52 Wk Price Δ (%)	52 Wk High ($)	52 Wk Low ($)	Company Name	Ticker	ST State	Current Price ($)	Market Cap ($M)	Price / Earnings LTM (x)	Price / Earnings Core LTM (x)	Price / Earnings Current FY (x)	Price / Earnings Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets ($M)
7.4	$30.82	$21.68	Northrim BanCorp, Inc.	NRIM	AK	$23.98	$533	9.7	9.6	9.5	8.8	1.50	1.81	2.84	NA	58.8	16.4	1.67	1.69	0.03	1.31	$3,580,032
7.4			**Median - Alaska**					**9.7**	**9.6**	**9.5**	**8.8**	**1.50**	**1.81**	**2.84**	**#NUM!**	**58.8**	**16.4**	**1.67**	**1.69**	**0.03**	**1.31**	**$3,580,032**
(1.6)	$97.23	$65.82	Western Alliance Bancorporation	WAL	AZ	$75.96	$8,097	8.4	9.6	8.7	7.1	1.11	1.22	2.21	6.89	58.6	12.8	1.07	1.08	0.55	0.78	$98,072,000
(1.6)			**Median - Arizona**					**8.4**	**9.6**	**8.7**	**7.1**	**1.11**	**1.22**	**2.21**	**6.89**	**58.6**	**12.8**	**1.07**	**1.08**	**0.55**	**0.78**	**$98,072,000**
15.2	$30.92	$23.35	Bank of Marin Bancorp	BMRC	CA	$28.89	$463	NM	10.6	12.0	11.2	1.24	1.54	3.46	8.05	61.5	(2.9)	(0.31)	NA	0.35	1.07	$3,866,694
30.1	$34.18	$24.03	Avidbank Holdings, Inc.	AVBH	CA	$33.70	$371	10.7	10.4	9.4	8.2	1.24	1.24	NM	10.10	50.1	11.6	1.30	0.70	0.29	1.00	$2,966,832
15.5	$34.98	$26.78	BayCom Corp	BCML	CA	$30.53	$331	36.3	13.8	14.4	12.6	1.00	1.13	3.93	11.17	62.7	2.7	0.36	NA	0.14	1.10	$2,676,391
34.6	$14.59	$9.80	Hope Bancorp, Inc.	HOPE	CA	$13.88	$1,773	13.3	NA	12.5	9.0	0.79	1.00	4.03	NA	65.5	5.8	0.71	0.72	0.21	1.02	$19,189,488
42.8	$65.26	$44.57	Cathay General Bancorp	CATY	CA	$64.66	$4,273	11.9	12.8	11.9	10.5	1.40	1.62	2.35	NA	41.9	12.2	1.50	0.59	0.17	1.06	$25,572,501
21.7	$28.17	$20.70	Community West Bancshares	CWBC	CA	$25.85	$701	16.4	10.1	11.3	8.7	1.16	1.69	1.86	8.62	54.5	6.5	0.77	NA	0.23	1.36	$5,013,088
22.3	$23.41	$18.01	CVB Financial Corp.	CVBF	CA	$22.52	$3,952	14.9	12.7	13.1	11.5	1.26	2.06	3.55	9.93	41.9	8.6	1.29	0.15	(0.00)	1.04	$20,522,193
33.6	$137.47	$98.08	East West Bancorp, Inc.	EWBC	CA	$131.28	$17,988	12.5	12.6	12.2	11.2	1.99	2.10	2.44	10.02	35.5	16.1	1.78	NA	0.12	1.45	$86,011,738
35.5	$19.25	$12.07	First Northern Community Bancorp	FNRN	CA	$16.78	$275	12.2	11.8	NM	NM	1.27	1.29	NM	11.10	60.6	10.9	1.18	0.44	0.13	1.34	$1,926,412
26.0	$50.26	$32.20	Five Star Bancorp	FSBC	CA	$45.84	$1,125	13.0	NA	12.6	12.0	1.82	1.82	2.18	11.10	39.5	16.0	1.52	NA	0.06	1.05	$5,559,618
