1	1.01	1.03	nm	21.53	55.1	8.4	1.75	NA	3.20	5.34	\$899,440
42.8	\$69.80	\$46.19	Zions Bancorporation, National Association	ZION	UT	\$69.33	\$10,198	10.8	11.3	10.2	9.8	1.41	1.66	2.60	7.07	63.2	14.1	1.07	0.48	0.13	1.09	\$87,957,000
<b>23.8</b>			<b>Median - Utah</b>					<b>12.0</b>	<b>11.9</b>	<b>11.5</b>	<b>9.0</b>	<b>1.21</b>	<b>1.35</b>	<b>2.60</b>	<b>14.30</b>	<b>59.1</b>	<b>11.2</b>	<b>1.41</b>	<b>(...)</b>	<b>1.66</b>	<b>3.21</b>	<b>\$44,428,220</b>
11.1	\$69.83	\$57.05	Banner Corporation	BANR	WA	\$67.94	\$2,308	11.4	11.3	10.9	9.7	1.17	1.45	3.06	9.96	59.4	10.8	1.26	0.44	0.05	1.37	\$16,344,272
(17.9)	\$120.05	\$66.50	Coastal Financial Corporation	COB	WA	\$76.55	\$1,167	24.0	22.7	14.6	10.0	2.32	2.34	nm	8.82	53.6	10.4	1.06	1.70	5.35	4.33	\$5,663,829
47.4	\$32.70	\$22.77	Columbia Banking System, Inc.	COLB	WA	\$32.07	\$9,284	12.8	9.5	10.0	9.0	1.21	1.69	4.61	8.63	47.6	9.7	1.08	0.37	0.27	0.96	\$66,027,000
30.7	\$29.50	\$21.32	Heritage Financial Corporation	HFWA	WA	\$29.29	\$1,207	14.4	12.3	11.7	10.0	1.08	1.54	3.28	9.63	62.9	7.8	1.00	0.20	0.03	1.06	\$8,498,404
(2.9)	\$48.85	\$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	\$44.08	\$113	15.0	15.0	NM	NM	1.03	1.03	1.91	9.87	75.7	7.0	0.71	0.81	0.01	0.94	\$1,112,051
36.0	\$38.59	\$26.31	WaFd, Inc.	WAFD	WA	\$38.01	\$2,809	12.4	12.1	11.3	10.6	1.05	1.26	2.84	8.24	54.8	8.3	0.94	0.65	0.05	1.00	\$27,568,785
<b>20.9</b>			<b>Median - Washington</b>					<b>13.6</b>	<b>12.2</b>	<b>11.3</b>	<b>10.0</b>	<b>1.13</b>	<b>1.49</b>	<b>3.06</b>	<b>9.22</b>	<b>57.1</b>	<b>9.0</b>	<b>1.03</b>	<b>0.55</b>	<b>0.05</b>	<b>1.03</b>	<b>\$12,421,338</b>
<b>29.5</b>			<b>Average</b>					<b>13.9</b>	<b>13.4</b>	<b>11.3</b>	<b>10.0</b>	<b>1.35</b>	<b>1.58</b>	<b>2.84</b>	<b>9.70</b>	<b>57.1</b>	<b>10.1</b>	<b>1.11</b>	<b>0.82</b>	<b>0.37</b>	<b>1.33</b>	<b>\$69,273,651</b>
<b>28.6</b>			<b>Median</b>					<b>12.8</b>	<b>12.6</b>	<b>11.6</b>	<b>10.0</b>	<b>1.21</b>	<b>1.59</b>	<b>2.69</b>	<b>9.62</b>	<b>59.2</b>	<b>10.4</b>	<b>1.09</b>	<b>0.65</b>	<b>0.14</b>	<b>1.13</b>	<b>\$7,575,000</b>