

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPs (x)	Price/ Tang. BVPs (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
13.8	\$30.82	\$19.60	Northrim BanCorp, Inc.	NRIM	AK	\$24.52	\$545	8.1	9.4	9.6	9.1	1.57	1.85	2.77	8.76	59.5	21.0	2.08	0.93	0.08	1.03	\$3,415,386
13.8			Median - Alaska					8.1	9.4	9.6	9.1	1.57	1.85	2.77	8.76	59.5	21.0	2.08	0.93	0.08	1.03	\$3,415,386
(11.5)	\$97.23	\$65.82	Western Alliance Bancorporation	WAL	AZ	\$76.55	\$8,245	8.6	10.0	8.8	7.0	1.11	1.21	2.19	7.04	58.6	12.8	1.07	1.14	0.54	0.75	\$98,701,000
(11.5)			Median - Arizona					8.6	10.0	8.8	7.0	1.11	1.21	2.19	7.04	58.6	12.8	1.07	1.14	0.54	0.75	\$98,701,000
14.8	\$30.92	\$22.50	Bank of Marin Bancorp	BMRC	CA	\$27.47	\$439	NM	10.6	12.5	11.8	1.12	1.38	3.64	8.52	63.7	(3.4)	(0.37)	NA	0.35	1.07	\$3,856,720
24.6	\$34.18	\$24.03	Avidbank Holdings, Inc.	AVBH	CA	\$31.41	\$345	NM	8.8	9.3	8.2	1.16	1.16	NM	11.13	51.5	(5.1)	(0.57)	0.65	0.30	0.97	\$2,660,440
8.9	\$34.98	\$26.78	BayCom Corp	BCML	CA	\$30.87	\$335	25.7	15.4	16.7	12.7	1.00	1.14	3.89	11.62	62.5	3.8	0.50	0.43	0.18	1.11	\$2,580,081
31.2	\$14.59	\$9.80	Hope Bancorp, Inc.	HOPE	CA	\$13.64	\$1,742	13.6	13.2	12.3	8.9	0.76	0.99	4.11	9.57	66.4	5.6	0.69	0.75	0.19	1.02	\$18,991,916
28.4	\$65.26	\$44.57	Cathay General Bancorp	CATY	CA	\$60.74	\$4,052	11.9	12.3	11.0	10.2	1.33	1.52	2.50	10.99	42.1	11.7	1.44	0.70	0.12	1.06	\$24,652,819
27.4	\$28.17	\$19.79	Community West Bancshares	CWBC	CA	\$26.34	\$715	14.2	11.2	11.0	8.6	1.18	1.70	1.82	8.68	55.9	8.0	0.91	0.79	0.20	1.39	\$5,034,240
19.1	\$23.41	\$17.95	CVB Financial Corp.	CVBF	CA	\$22.19	\$3,905	15.3	13.2	12.7	11.1	1.23	2.00	3.61	9.78	42.9	8.3	1.24	0.14	(0.01)	1.05	\$21,182,781
20.0	\$137.47	\$92.67	East West Bancorp, Inc.	EWBC	CA	\$126.72	\$17,362	12.2	12.3	11.8	11.0	1.88	1.98	2.53	10.42	35.8	16.4	1.79	0.42	0.12	1.43	\$84,763,472
42.3	\$19.25	\$11.72	First Northern Community Bancorp	FNRN	CA	\$17.24	\$283	12.6	12.1	NM	NM	1.30	1.33	NM	11.10	60.6	10.9	1.18	0.44	0.13	1.34	\$1,926,412
35.3	\$50.26	\$30.68	Five Star Bancorp	FSBC	CA	\$43.38	\$1,064	12.8	12.8	12.7	11.9	1.96	1.96	2.31	8.81	39.7	16.2	1.50	0.30	0.06	1.05	\$5,377,062
30.8	\$33.50	\$22.85	Hanmi Financial Corporation	HAFC	CA	\$31.60	\$930	10.6	10.8	10.2	9.6	1.15	1.17	3.54	10.01	54.2	10.7	1.14	0.15	0.08	1.08	\$8,001,473
(9.9)	\$21.67	\$13.05	Happen, Inc.	HAPN	CA	\$14.90	\$1,720	9.0	8.9	9.6	7.6	1.10	1.22	NM	11.40	67.9	13.1	1.71	0.38	2.21	2.74	\$12,549,040
19.3	\$17.38	\$12.82	Mechanics Bancorp	MCHB	CA	\$14.92	\$3,287	12.4	14.2	14.6	12.7	1.23	1.89	6.70	8.62	57.5	9.8	1.27	0.44	0.23	1.12	\$21,230,839
19.8	\$35.97	\$25.41	Oak Valley Bancorp	OVLY	CA	\$34.28	\$284	12.2	12.2	NM	NM	1.33	1.35	2.19	10.70	61.4	11.6	1.18	(...)	0.16	0.96	\$2,001,578
10.7	\$16.83	\$12.41	OP Bancorp	OPBK	CA	\$15.21	\$227	7.9	7.9	7.8	7.6	0.95	NM	3.68	NA	57.5	12.8	1.10	0.76	0.01	1.23	\$2,744,306
