

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
13.3	\$30.82	\$16.18	Northrim BanCorp, Inc.	NRIM	AK	\$22.61	\$500	7.9	9.3	11.9	10.6	1.53	1.90	2.83	NA	61.1	21.7	2.02	0.48	0.08	0.99	\$3,290,273
13.3			Median - Alaska					7.9	9.3	11.9	NM	1.53	1.90	2.83	NA	61.1	21.7	2.02	0.48	0.08	0.99	\$3,290,273
1.4	\$94.40	\$57.05	Western Alliance Bancorporation	WAL	AZ	\$88.68	\$9,586	10.2	10.9	10.9	8.8	1.32	1.45	1.89	7.28	59.7	13.3	1.12	1.13	0.22	0.74	\$92,774,000
1.4			Median - Arizona					10.2	(...)	10.9	8.8	1.32	1.45	1.89	7.28	59.7	13.3	1.12	1.13	0.22	0.74	\$92,774,000
10.6	\$28.48	\$19.14	Bank of Marin Bancorp	BMRC	CA	\$26.05	\$416	NM	12.0	17.0	12.1	1.06	1.31	3.84	8.35	69.3	(8.2)	(0.94)	NA	0.05	1.42	\$3,904,778
4.5	\$33.15	\$22.22	BayCom Corp	BCML	CA	\$28.57	\$309	13.1	12.6	NM	11.6	0.92	1.04	4.20	11.67	62.4	7.2	0.92	NA	0.05	1.03	\$2,593,677
5.9	\$12.36	\$8.83	Hope Bancorp, Inc.	HOPE	CA	\$11.76	\$1,508	24.0	NA	13.9	10.3	0.66	0.87	4.76	NA	68.6	2.8	0.34	0.92	0.20	1.06	\$18,531,626
8.8	\$54.99	\$36.06	Cathay General Bancorp	CATY	CA	\$49.98	\$3,359	11.0	11.2	NM	NM	1.15	1.35	2.72	NA	43.8	10.9	1.33	0.71	0.18	0.97	\$24,229,575
23.4	\$24.67	\$15.57	Community West Bancshares	CWBC	CA	\$23.33	\$447	11.7	11.3	NM	9.2	1.09	1.47	2.06	8.49	59.9	9.9	1.07	NA	(0.00)	1.18	\$3,690,317
(3.6)	\$21.41	\$16.01	CVB Financial Corp.	CVBF	CA	\$19.36	\$2,624	12.7	12.2	12.3	10.7	1.14	1.72	4.13	10.25	43.8	9.3	1.36	0.06	(0.01)	0.89	\$15,631,054
13.5	\$119.73	\$68.27	East West Bancorp, Inc.	EWBC	CA	\$114.07	\$15,694	12.0	12.1	NM	11.3	1.76	1.86	2.81	10.55	35.9	16.0	1.70	NA	0.11	1.42	\$80,434,997
28.4	\$40.31	\$22.22	Five Star Bancorp	FSBC	CA	\$38.43	\$821	13.3	NA	12.9	10.9	1.84	1.84	2.08	9.38	41.0	14.7	1.41	NA	0.08	1.09	\$4,754,861
13.2	\$30.20	\$19.25	Hanmi Financial Corporation	HAFC	CA	\$24.77	\$734	9.9	10.0	11.7	9.9	0.93	0.97	4.36	NA	54.9	9.3	0.98	NA	0.23	1.06	\$7,869,185
37.4	\$13.64	\$8.09	Heritage Commerce Corp	HTBK	CA	\$12.55	\$770	16.1	13.6	15.4	14.2	1.09	1.46	4.14	NA	59.0	6.9	0.86	0.08	0.02	1.37	\$5,764,697
24.6	\$32.87	\$22.70	Oak Valley Bancorp	OVLY	CA	\$31.68	\$262	11.0	NA	NM	NM	1.28	1.30	2.37	10.13	60.1	12.6	1.23	(...)	NA	NA	\$2,023,116
4.9	\$15.27	\$10.43	OP Bancorp	OPBK	CA	\$13.63	\$203	7.9	NA	8.5	7.6	0.89	0.92	3.52	NA	58.9	11.9	1.01	0.64	0.02	1.27	\$2,650,226
17.8	\$24.04	\$16.00	PCB Bancorp	PCB	CA	\$21.54	\$305	9.0	8.9	8.9	8.5	0.98	0.98	3.71	9.36	51.1	9.5	1.11	0.30	0.03	1.19	\$3,363,506
28.2	\$21.61	\$11.52	Banc of California, Inc.	BANC	CA	\$20.06	\$3,026	17.1	15.3	12.3	10.5	1.03	1.15	1.99	7.90	63.2	6.6	0.68	0.70	0.24	0.97	\$34,797,442