24.4	$33.50	$24.54	Hanmi Financial Corporation	HAFC	CA	$32.70	$957	10.8	10.8	10.1	9.6	1.19	1.21	3.43	NA	53.8	10.8	1.15	0.15	0.15	1.07	$8,043,788
(20.4)	$21.67	$13.05	Happen, Inc.	HAPN	CA	$14.34	$1,655	8.0	7.9	7.7	6.0	1.04	1.17	NM	NA	72.0	13.8	1.76	NA	2.25	1.91	$13,286,814
21.3	$17.38	$12.92	Mechanics Bancorp	MCHB	CA	$14.94	$3,291	12.5	14.2	14.5	12.9	1.23	1.89	6.69	8.62	57.5	9.8	1.27	0.44	0.23	1.12	$21,230,839
27.5	$35.97	$26.47	Oak Valley Bancorp	OVLY	CA	$34.22	$283	12.3	NA	NM	NM	1.51	1.53	2.19	9.52	61.7	11.1	1.16	(…)	NA	NA	$1,976,174
15.7	$16.83	$12.41	OP Bancorp	OPBK	CA	$15.29	$228	7.6	NA	7.3	7.2	0.95	NM	3.66	NA	57.7	12.9	1.11	0.79	0.04	1.26	$2,809,435
40.3	$30.84	$20.78	PCB Bancorp	PCB	CA	$28.97	$404	10.0	10.0	9.7	9.4	1.23	1.24	3.04	9.53	49.6	10.7	1.25	0.30	0.02	1.18	$3,470,124
10.4	$21.93	$16.12	Banc of California, Inc.	BANC	CA	$18.48	$2,919	NM	16.7	10.6	8.4	1.03	1.15	2.60	7.35	61.2	(0.3)	(0.03)	0.79	0.78	0.93	$34,965,495
19.6	$112.26	$81.50	Preferred Bank	PFBC	CA	$107.08	$1,269	9.9	9.9	9.8	9.3	1.60	1.60	2.99	10.13	31.0	16.7	1.73	NA	0.09	1.25	$7,816,021
49.0	$92.09	$55.12	Private Bancorp of America, Inc.	PBAM	CA	$85.36	$489	10.6	10.5	10.1	9.7	1.68	1.71	NM	NA	48.0	16.8	1.76	1.97	0.11	1.45	$2,748,220
38.6	$28.24	$18.20	RBB Bancorp	RBB	CA	$26.10	$439	10.1	NA	NM	NM	0.82	0.96	2.45	NA	57.1	8.4	1.05	NA	0.06	1.30	$4,251,296
48.4	$58.96	$38.76	River City Bank	RCBC	CA	$58.93	$825	9.5	9.5	11.2	11.1	1.39	1.39	0.34	9.26	26.2	16.0	1.47	-	(0.00)	2.36	$6,381,595
51.6	$44.00	$27.42	Sierra Bancorp	BSRR	CA	$42.34	$542	10.9	NA	11.7	11.0	1.52	1.64	2.55	9.17	56.9	13.9	1.38	NA	0.14	0.89	$3,675,200
24.3	$22.41	$16.87	California BanCorp	BCAL	CA	$21.54	$688	12.0	11.2	12.6	11.9	1.18	1.51	2.23	11.42	53.3	10.1	1.43	NA	0.25	1.07	$4,105,696
(0.5)	$14.00	$10.35	Summit State Bank	SSBI	CA	$11.71	$79	195.2	194.2	NM	NM	0.80	0.80	0.00	NA	60.9	0.3	0.03	NA	1.15	2.36	$937,445
23.3	$61.71	$43.08	TriCo Bancshares	TCBK	CA	$53.02	$1,695	12.3	11.9	11.8	11.9	1.28	1.66	2.72	10.56	54.1	10.3	1.40	NA	0.04	1.73	$9,978,516
(1.6)	$97.76	$72.78	Wells Fargo & Company	WFC	CA	$83.67	$251,165	11.8	12.6	11.5	10.3	1.58	1.90	2.39	5.94	64.4	12.7	1.07	NA	NA	NA	$2,253,291,000
29.9	$63.61	$46.23	Westamerica Bancorporation	WABC	CA	$60.92	$1,406	13.1	13.1	13.0	12.5	1.78	2.11	3.15	11.78	40.9	11.1	1.84	0.07	0.15	1.60	$5,793,774