34.9	\$30.84	\$19.70	PCB Bancorp	PCB	CA	\$27.59	\$385	9.5	9.5	9.4	9.2	1.17	1.18	3.19	9.53	49.6	10.7	1.25	0.30	0.02	1.18	\$3,470,124
8.5	\$21.93	\$15.33	Banc of California, Inc.	BANC	CA	\$17.66	\$2,789	NM	17.6	10.6	8.5	0.96	1.07	2.72	7.50	62.3	(0.6)	(0.07)	0.88	0.71	0.97	\$35,030,953
23.3	\$112.26	\$81.50	Preferred Bank	PFBC	CA	\$109.02	\$1,292	10.0	10.0	9.9	9.6	1.63	1.63	2.94	10.26	30.3	17.3	1.79	1.63	0.12	1.22	\$7,730,621
45.8	\$92.09	\$54.45	Private Bancorp of America, Inc.	PBAM	CA	\$85.80	\$492	11.1	11.1	10.5	10.3	1.72	1.72	NM	10.53	48.2	16.8	1.73	1.89	0.20	1.43	\$2,708,302
42.2	\$28.24	\$16.74	RBB Bancorp	RBB	CA	\$26.33	\$445	10.8	10.8	11.2	10.6	0.84	0.97	2.43	10.98	57.2	8.0	1.00	1.31	0.26	1.32	\$4,275,002
32.0	\$54.88	\$38.20	River City Bank	RCBC	CA	\$50.58	\$708	9.3	9.3	10.4	10.4	1.25	1.25	0.40	9.40	29.2	14.4	1.34	-	(0.00)	2.34	\$6,042,514
38.2	\$43.13	\$26.49	Sierra Bancorp	BSRR	CA	\$39.77	\$509	11.6	11.6	11.3	10.6	1.41	1.52	2.72	9.19	57.7	12.4	1.23	0.43	0.14	0.96	\$3,720,611
30.3	\$22.41	\$15.85	California BanCorp	BCAL	CA	\$21.59	\$694	11.7	11.0	NM	NM	1.18	1.51	2.22	11.77	53.0	10.5	1.48	0.55	0.10	1.12	\$4,025,259
2.9	\$14.00	\$10.35	Summit State Bank	SSBI	CA	\$12.44	\$84	36.6	36.5	NM	NM	0.83	0.85	0.00	10.31	60.8	2.2	0.22	2.56	1.27	1.69	\$959,783
19.0	\$61.71	\$40.44	TriCo Bancshares	TCBK	CA	\$51.89	\$1,659	12.4	12.3	12.2	12.0	1.23	1.60	2.78	10.76	54.7	10.2	1.36	1.01	0.04	1.78	\$9,930,763
(2.9)	\$97.76	\$72.78	Wells Fargo & Company	WFC	CA	\$80.81	\$244,369	11.7	12.7	11.5	10.5	1.48	1.77	2.47	6.14	64.9	12.5	1.08	0.91	0.40	1.34	\$2,282,201,000
22.9	\$63.61	\$44.93	Westamerica Bancorporation	WABC	CA	\$59.38	\$1,372	13.1	13.1	12.7	12.6	1.60	1.87	3.23	12.87	40.8	11.0	1.84	0.12	0.38	1.61	\$5,805,061
23.3			Median - California					12.0	12.1	11.2	10.4	1.23	1.45	2.72	10.28	55.9	10.7	1.23	0.55	0.16	1.18	\$5,377,062

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34.9	\$34.36	\$21.96	First Western Financial, Inc.	MYFW	CO	\$30.52	\$298	16.4	16.0	12.5	11.4	1.06	1.20	NM	7.77	74.4	6.9	0.59	0.59	0.02	0.74	\$3,238,006
(1.8)	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$39.27	\$1,726	19.9	12.3	12.0	8.5	1.00	1.12	NM	10.59	61.6	3.5	0.44	1.76	0.81	1.48	\$15,717,985
3.7	\$47.28	\$35.06	National Bank Holdings Corporation	NBHC	CO	\$39.64	\$1,766	16.7	12.7	12.7	10.7	1.06	1.53	3.23	9.54	61.2	6.5	0.89	0.65	0.28	1.13	\$12,586,136
3.7			Median - Colorado					16.7	12.7	12.5	10.7	1.06	1.20	3.23	9.54	61.6	6.5	0.59	0.65	0.28	1.13	\$12,586,136
11.2	\$86.31	\$59.36	Bank of Hawaii Corporation	BOH	HI	\$70.43	\$2,778	13.1	12.9	12.0	10.8	1.80	1.84	3.98	6.33	58.0	12.9	0.98	0.18	0.08	1.03	\$23,842,940
3.2	\$30.58	\$22.65	First Hawaiian, Inc.	FHB	HI	\$24.96	\$3,037	10.9	10.9	NM	NM	1.07	1.66	4.17	8.08	56.4	10.3	1.19	0.30	0.13	1.15	\$23,646,049
