

SE																						
52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
10.1	\$28.88	\$21.01	Auburn National Bancorporation, Inc.	AUBN	AL	\$26.32	\$92	10.9	10.9	NM	NM	0.98	0.98	4.10	8.65	67.7	9.3	0.83	0.01	0.13	1.13	\$1,085,803
15.4	\$32.47	\$22.70	Regions Financial Corporation	RF	AL	\$30.33	\$25,839	12.4	12.0	11.6	10.8	1.48	2.23	3.95	7.47	56.6	11.8	1.40	0.85	0.52	1.49	\$161,299,000
(0.3)	\$46.04	\$33.60	ServisFirst Bancshares, Inc.	SFBS	AL	\$43.20	\$4,724	14.7	14.6	13.5	11.9	2.39	2.40	1.76	10.72	30.4	17.4	1.80	1.21	0.20	1.25	\$18,345,498
53.5	\$16.99	\$10.81	First US Bancshares, Inc.	FUSB	AL	\$16.38	\$90	12.4	NA	NM	NM	0.87	0.93	1.71	8.49	71.0	7.4	0.68	0.22	0.31	1.26	\$1,147,619
12.8			Median - Alabama					12.4	12.0	12.6	11.4	1.23	1.60	2.85	8.57	62.1	10.6	1.11	0.54	0.26	1.26	\$9,746,559
(2.5)	\$53.66	\$42.37	Bank OZK	OZK	AR	\$49.40	\$5,386	8.2	8.2	8.5	8.1	0.91	1.02	3.88	12.86	37.4	11.3	1.69	1.79	0.71	1.42	\$41,703,135
2.5	\$31.70	\$25.50	Home BancShares, Inc.	HOMB	AR	\$29.62	\$5,925	12.2	11.9	12.0	11.7	1.31	1.93	3.10	13.22	40.6	11.1	2.06	NA	0.08	1.92	\$24,713,248
13.4	\$24.32	\$17.00	Simmons First National Corporation	SFNC	AR	\$22.69	\$3,279	NM	11.2	11.2	10.4	0.94	1.57	3.79	8.91	56.5	(10.2)	(1.42)	0.98	0.44	1.32	\$24,776,816
2.5			Median - Arkansas					10.2	11.2	11.2	10.4	0.94	1.57	3.79	12.86	40.6	11.1	1.69	1.39	0.44	1.42	\$24,776,816
17.5	\$93.22	\$68.80	Ameris Bancorp	ABCB	GA	\$85.59	\$5,724	15.5	13.1	13.0	12.3	1.40	1.90	0.94	11.03	48.0	9.3	1.37	0.33	0.20	1.59	\$28,488,843
27.9	\$22.46	\$15.80	Colony Bankcorp, Inc.	CBAN	GA	\$21.34	\$453	12.9	10.9	10.5	9.6	1.16	1.41	2.25	8.99	63.8	9.4	0.95	0.71	0.30	0.89	\$3,627,583
21.4	\$37.46	\$24.53	MetroCity Bankshares, Inc.	MCBS	GA	\$35.14	\$1,011	12.2	11.5	11.0	10.9	1.78	2.07	3.30	11.00	38.5	16.3	1.90	0.60	0.01	0.65	\$4,519,954
21.4			Median - Georgia					12.9	11.5	11.0	10.3	1.40	1.90	2.25	10.00	50.1	11.7	1.34	0.61	0.19	0.98	\$16,504,399
35.4	\$79.92	\$50.25	Community Trust Bancorp, Inc.	CTBI	KY	\$76.66	\$1,393	12.8	12.9	12.0	11.8	1.56	1.69	3.41	11.93	48.9	12.6	1.62	0.63	0.14	1.23	\$6,989,371
26.5	\$102.22	\$63.97	Republic Bancorp, Inc.	RBCA.A	KY	\$94.90	\$1,661	14.5	14.7	13.6	13.8	1.61	1.67	2.11	15.88	53.5	11.5	1.81	0.58	0.39	1.60	\$7,061,829
(0.3)	\$89.22	\$61.51	Stock Yards Bancorp, Inc.	SYBT	KY	\$79.84	\$2,480	15.9	15.4	15.3	14.4	1.99	2.54	1.66	9.66	52.3	13.8	1.58	0.32	0.02	1.38	\$10,368,564
26.5			Median - Kentucky					14.5	14.7	13.6	13.8	1.61	1.69	2.11	11.93	52.3	12.6	1.62	0.58	0.14	1.38	\$7,061,829

S&P																						
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27.1	\$32.53	\$22.56	Business First Bancshares, Inc.	BFST	LA	\$31.21	\$1,016	11.1	10.4	10.4	9.5	1.08	1.32	1.92	8.79	61.2	9.9	1.10	1.63	0.21	0.94	\$8,903,506
10.8	\$11.02	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$8.72	\$144	NM	NM	20.8	12.8	0.74	0.75	0.49	4.94	70.1	(15.5)	(0.92)	3.71	3.82	1.94	\$3,895,010
25.0	\$74.50	\$50.54	Home Bancorp, Inc.	HBCP	LA	\$69.44	\$547	11.6	11.4	12.1	11.4	1.20	1.48	1.84	10.51	59.4	10.7	1.33	1.40	0.05	1.22	\$3,603,193
30.5	\$31.77	\$21.43	Investar Holding Corporation	ISTR	LA	\$30.29	\$417	12.5	11.0	8.3	7.7	1.07	1.31	1.59	8.39	61.9	9.4	1.00	0.79	0.02	1.18	\$3,861,673