24.4			**Median - California**					**12.0**	**11.8**	**11.7**	**10.5**	**1.24**	**1.54**	**2.60**	**9.93**	**54.5**	**10.9**	**1.27**	**0.44**	**0.14**	**1.18**	**$5,559,618**

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52 Wk Price Δ (%)	52 Wk High ($)	52 Wk Low ($)	Company Name	Ticker	ST State	Current Price ($)	Market Cap ($M)	Price / Earnings LTM (x)	Price / Earnings Core LTM (x)	Price / Earnings Current FY (x)	Price / Earnings Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets ($M)
38.5	$34.36	$22.13	First Western Financial, Inc.	MYFW	CO	$31.53	$308	14.7	14.4	12.5	11.4	1.07	1.20	NM	7.58	73.4	7.8	0.67	NA	0.02	0.74	$3,420,842
16.6	$42.34	$29.95	FirstSun Capital Bancorp	FSUN	CO	$39.08	$1,780	19.8	NA	12.0	8.5	0.98	1.10	NM	10.75	60.9	4.1	0.50	1.93	0.64	1.51	$15,276,885
4.5	$47.28	$35.06	National Bank Holdings Corporation	NBHC	CO	$37.48	$1,660	29.7	NA	13.2	9.8	1.02	1.50	3.42	9.05	61.9	3.4	0.47	0.66	0.78	1.11	$12,727,140
16.6			**Median - Colorado**					**19.8**	**14.4**	**12.5**	**9.8**	**1.02**	**1.20**	**3.42**	**9.05**	**61.9**	**4.1**	**0.50**	**1.29**	**0.64**	**1.11**	**$12,727,140**
10.0	$86.31	$62.54	Bank of Hawaii Corporation	BOH	HI	$69.42	$2,722	12.3	12.1	12.0	10.7	1.83	1.87	4.03	6.13	57.2	13.3	1.03	0.42	0.08	1.02	$23,819,536
5.7	$30.58	$23.26	First Hawaiian, Inc.	FHB	HI	$25.41	$3,092	11.4	10.4	11.0	10.0	1.10	1.70	4.09	8.00	56.0	9.8	1.15	0.45	0.25	1.14	$23,764,015
29.6	$40.99	$28.10	Central Pacific Financial Corp.	CPF	HI	$37.89	$967	11.4	11.6	11.6	10.5	1.66	1.66	3.17	7.80	59.6	14.6	1.18	0.27	0.19	1.13	$7,449,610
10.0			**Median - Hawaii**					**11.4**	**11.6**	**11.6**	**10.5**	**1.66**	**1.70**	**4.03**	**7.80**	**57.2**	**13.3**	**1.15**	**0.42**	**0.19**	**1.13**	**$23,764,015**
32.9	$24.66	$15.80	Eagle Bancorp Montana, Inc.	EBMT	MT	$21.24	$166	10.8	10.6	10.5	9.9	0.88	1.09	2.78	6.90	76.4	7.9	0.73	0.51	0.02	1.13	$2,282,025
22.7	$40.60	$29.39	First Interstate BancSystem, Inc.	FIBK	MT	$37.56	$3,512	11.7	NA	13.7	12.8	1.11	1.77	5.01	8.06	62.8	9.3	1.20	1.11	0.30	1.30	$25,769,600
15.7	$54.58	$39.90	Glacier Bancorp, Inc.	GBCI	MT	$48.11	$6,265	18.0	16.5	15.8	13.6	1.44	2.18	2.91	9.31	57.5	8.1	1.09	NA	0.10	1.20	$32,290,804
22.7			**Median - Montana**					**11.7**	**13.6**	**13.7**	**12.8**	**1.11**	**1.77**	**2.91**	**8.06**	**62.8**	**8.1**	**1.09**	**0.81**	**0.10**	**1.20**	**$25,769,600**
