

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
11.1	\$30.82	\$19.60	Northrim BanCorp, Inc.	NRIM	AK	\$25.65	\$571	8.4	9.8	9.9	9.4	1.64	1.94	2.48	8.76	59.5	21.0	2.08	0.93	0.08	1.03	\$3,415,386
11.1			Median - Alaska					8.4	9.8	9.9	NM	1.64	1.94	2.48	NA	59.5	21.0	2.08	0.93	0.08	1.03	\$3,415,386
(9.9)	\$97.23	\$65.82	Western Alliance Bancorporation	WAL	AZ	\$78.53	\$8,458	8.8	10.3	9.2	7.3	1.14	1.24	2.13	7.04	58.6	12.8	1.07	1.14	0.54	0.75	\$98,701,000
(9.9)			Median - Arizona					8.8	(...)	9.2	7.3	1.14	1.24	2.13	7.04	58.6	12.8	1.07	1.14	0.54	0.75	\$98,701,000
12.9	\$30.92	\$22.50	Bank of Marin Bancorp	BMRC	CA	\$26.63	\$426	NM	10.3	11.9	11.2	1.09	1.34	3.74	8.52	63.7	(3.4)	(0.37)	NA	0.35	1.07	\$3,856,720
3.7	\$34.98	\$26.78	BayCom Corp	BCML	CA	\$30.29	\$329	25.2	15.2	17.1	13.0	0.99	1.12	4.00	11.62	62.5	3.8	0.50	0.43	0.18	1.11	\$2,580,081
30.2	\$14.59	\$9.80	Hope Bancorp, Inc.	HOPE	CA	\$13.92	\$1,778	13.9	13.5	12.3	8.9	0.77	1.02	4.02	NA	66.4	5.6	0.69	0.75	0.19	1.02	\$18,991,916
27.6	\$65.26	\$44.57	Cathay General Bancorp	CATY	CA	\$61.87	\$4,128	12.1	12.6	11.3	10.5	1.36	1.55	2.45	10.99	42.1	11.7	1.44	0.70	0.12	1.06	\$24,652,819
24.9	\$28.17	\$19.79	Community West Bancshares	CWBC	CA	\$25.82	\$701	14.0	10.9	11.0	8.6	1.15	1.67	1.85	8.68	55.9	8.0	0.91	0.79	0.20	1.39	\$5,034,240
14.3	\$23.41	\$17.95	CVB Financial Corp.	CVBF	CA	\$22.19	\$3,905	15.3	13.2	12.9	11.3	1.23	2.00	3.59	9.78	42.9	8.3	1.24	0.14	(0.01)	1.05	\$21,182,781
25.3	\$137.47	\$92.67	East West Bancorp, Inc.	EWBC	CA	\$129.44	\$17,735	12.4	12.5	12.8	12.0	1.92	2.02	2.47	10.42	35.8	16.4	1.79	0.42	0.12	1.43	\$84,763,472
42.3	\$50.26	\$30.68	Five Star Bancorp	FSBC	CA	\$45.62	\$1,119	13.5	13.5	12.9	12.1	2.06	2.06	2.21	8.81	39.7	16.2	1.50	0.30	0.06	1.05	\$5,377,062
28.0	\$33.50	\$22.85	Hanmi Financial Corporation	HAFC	CA	\$31.14	\$916	10.5	10.6	9.8	9.2	1.14	1.15	3.60	10.01	54.2	10.7	1.14	0.15	0.08	1.08	\$8,001,473
21.6	\$35.97	\$25.41	Oak Valley Bancorp	OVLY	CA	\$33.98	\$281	12.0	12.1	NM	NM	1.32	1.34	2.20	10.70	61.4	11.6	1.18	(...)	0.16	0.96	\$2,001,578
11.1	\$16.83	\$12.41	OP Bancorp	OPBK	CA	\$15.13	\$226	7.8	7.8	NM	NM	0.95	NM	3.69	NA	57.5	12.8	1.10	0.76	0.01	1.23	\$2,744,306
28.7	\$30.84	\$19.70	PCB Bancorp	PCB	CA	\$27.49	\$384	9.5	9.5	9.4	9.2	1.17	1.17	3.20	9.53	49.6	10.7	1.25	0.30	0.02	1.18	\$3,470,124
13.2	\$21.93	\$15.33	Banc of California, Inc.	BANC	CA	\$18.60	\$2,938	NM	18.5	13.9	8.8	1.01	1.13	2.56	7.50	62.3	(0.6)	(0.07)	0.88	0.71	0.97	\$35,030,953
