52 Wk Price Δ (%)	52 Wk High ($)	52 Wk Low ($)	Company Name	Ticker	State	Current Price ($)	Market Cap ($M)	Price / Earnings LTM (x)	Price / Earnings Core LTM (x)	Price / Earnings Current FY (x)	Price / Earnings Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets ($M)
(0.5)	$28.88	$21.01	Auburn National Bancorporation, Inc.	AUBN	AL	$25.75	$90	10.3	NA	NM	NM	1.00	1.00	4.19	8.81	66.6	9.4	0.85	NA	0.12	NA	$1,016,988
21.7	$32.47	$23.59	Regions Financial Corporation	RF	AL	$28.39	$24,132	11.1	10.8	10.5	10.0	1.46	2.27	4.23	6.74	56.3	12.2	1.43	0.77	0.45	1.48	$163,213,000
14.2	$46.04	$33.60	ServisFirst Bancshares, Inc.	SFBS	AL	$39.86	$4,358	12.7	12.8	12.1	11.0	2.14	2.15	1.91	11.05	29.7	17.9	1.90	1.19	0.19	1.28	$18,319,690
35.3	$16.99	$12.15	First US Bancshares, Inc.	FUSB	AL	$16.50	$91	12.5	NA	NM	NM	0.87	0.94	1.70	8.49	71.0	7.4	0.68	0.22	0.31	1.26	$1,147,619
17.9			**Median - Alabama**					**11.8**	**11.8**	**11.3**	**10.5**	**1.23**	**1.58**	**3.05**	**8.65**	**61.5**	**10.8**	**1.14**	**0.77**	**0.25**	**1.28**	**$9,733,655**
15.7	$53.39	$42.37	Bank OZK	OZK	AR	$50.51	$5,475	8.5	8.5	8.5	8.4	0.94	1.06	3.88	12.11	38.6	10.9	1.64	NA	0.74	1.38	$43,189,349
13.0	$31.70	$25.50	Home BancShares, Inc.	HOMB	AR	$29.72	$5,921	12.2	11.8	11.9	11.6	1.31	1.94	3.10	13.48	40.7	11.0	2.05	NA	0.07	1.93	$24,145,664
33.4	$24.32	$17.00	Simmons First National Corporation	SFNC	AR	$23.07	$3,334	12.9	11.5	11.2	10.1	1.00	1.71	3.73	8.62	56.6	7.5	1.07	1.07	0.45	1.36	$24,074,481
15.7			**Median - Arkansas**					**12.2**	**11.5**	**11.2**	**10.1**	**1.00**	**1.71**	**3.73**	**12.11**	**40.7**	**10.9**	**1.64**	**1.07**	**0.45**	**1.38**	**$24,145,664**
13.3	$93.22	$69.58	Ameris Bancorp	ABCB	GA	$81.88	$5,476	14.3	12.1	12.3	11.8	1.33	1.82	0.98	NA	47.9	9.4	1.38	NA	0.21	1.59	$28,549,695
31.7	$28.56	$20.80	CoastalSouth Bancshares, Inc.	COSO	GA	$27.84	$327	11.6	11.6	11.6	10.8	1.25	1.27	0.86	10.63	57.1	11.2	1.26	0.56	0.00	1.02	$2,423,766
27.4	$22.46	$15.80	Colony Bankcorp, Inc.	CBAN	GA	$20.36	$432	11.2	9.9	10.1	8.6	1.10	1.36	2.36	NA	62.6	10.1	1.04	0.83	0.28	0.90	$3,647,919
40.5	$37.46	$24.53	MetroCity Bankshares, Inc.	MCBS	GA	$35.82	$1,031	11.7	NA	10.9	10.8	1.77	2.04	3.46	11.18	39.0	16.6	1.95	0.52	0.00	0.65	$4,597,824
29.6			**Median - Georgia**					**11.7**	**11.6**	**11.3**	**10.8**	**1.29**	**1.59**	**1.67**	**10.90**	**52.5**	**10.6**	**1.32**	**0.56**	**0.11**	**0.96**	**$4,122,872**
36.9	$79.92	$50.25	Community Trust Bancorp, Inc.	CTBI	KY	$69.43	$1,261	11.4	11.5	11.4	10.8	1.44	1.55	3.74	11.60	47.7	12.5	1.62	NA	0.21	1.23	$7,061,572
38.1	$102.22	$63.97	Republic Bancorp, Inc.	RBCA.A	KY	$91.44	$1,599	13.8	NA	13.1	12.9	1.54	1.60	2.17	15.94	52.2	11.3	1.82	0.63	0.41	1.71	$7,081,785
16.5	$89.22	$61.51	Stock Yards Bancorp, Inc.	SYBT	KY	$76.81	$2,386	14.8	14.2	14.7	13.8	1.88	2.39	1.72	9.98	51.8	13.7	1.61	0.28	0.07	1.35	$10,260,130