(2.3)	\$103.05	\$71.90	Preferred Bank	PFBC	CA	\$82.72	\$1,007	7.9	7.9	8.0	7.6	1.28	1.28	3.87	10.38	29.5	17.4	1.84	NA	0.03	1.31	\$7,601,165
8.7	\$22.59	\$14.40	RBB Bancorp	RBB	CA	\$20.35	\$347	11.1	12.7	14.2	10.6	0.66	0.79	3.14	NA	61.4	6.2	0.78	NA	0.45	1.32	\$4,208,294
14.3	\$36.79	\$22.42	Sierra Bancorp	BSRR	CA	\$33.21	\$442	11.6	11.5	12.1	10.7	1.24	1.35	3.01	9.03	59.3	11.2	1.09	0.64	0.28	1.01	\$3,709,377
19.7	\$20.47	\$11.87	California BanCorp	BCAL	CA	\$18.37	\$596	9.5	8.9	10.2	10.8	1.03	1.33	2.18	11.45	52.4	11.6	1.57	0.52	0.28	1.12	\$4,033,386
86.2	\$14.00	\$6.95	Summit State Bank	SSBI	CA	\$13.78	\$93	13.6	13.6	NM	NM	0.92	0.96	0.00	NA	69.3	6.9	0.66	NA	0.20	1.71	\$1,004,586
13.5	\$52.05	\$35.20	TriCo Bancshares	TCBK	CA	\$48.83	\$1,588	13.2	12.9	12.3	12.0	1.19	1.55	2.95	10.71	56.5	9.4	1.23	NA	0.14	1.77	\$9,822,063
14.0	\$11.05	\$7.32	United Security Bancshares	UBFO	CA	\$10.43	\$183	14.9	NA	NM	NM	1.31	1.36	4.60	10.87	57.4	9.0	1.01	1.51	0.66	1.62	\$1,248,313
15.5	\$97.76	\$58.42	Wells Fargo & Company	WFC	CA	\$88.03	\$272,243	14.1	14.4	12.6	11.0	1.65	1.97	2.04	6.50	65.7	11.6	1.08	NA	NA	NA	\$2,148,631,000
(0.3)	\$52.84	\$42.00	Westamerica Bancorporation	WABC	CA	\$49.96	\$1,230	11.1	11.1	11.7	11.9	1.32	1.52	3.68	13.90	39.3	11.2	1.91	NA	0.35	1.59	\$5,960,180
13.5			Median - California					11.8	12.0	12.3	10.7	1.09	1.33	3.14	10.19	58.9	9.5	1.08	0.64	0.14	1.19	\$4,754,861

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19.2	\$28.00	\$17.52	First Western Financial, Inc.	MYFW	CO	\$24.60	\$239	18.4	18.1	NM	11.7	0.90	1.02	NM	7.50	78.1	5.1	0.44	NA	0.07	0.80	\$3,154,981
(7.9)	\$45.32	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$37.65	\$1,050	10.9	NA	NM	10.3	0.91	1.00	NM	12.58	63.5	8.9	1.18	NA	0.43	1.26	\$8,485,162
(4.2)	\$44.11	\$32.83	National Bank Holdings Corporation	NBHC	CO	\$39.86	\$1,506	14.0	NA	12.5	11.2	1.09	1.49	3.21	NA	58.5	8.1	1.11	0.56	0.33	1.17	\$9,883,518
(4.2)			Median - Colorado					14.0	18.1	12.5	11.2	0.91	1.02	3.21	10.04	63.5	8.1	1.11	0.56	0.33	1.17	\$8,485,162
2.3	\$78.25	\$57.45	Bank of Hawaii Corporation	BOH	HI	\$74.14	\$2,950	16.0	15.4	NM	13.6	1.94	1.99	3.78	6.14	60.4	11.9	0.87	0.19	0.10	1.04	\$24,176,364
5.9	\$28.35	\$20.32	First Hawaiian, Inc.	FHB	HI	\$27.01	\$3,342	13.2	12.2	12.6	12.0	1.22	1.92	3.85	7.52	57.1	9.7	1.08	0.26	0.10	1.17	\$24,098,728
15.8	\$34.67	\$23.16	Central Pacific Financial Corp.	CPF	HI	\$31.86	\$855	11.1	NA	11.4	10.1	1.42	1.42	3.64	8.00	60.7	13.6	1.06	0.30	0.23	1.13	\$7,409,241
5.9			Median - Hawaii					13.2	13.8	12.0	12.0	1.42	1.92	3.78	7.52	60.4	11.9	1.06	0.26	0.10	1.13	\$24,098,728