55.7	\$104.35	\$61.60	Red River Bancshares, Inc.	RRBI	LA	\$100.77	\$663	14.5	14.6	13.9	13.2	1.73	1.73	0.99	11.57	54.5	12.6	1.40	0.12	0.02	1.09	\$3,311,325
39.3	\$55.57	\$32.13	Origin Bancorp, Inc.	OBK	LA	\$53.25	\$1,643	16.6	16.7	12.9	12.1	1.28	1.46	1.88	11.09	58.4	8.0	1.00	0.98	0.49	1.22	\$10,276,930
28.8			Median - Louisiana					12.5	11.4	12.5	11.7	1.14	1.39	1.71	9.65	60.3	9.7	1.05	1.19	0.13	1.20	\$3,878,342
0.3	\$60.92	\$46.99	Commerce Bancshares, Inc.	CBSH	MO	\$58.04	\$8,325	14.2	14.6	13.6	12.7	1.92	2.10	1.89	11.39	56.4	14.6	1.76	0.18	0.24	0.94	\$35,269,167
5.5	\$68.73	\$51.18	Enterprise Financial Services Corp	EFSC	MO	\$63.59	\$2,301	12.6	14.3	12.0	10.8	1.17	1.50	2.20	9.04	59.7	9.4	1.12	1.34	0.36	1.17	\$17,399,009
27.5	\$82.91	\$53.76	Great Southern Bancorp, Inc.	GSBC	MO	\$78.87	\$859	13.1	12.7	13.3	13.9	1.34	1.36	2.19	11.47	63.1	10.5	1.19	0.21	0.02	1.46	\$5,522,824
20.2	\$40.60	\$29.39	Hawthorn Bancshares, Inc.	HWBK	MO	\$39.14	\$270	10.7	10.8	NM	NM	1.48	1.48	2.15	10.31	61.8	14.8	1.37	0.53	0.09	1.46	\$1,773,040
29.9	\$79.86	\$47.60	Southern Missouri Bancorp, Inc.	SMBC	MO	\$73.98	\$815	11.5	11.1	11.1	10.4	1.38	1.61	1.45	NA	49.0	12.7	1.41	0.76	0.18	1.25	\$5,234,901
19.9	\$153.32	#####	UMB Financial Corporation	UMBF	MO	\$144.59	\$10,981	12.0	10.6	10.9	10.3	1.42	2.01	1.38	7.80	49.2	12.2	1.35	0.36	0.17	1.06	\$72,255,560
20.1			Median - Missouri					12.3	11.9	12.0	10.8	1.40	1.56	2.02	10.31	58.1	12.4	1.36	0.44	0.18	1.21	\$11,460,917
22.4	\$80.13	\$54.05	Hancock Whitney Corporation	HWC	MS	\$75.07	\$6,022	14.7	12.2	11.5	10.3	1.36	1.75	2.67	9.78	54.9	9.7	1.21	0.63	0.19	1.27	\$36,345,972
7.3	\$44.54	\$33.04	Renasant Corporation	RNST	MS	\$41.09	\$3,756	12.3	10.7	10.9	10.5	0.97	1.62	2.33	9.10	54.4	8.2	1.18	1.04	0.10	1.52	\$27,004,999
16.9	\$49.00	\$36.33	Trustmark Corporation	TRMK	MS	\$46.27	\$2,687	11.7	11.7	11.8	11.3	1.26	1.49	2.16	9.59	63.4	11.0	1.24	0.41	0.15	1.04	\$19,192,470
16.9			Median - Mississippi					12.3	11.7	11.5	10.5	1.26	1.62	2.33	9.59	54.9	9.7	1.21	0.63	0.15	1.27	\$27,004,999
8.8	\$62.66	\$49.24	FB Financial Corporation	FBK	TN	\$57.85	\$2,891	15.5	13.9	12.5	11.4	1.49	1.86	0.01	9.49	53.2	10.0	1.21	1.22	0.07	1.49	\$16,796,101
11.6	\$26.56	\$19.80	First Horizon Corporation	FHN	TN	\$24.65	\$11,679	11.8	11.8	11.5	10.7	1.38	1.70	2.78	8.31	59.6	11.6	1.29	0.83	0.18	1.08	\$84,437,000
43.2	\$35.78	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$34.12	\$467	11.6	11.1	11.3	10.6	1.54	1.61	1.42	12.29	43.9	14.5	1.75	0.38	0.01	0.96	\$2,376,584
6.2	\$110.33	\$81.08	Pinnacle Financial Partners, Inc.	PNFP	GA	\$101.09	\$15,212	13.9	10.4	10.3	9.1	1.09	1.60	1.98	7.65	51.3	7.6	0.92	0.51	0.25	1.08	\$129,055,000
38.8	\$54.14	\$33.01	SmartFinancial, Inc.	SMBK	TN	\$50.82	\$869	15.0	14.4	14.1	12.6	1.51	1.80	0.71	8.01	60.4	10.4	0.99	0.30	0.08	0.96	\$6,115,306
11.6			Median - Tennessee					13.9	11.8	11.5	10.7	1.49	1.70	1.42	8.31	53.2	10.4	1.21	0.51	0.08	1.08	\$16,796,101
20.2			Average					13.0	12.3	12.2	11.2	1.36	1.63	2.12	9.89	54.8	9.9	1.19	0.79	0.30	1.25	\$26,121,049
20.1			Median					12.5	11.8	11.9	10.9	1.36	1.61	1.98	9.59	55.7	10.9	1.30	0.63	0.18	1.23	\$10,322,747