12.4	\$112.26	\$81.50	Preferred Bank	PFBC	CA	\$103.53	\$1,227	9.5	9.5	9.7	9.5	1.55	1.55	3.09	10.26	30.3	17.3	1.79	1.63	0.12	1.22	\$7,730,621
31.5	\$28.24	\$16.74	RBB Bancorp	RBB	CA	\$26.28	\$444	10.8	10.8	11.2	10.6	0.83	0.97	2.44	10.98	57.2	8.0	1.00	1.31	0.26	1.32	\$4,275,002
33.0	\$43.13	\$26.49	Sierra Bancorp	BSRR	CA	\$39.84	\$510	11.6	11.6	11.2	10.5	1.41	1.52	2.71	9.19	57.7	12.4	1.23	0.43	0.14	0.96	\$3,720,611
28.7	\$22.00	\$15.85	California BanCorp	BCAL	CA	\$21.27	\$684	11.6	10.8	12.3	11.5	1.16	1.49	2.25	11.77	53.0	10.5	1.48	NA	0.10	1.12	\$4,025,259
11.7	\$14.00	\$10.35	Summit State Bank	SSBI	CA	\$12.87	\$87	37.9	37.7	NM	NM	0.86	0.88	0.00	10.31	60.8	2.2	0.22	2.56	1.27	1.69	\$959,783
21.4	\$61.71	\$40.44	TriCo Bancshares	TCBK	CA	\$53.81	\$1,720	12.9	12.8	12.7	12.4	1.28	1.66	2.67	10.76	54.7	10.2	1.36	1.01	0.04	1.78	\$9,930,763
8.1	\$97.76	\$72.78	Wells Fargo & Company	WFC	CA	\$86.69	\$262,151	12.6	13.6	11.8	10.7	1.59	1.90	2.35	6.14	64.9	12.5	1.08	0.91	0.40	1.34	\$2,282,201,000
20.3	\$63.61	\$44.93	Westamerica Bancorporation	WABC	CA	\$58.07	\$1,342	12.8	12.8	12.6	12.5	1.57	1.83	3.30	12.87	40.8	11.0	1.84	0.12	0.38	1.61	\$5,805,061
21.6			Median - California					12.4	12.5	12.1	10.7	1.17	1.50	2.67	10.26	55.9	10.7	1.18	0.73	0.14	1.12	\$5,377,062

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32.7	\$34.36	\$21.31	First Western Financial, Inc.	MYFW	CO	\$30.73	\$300	16.5	16.1	12.9	11.7	1.07	1.20	NM	7.77	74.4	6.9	0.59	0.59	0.02	0.74	\$3,238,006
5.4	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$40.07	\$1,761	20.3	12.6	12.1	8.5	1.02	1.14	NM	10.59	61.6	3.5	0.44	1.76	0.81	1.48	\$15,717,985
9.3	\$47.28	\$35.06	National Bank Holdings Corporation	NBHC	CO	\$41.22	\$1,836	17.3	13.2	13.2	11.1	1.10	1.59	3.11	9.54	61.2	6.5	0.89	0.65	0.28	1.13	\$12,586,136
9.3			Median - Colorado					17.3	13.2	12.9	11.1	1.07	1.20	3.11	9.54	61.6	6.5	0.59	0.65	0.28	1.13	\$12,586,136
17.3	\$86.31	\$59.36	Bank of Hawaii Corporation	BOH	HI	\$77.29	\$3,049	14.4	14.1	13.0	11.6	1.98	2.02	3.63	6.33	58.0	12.9	0.98	0.18	0.08	1.03	\$23,842,940
3.6	\$30.58	\$22.65	First Hawaiian, Inc.	FHB	HI	\$25.79	\$3,138	11.2	11.3	11.2	10.4	1.11	1.71	4.03	8.08	56.4	10.3	1.19	0.30	0.13	1.15	\$23,646,049
24.4	\$40.99	\$27.38	Central Pacific Financial Corp.	CPF	HI	\$37.83	\$974	12.1	12.1	11.5	10.6	1.64	1.64	3.17	7.95	60.2	14.0	1.13	0.32	0.19	1.14	\$7,501,060
17.3			Median - Hawaii					12.1	12.1	11.5	10.6	1.64	1.71	3.63	7.95	58.0	12.9	1.13	0.30	0.13	1.14	\$23,646,049
33.3	\$24.66	\$15.80	Eagle Bancorp Montana, Inc.	EBMT	MT	\$22.70	\$178	11.1	10.9	11.2	10.5	0.92	1.13	2.63	7.66	76.7	8.4	0.76	0.27	0.03	1.12	\$2,125,847