47.0	\$22.08	\$14.87	Eagle Bancorp Montana, Inc.	EBMT	MT	\$21.30	\$166	11.2	10.5	11.8	10.6	0.88	1.10	2.72	7.43	76.8	8.1	0.70	0.38	0.01	1.14	\$2,106,367
17.3	\$38.78	\$22.95	First Interstate BancSystem, Inc.	FIBK	MT	\$36.66	\$3,707	12.5	14.0	14.4	14.2	1.08	1.64	5.13	8.90	61.9	8.8	1.09	0.91	0.24	1.25	\$26,640,600
1.2	\$51.50	\$36.76	Glacier Bancorp, Inc.	GBCI	MT	\$48.96	\$6,363	24.6	22.4	15.4	13.3	1.51	2.33	2.70	8.95	61.0	6.6	0.81	0.29	0.07	1.22	\$31,978,063
17.3			Median - Montana					12.5	14.0	14.4	13.3	1.08	1.64	2.72	8.90	61.9	8.1	0.81	(...)	0.07	1.22	\$26,640,600
(14.0)	\$45.00	\$27.30	GBank Financial Holdings Inc.	GBFH	NV	\$33.55	\$483	23.3	21.7	20.1	11.5	2.91	2.91	NM	12.19	56.5	13.6	1.70	1.24	0.33	0.98	\$1,359,491
6.7	\$52.01	\$38.71	Plumas Bancorp	PLBC	NV	\$49.55	\$345	10.9	10.2	9.2	8.7	1.32	1.53	2.66	10.25	49.9	13.6	1.52	1.03	0.04	1.32	\$2,238,523
(3.6)			Median - Nevada					17.1	16.0	14.6	10.1	2.12	2.22	2.66	11.22	53.2	13.6	1.61	1.13	0.18	1.15	\$1,799,007
9.9	\$22.49	\$13.49	FinWise Bancorp	FINW	UT	\$18.24	\$248	17.2	16.2	15.1	10.3	1.32	1.34	nm	20.59	56.4	8.5	1.91	NA	1.90	3.60	\$899,929
4.4	\$62.26	\$39.32	Zions Bancorporation, National Association	ZION	UT	\$58.33	\$8,613	9.7	10.2	10.0	9.5	1.21	1.43	3.09	6.85	63.4	13.6	1.00	0.53	0.15	1.11	\$88,990,000
7.2			Median - Utah					13.5	13.2	12.6	9.9	1.26	1.39	3.09	13.72	59.9	11.0	1.46	(...)	1.02	2.35	\$44,944,965
(11.6)	\$72.04	\$54.01	Banner Corporation	BANR	WA	\$60.88	\$2,076	10.8	10.7	10.4	9.7	1.07	1.36	3.29	NA	60.1	10.5	1.21	0.44	0.06	1.36	\$16,354,488
16.9	\$120.05	\$76.11	Coastal Financial Corporation	CCB	WA	\$100.95	\$1,526	33.0	31.4	34.9	18.6	3.11	3.14	nm	10.27	52.6	10.2	1.05	NA	5.45	4.44	\$4,741,437
9.5	\$31.11	\$19.61	Columbia Banking System, Inc.	COLB	WA	\$28.96	\$8,555	12.6	8.6	NM	9.9	1.09	1.56	5.11	NA	47.8	9.0	0.97	0.25	0.27	0.97	\$66,832,000
5.0	\$28.35	\$19.84	Heritage Financial Corporation	HFWA	WA	\$25.20	\$856	12.9	11.2	10.7	9.3	0.93	1.26	3.81	10.09	63.7	7.6	0.96	NA	0.03	1.10	\$6,967,350
(15.3)	\$52.86	\$42.75	Sound Financial Bancorp, Inc.	SFBC	WA	\$43.99	\$112	15.9	15.9	NM	NM	1.03	1.04	1.91	9.95	77.4	6.7	0.67	NA	0.01	0.95	\$1,092,173
11.8	\$33.92	\$23.75	WaFd, Inc.	WAFD	WA	\$31.95	\$2,443	11.1	10.8	10.4	9.8	0.89	1.07	3.38	8.52	55.4	8.0	0.90	NA	0.07	1.00	\$27,285,744
7.2			Median - Washington					12.7	11.0	10.6	9.8	1.05	1.31	3.38	10.02	57.8	8.5	0.96	0.34	0.07	1.05	\$11,660,919
11.6			Average					13.6	13.1	13.0	10.9	1.25	1.46	3.21	9.76	57.8	9.8	1.08	0.58	0.33	1.31	\$64,709,451
9.5			Median					12.5	12.0	12.2	10.6	1.12	1.36	3.21	9.38	59.5	9.5	1.07	0.53	0.13	1.15	\$6,463,765