22.5	\$40.99	\$27.38	Central Pacific Financial Corp.	CPF	HI	\$36.36	\$936	11.7	11.6	11.2	10.3	1.57	1.57	3.30	7.95	60.2	14.0	1.13	0.32	0.19	1.14	\$7,501,060
11.2			Median - Hawaii					11.7	11.6	11.6	10.5	1.57	1.66	3.98	7.95	58.0	12.9	1.13	0.30	0.13	1.14	\$23,646,049
26.1	\$24.66	\$15.80	Eagle Bancorp Montana, Inc.	EBMT	MT	\$21.36	\$167	10.5	10.3	10.6	9.9	0.86	1.06	2.76	7.66	76.7	8.4	0.76	0.27	0.03	1.12	\$2,125,847
17.6	\$40.60	\$29.10	First Interstate BancSystem, Inc.	FIBK	MT	\$36.33	\$3,462	11.2	13.2	13.6	13.0	1.04	1.62	5.17	8.69	62.7	9.4	1.21	1.15	0.24	1.28	\$25,885,000
(9.2)	\$54.58	\$39.90	Glacier Bancorp, Inc.	GBCI	MT	\$44.06	\$5,737	18.1	16.2	14.4	12.4	1.33	2.02	3.18	9.42	58.4	7.6	1.00	0.38	0.09	1.21	\$31,599,001
17.6			Median - Montana					11.2	13.2	13.6	12.4	1.04	1.62	3.18	8.69	62.7	8.4	1.00	0.38	0.09	1.21	\$25,885,000
(53.0)	\$42.23	\$18.34	GBank Financial Holdings Inc.	GBFH	NV	\$19.11	\$277	14.9	14.4	12.8	7.7	1.60	1.60	NM	12.07	61.4	11.1	1.38	2.33	0.39	1.13	\$1,431,702
45.4	\$64.00	\$39.80	Plumas Bancorp	PLBC	NV	\$62.34	\$434	12.3	11.3	10.9	10.7	1.60	1.82	2.12	10.61	48.9	13.9	1.60	1.56	0.05	1.30	\$2,277,744
(3.8)			Median - Nevada					13.6	12.8	11.8	9.2	1.60	1.71	2.12	11.34	55.1	12.5	1.49	1.94	0.22	1.22	\$1,854,723
(45.2)	\$20.86	\$10.79	FinWise Bancorp	FINW	UT	\$11.39	\$158	11.9	11.1	17.0	11.7	0.78	0.80	nm	21.20	53.8	7.1	1.50	NA	4.57	6.43	\$925,311
13.2	\$73.34	\$46.19	Zions Bancorporation, National Association	ZION	UT	\$63.19	\$9,223	8.0	10.3	NM	NM	1.21	1.41	3.04	7.42	63.3	16.4	1.31	0.48	0.12	1.06	\$89,041,000
(16.0)			Median - Utah					10.0	10.7	17.0	11.7	1.00	1.11	3.04	14.31	58.5	11.8	1.40	0.48	2.35	3.75	\$44,983,156
8.0	\$74.84	\$57.05	Banner Corporation	BANR	WA	\$68.17	\$2,317	11.2	11.1	11.4	10.5	1.16	1.43	3.05	10.01	59.7	10.8	1.28	0.50	0.04	1.35	\$16,593,547
(68.2)	\$120.05	\$35.56	Coastal Financial Corporation	CCB	WA	\$37.55	\$574	NM	16.6	23.3	7.6	1.24	1.25	nm	8.42	52.2	(0.8)	(0.08)	1.74	5.18	4.95	\$5,456,152
17.3	\$33.68	\$23.83	Columbia Banking System, Inc.	COLB	WA	\$29.06	\$8,221	11.6	8.6	NM	NM	1.09	1.51	5.09	8.59	47.8	9.7	1.11	0.41	0.25	0.97	\$65,380,000
17.6	\$31.25	\$21.32	Heritage Financial Corporation	HFWA	WA	\$28.16	\$1,152	13.4	11.3	11.9	10.6	1.04	1.47	3.55	9.67	62.7	7.9	1.03	0.21	0.03	1.03	\$8,430,566
(1.1)	\$49.21	\$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	\$46.36	\$119	14.9	14.9	NM	NM	1.06	1.06	1.81	10.50	75.7	7.3	0.75	0.91	0.01	0.94	\$1,065,724
2.9	\$39.49	\$26.31	WaFd, Inc.	WAFD	WA	\$30.85	\$2,283	9.7	9.6	9.7	8.9	0.84	1.00	3.50	8.39	54.5	8.5	0.95	0.67	0.03	1.06	\$27,596,970
5.4			Median - Washington					11.6	11.2	11.7	9.7	1.07	1.34	3.50	9.13	57.1	8.2	0.99	0.59	0.04	1.05	\$12,512,057
13.3			Average					13.0	12.4	11.9	10.2	1.23	1.44	3.04	9.77	56.2	9.6	1.07	0.76	0.44	1.41	\$63,539,798
17.6			Median					11.9	11.6	11.5	10.5	1.18	1.47	3.04	9.57	57.9	10.4	1.16	0.59	0.13	1.13	\$6,771,787