(55.7)	$39.77	$16.51	GBank Financial Holdings Inc.	GBFH	NV	$17.06	$248	13.3	12.9	11.0	6.7	1.43	1.43	NM	12.07	61.4	11.1	1.38	2.33	0.39	1.13	$1,431,702
57.8	$64.30	$39.80	Plumas Bancorp	PLBC	NV	$63.24	$439	10.6	10.0	10.5	10.7	1.67	1.92	2.09	10.25	48.6	15.9	1.87	NA	0.05	1.32	$2,266,296
1.0			**Median - Nevada**					**12.0**	**11.4**	**10.8**	**8.7**	**1.55**	**1.67**	**2.09**	**11.16**	**55.0**	**13.5**	**1.62**	**2.33**	**0.22**	**1.22**	**$1,848,999**
(39.1)	$19.86	$9.58	FinWise Bancorp	FINW	UT	$10.82	$149	11.3	10.5	14.7	10.4	0.74	0.76	nm	21.20	53.8	7.1	1.50	NA	4.57	6.43	$925,311
29.1	$73.34	$48.50	Zions Bancorporation, National Association	ZION	UT	$65.41	$9,481	8.0	10.0	9.8	9.5	1.24	1.50	2.94	7.04	63.1	16.4	1.34	0.51	0.04	1.03	$90,920,000
(5.0)			**Median - Utah**					**9.6**	**10.3**	**12.2**	**9.9**	**0.99**	**1.13**	**2.94**	**14.12**	**58.5**	**11.8**	**1.42**	**0.51**	**2.30**	**3.73**	**$45,922,656**
13.6	$74.84	$57.05	Banner Corporation	BANR	WA	$68.68	$2,503	11.7	11.2	11.5	10.5	1.17	1.44	3.03	NA	60.1	10.2	1.23	NA	0.02	1.32	$18,083,437
(55.0)	$120.05	$35.56	Coastal Financial Corporation	CCB	WA	$47.13	$720	NM	20.5	18.1	8.3	1.51	1.52	nm	9.00	54.1	(0.7)	(0.07)	NA	4.93	4.81	$5,276,427
20.4	$33.68	$25.12	Columbia Banking System, Inc.	COLB	WA	$30.72	$8,489	10.6	8.7	10.1	9.3	1.20	1.60	4.82	NA	47.6	10.9	1.26	0.39	0.26	0.98	$65,135,000
27.4	$31.25	$21.32	Heritage Financial Corporation	HFWA	WA	$28.68	$1,164	14.3	11.3	12.4	11.0	1.07	1.53	3.49	9.28	62.8	7.4	0.97	NA	0.03	1.04	$8,517,934
2.9	$49.21	$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	$45.00	$115	13.4	13.4	NM	NM	1.01	1.02	1.87	10.87	75.0	7.8	0.81	NA	0.01	0.93	$1,042,589
1.6	$39.49	$28.10	WaFd, Inc.	WAFD	WA	$29.32	$2,170	9.1	8.8	8.7	7.3	0.80	0.96	3.68	8.43	53.4	8.5	0.94	NA	0.23	1.01	$27,230,636
8.2			**Median - Washington**					**11.7**	**11.3**	**11.5**	**9.3**	**1.12**	**1.48**	**3.49**	**9.14**	**57.1**	**8.1**	**0.95**	**0.39**	**0.13**	**1.03**	**$13,300,686**
17.1			**Average**					**16.9**	**16.4**	**11.6**	**10.1**	**1.26**	**1.48**	**2.99**	**9.51**	**55.9**	**9.9**	**1.10**	**0.74**	**0.45**	**1.42**	**$63,069,754**
21.3			**Median**					**11.8**	**11.2**	**11.6**	**10.3**	**1.23**	**1.52**	**2.94**	**9.28**	**57.5**	**10.5**	**1.18**	**0.51**	**0.15**	**1.13**	**$6,915,603**

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