21.8	\$40.60	\$29.10	First Interstate BancSystem, Inc.	FIBK	MT	\$37.04	\$3,530	11.4	13.5	13.8	13.2	1.07	1.65	5.04	8.69	62.7	9.4	1.21	1.15	0.24	1.28	\$25,885,000
(1.2)	\$54.58	\$39.90	Glacier Bancorp, Inc.	GBCI	MT	\$46.88	\$6,104	19.2	17.2	15.0	13.0	1.42	2.15	2.79	9.42	58.4	7.6	1.00	0.38	0.09	1.21	\$31,599,001
21.8			Median - Montana					11.4	13.5	13.8	13.0	1.07	1.65	2.79	8.69	62.7	8.4	1.00	(...)	0.09	1.21	\$25,885,000
(51.0)	\$42.23	\$19.40	GBank Financial Holdings Inc.	GBFH	NV	\$20.10	\$292	15.7	15.1	13.3	8.2	1.68	1.68	NM	12.07	61.4	11.1	1.38	2.33	0.39	1.13	\$1,431,702
47.4	\$64.00	\$39.80	Plumas Bancorp	PLBC	NV	\$61.83	\$430	12.2	11.2	10.6	10.4	1.58	1.81	2.16	10.61	48.9	13.9	1.60	1.56	0.05	1.30	\$2,277,744
(1.8)			Median - Nevada					13.9	13.2	11.9	9.3	1.63	1.75	2.16	11.34	55.1	12.5	1.49	1.94	0.22	1.22	\$1,854,723
(27.5)	\$22.49	\$12.82	FinWise Bancorp	FINW	UT	\$14.11	\$196	14.7	13.7	19.4	13.4	0.97	0.99	nm	21.20	53.8	7.1	1.50	NA	4.57	6.43	\$925,311
20.9	\$73.34	\$46.19	Zions Bancorporation, National Association	ZION	UT	\$67.78	\$9,893	8.6	11.1	10.4	10.0	1.30	1.52	2.83	7.42	63.3	16.4	1.31	0.48	0.12	1.06	\$89,041,000
(3.3)			Median - Utah					11.7	12.4	14.9	11.7	1.13	1.25	2.83	14.31	58.5	11.8	1.40	(...)	2.35	3.75	\$44,983,156
8.2	\$74.84	\$57.05	Banner Corporation	BANR	WA	\$70.50	\$2,396	11.6	11.5	11.5	10.5	1.20	1.48	2.96	10.01	59.7	10.8	1.28	0.50	0.04	1.35	\$16,593,547
(57.6)	\$120.05	\$36.61	Coastal Financial Corporation	CCB	WA	\$48.48	\$741	NM	21.4	25.5	8.4	1.60	1.61	nm	8.42	52.2	(0.8)	(0.08)	1.74	5.18	4.95	\$5,456,152
18.3	\$33.68	\$23.83	Columbia Banking System, Inc.	COLB	WA	\$30.07	\$8,507	12.0	8.9	10.1	9.3	1.13	1.56	4.82	8.59	47.8	9.7	1.11	0.41	0.25	0.97	\$65,380,000
21.3	\$31.25	\$21.32	Heritage Financial Corporation	HFWA	WA	\$28.67	\$1,173	13.7	11.5	12.4	11.0	1.06	1.50	3.49	9.67	62.7	7.9	1.03	0.21	0.03	1.03	\$8,430,566
0.7	\$49.21	\$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	\$46.80	\$120	15.0	15.0	NM	NM	1.07	1.08	1.78	10.50	75.7	7.3	0.75	0.91	0.01	0.94	\$1,065,724
18.1	\$39.49	\$26.31	WaFd, Inc.	WAFD	WA	\$36.09	\$2,670	11.4	11.2	11.3	10.8	0.98	1.17	2.99	8.39	54.5	8.5	0.95	0.67	0.03	1.06	\$27,596,970
13.1			Median - Washington					12.0	11.5	11.5	10.5	1.10	1.49	2.99	9.13	57.1	8.2	0.99	0.59	0.04	1.05	\$12,512,057
13.5			Average					13.6	13.1	12.5	10.6	1.26	1.49	2.93	9.69	56.7	9.6	1.06	0.79	0.43	1.38	\$71,495,066
17.3			Median					12.2	12.3	12.0	10.6	1.16	1.52	2.83	9.54	58.2	10.2	1.12	0.66	0.13	1.12	\$7,615,841