

Luke Tanner, CFA

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PROFESSIONAL EXPERIENCE

Luke Tanner is a Senior Financial Analyst with Mercer Capital. Luke has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

Luke is a member of several practice groups at the firm. As a member of the Depository Institutions Industry Team, he contributes to Mercer Capital's newsletter, *Bank Watch*.

He is also a member of the Fintech Industry Team and publishes research in Mercer Capital's newsletter, *FinTech Snapshot*.

In addition, as a member of the Construction and Building Materials Industry Team, Luke contributes to Mercer Capital's newsletter, *Value Focus: Construction & Building Materials*.

PROFESSIONAL DESIGNATION

Chartered Financial Analyst (The CFA Institute)

PROFESSIONAL MEMBERSHIPS

The CFA Institute

NEWSLETTERS

Bank Watch, Monthly Publication, Mercer Capital

FinTech Snapshot, Monthly Publication, Mercer Capital

Value Focus: Construction & Building Materials, Quarterly Publication, Mercer Capital

PUBLISHED ARTICLES

“2025 Mid-Year Market Update,” Mercer Capital’s *Bank Watch*, August 2025

EMPLOYMENT

Mercer Capital Management, Inc.

Senior Financial Analyst, 2025 to present

Financial Analyst, 2022 to 2025

EDUCATION

Southern Methodist University, Dallas, Texas (B.B.A., Finance, Statistical Science, 2022)

