

All data presented below reflects the most recent information available as of this scorecard's publication, with data current as of June 2026 unless otherwise specified.

GENERAL ECONOMIC DATA

30-Year Fixed Mortgage Rate

6.49%

(-4.8% YoY / 0.8% MoM)



Mortgage Purchase Applications

\*May 2026

164.8

(1.2% YoY)



Median Family Income

\$105,800

(5.0% YoY)



Construction Spending

\$2.21<sub>T</sub>

(-1.5% YoY / 0.1% MoM)

Residential Improvement  
Spending

\*May 2026

\$403.87<sub>B</sub>

(7.5% YoY / 0.4% MoM)



CONSTRUCTION DATA

Existing Home Transaction Activity

4,090,000

Existing Home Sales

(2.8% YoY / -1.9% MoM)

\$440,600

Sales Price of  
Existing Homes

(1.8% YoY / 2.6% MoM)

74.8

Pending Home  
Sales Index

\*May 2026

(April 2026: 72.5)  
(May 2025: 72.0)

New Home Activity

1,367,000

(-2.3% YoY and -3% MoM)

New Permits

895,000

(-3.2% YoY and -0.2% MoM)

Housing Starts  
(single family)

580,000

(-6.8 % YoY / -7.3 % MoM)

New Homes Sales

\*May 2026

496,000

(-1.4% YoY / 2.3% MoM)

New Homes for Sale

\*May 2026

\$424,900

(0.0% YoY / 2.0% MoM)

Median Sales Price  
of New Homes

\*May 2026

SOUTH REGION

Existing Home Sales

1,890,000

(3.8% YoY / -3.6% MoM)

New Home Sales

370,000

(-14.7% YoY / -9.8% MoM)

Metrics shown: Census permits/starts,  
NAR existing home sales, and Census new home sales.

\*April 2026

TEXAS

Total Building Permits

14,529.6

(-25.6% YoY / -10.6% MoM)

Single-Family Building Permits

11,260.8

(-9.0% YoY / -5.8% MoM)

Metrics shown: Census permits/starts,  
NAR existing home sales and census new home sales

\*May 2026

FLORIDA

Total Building Permits

13,264.7

(5.2% YoY / 9.1% MoM)

Single-Family Building Permits

9,086.2

(-4.8% YoY / -2.7% MoM)

Metrics shown: Census permits/starts,  
NAR existing home sales and census new home sales

\*May 2026