Closing Prices as of October 28, 2026

52 Wk Perf (%)	52 Wk High ($)	52 Wk Low ($)	Company Name	Ticker	State	Current Price ($)	Market Cap ($M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets ($M)
								LTM (x)	Core LTM (x)	FY 26 (x)	FY 27 (x)											
31.18	$170.80	$119.15	Cullen/Frost Bankers, Inc.	CFR	TX	$157.01	$9,758	14.61	14.57	14.34	13.24	2.54	3.10	2.62	5.83	60.71	15.03	1.30	NA	0.13	NA	$54,516,000
(0.78)	$36.52	$28.12	First Financial Bankshares, Inc.	FFIN	TX	$30.31	$4,316	14.93	14.91	14.86	14.30	2.37	2.86	2.90	10.23	45.59	15.03	1.91	0.71	0.01	1.33	$15,162,867
(0.05)	$78.46	$63.20	International Bancshares Corporation	IBOC	TX	$66.19	$4,116	9.98	10.02	NA	NA	1.22	1.33	2.21	18.48	36.32	12.83	2.49	3.31	0.07	1.72	$17,021,950
16.34	$77.20	$62.58	Prosperity Bancshares, Inc.	PB	TX	$71.12	$8,514	12.93	11.11	11.03	9.63	0.87	1.79	3.60	9.68	44.85	6.68	1.28	NA	0.21	1.85	$54,101,075
16.74	$36.20	$27.59	Southside Bancshares, Inc.	SBSI	TX	$31.63	$943	12.45	9.37	9.58	9.61	1.07	1.39	4.68	7.40	52.71	11.44	1.15	NA	0.02	0.94	$8,865,058
21.08	$46.94	$35.34	South Plains Financial, Inc.	SPFI	TX	$43.73	$824	11.60	11.16	11.02	10.51	1.32	1.50	1.74	10.32	59.88	12.43	1.42	NA	NA	1.37	$5,410,874
21.54	$108.92	$81.27	Texas Capital Bancshares, Inc.	TCBI	TX	$101.53	$4,308	13.03	12.71	13.01	12.17	1.35	1.35	0.79	9.85	59.17	9.82	1.12	NA	0.24	1.12	$32,345,107
7.19	$83.52	$49.27	Triumph Financial, Inc.	TFIN	TX	$62.94	$1,506	32.11	31.81	30.85	18.40	1.61	2.80	NA	7.38	84.20	5.24	0.72	2.72	0.00	0.68	$7,680,282
16.02	$40.41	$31.75	Hilltop Holdings Inc.	HTH	TX	$36.68	$2,083	15.28	NA	15.48	14.91	0.99	1.14	2.40	11.47	83.10	6.74	0.94	0.66	0.22	1.00	$16,219,734
16.34			**Median - Texas**					**13.03**	**11.94**	**13.67**	**12.71**	**1.32**	**1.50**	**2.51**	**9.85**	**59.17**	**11.44**	**1.28**	**1.71**	**0.10**	**1.23**	**$16,219,734**

© 2025 Mercer Capital // Data provided by S&P Global Market Intelligence