36.9			**Median - Kentucky**					**13.8**	**12.9**	**13.1**	**12.9**	**1.54**	**1.60**	**2.17**	**11.60**	**51.8**	**12.5**	**1.62**	**0.45**	**0.21**	**1.35**	**$7,081,785**

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52 Wk Price Δ (%)	52 Wk High ($)	52 Wk Low ($)	Company Name	Ticker	State	Current Price ($)	Market Cap ($M)	Price / Earnings LTM (x)	Price / Earnings Core LTM (x)	Price / Earnings Current FY (x)	Price / Earnings Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets ($M)
32.0	$32.53	$23.55	Business First Bancshares, Inc.	BFST	LA	$31.64	$1,023	11.3	10.3	10.6	9.6	1.10	1.33	1.90	8.72	61.5	9.7	1.09	1.60	0.25	0.88	$8,955,962
16.3	$11.02	$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	$9.35	$156	8.3	22.8	20.9	12.9	0.84	0.84	0.43	5.86	73.3	9.1	0.53	NA	3.16	2.30	$3,152,485
17.2	$74.50	$52.07	Home Bancorp, Inc.	HBCP	LA	$61.44	$484	10.8	NA	10.9	10.0	1.07	1.31	2.08	10.53	59.9	10.0	1.25	1.93	0.06	1.24	$3,596,367
14.8	$31.77	$22.95	Investar Holding Corporation	ISTR	LA	$27.66	$380	10.5	9.3	9.1	8.7	0.99	1.23	1.74	8.18	60.2	10.0	1.08	0.83	0.01	1.18	$3,866,819
51.5	$104.87	$64.52	Red River Bancshares, Inc.	RRBI	LA	$101.40	$668	14.6	14.7	14.2	13.4	1.74	1.74	0.99	11.57	54.5	12.6	1.40	0.12	0.02	1.09	$3,311,325
49.8	$55.57	$32.28	Origin Bancorp, Inc.	OBK	LA	$51.22	$1,580	12.3	12.1	12.8	11.8	1.24	1.42	1.95	11.12	58.0	10.2	1.28	NA	0.12	1.22	$10,105,114
24.6			**Median - Louisiana**					**11.1**	**12.1**	**11.8**	**10.9**	**1.08**	**1.32**	**1.82**	**9.62**	**60.0**	**10.0**	**1.17**	**1.21**	**0.09**	**1.20**	**$3,731,593**
11.0	$60.92	$46.99	Commerce Bancshares, Inc.	CBSH	MO	$55.01	$7,814	13.3	13.4	12.9	12.0	1.87	1.99	2.00	NA	57.0	14.4	1.77	NA	0.23	0.93	$34,823,384
72.6	$35.42	$20.25	Central Bancompany, Inc.	CBC	MO	$35.25	$8,438	18.8	19.0	18.3	17.1	2.20	2.42	1.36	17.55	46.4	11.9	2.22	NA	0.11	1.28	$20,225,657
18.4	$68.73	$51.18	Enterprise Financial Services Corp	EFSC	MO	$62.43	$2,233	12.5	12.3	12.2	10.4	1.21	1.58	2.31	8.13	59.4	9.2	1.08	NA	0.42	1.17	$17,792,510
45.1	$82.91	$53.76	Great Southern Bancorp, Inc.	GSBC	MO	$81.51	$876	14.2	13.1	13.5	13.7	1.43	1.45	2.11	10.37	63.1	9.9	1.13	0.24	0.03	1.47	$5,821,006
33.7	$40.60	$29.99	Hawthorn Bancshares, Inc.	HWBK	MO	$39.18	$270	10.7	10.8	NM	NM	1.48	1.48	2.14	10.31	61.8	14.8	1.37	0.53	0.09	1.46	$1,773,040
36.7	$79.86	$51.46	Southern Missouri Bancorp, Inc.	SMBC	MO	$72.02	$792	10.6	10.3	10.8	10.5	1.32	1.52	1.50	NA	49.1	13.0	1.46	0.73	0.10	1.31	$5,309,258
19.5	$153.32	$103.38	UMB Financial Corporation	UMBF	MO	$132.34	$10,051	10.0	9.4	10.1	9.6	1.33	1.89	1.51	7.53	49.0	13.1	1.47	NA	0.15	1.06	$72,738,046
33.7			**Median - Missouri**					**12.5**	**12.3**	**12.6**	**11.3**	**1.43**	**1.58**	**2.00**	**10.31**	**57.0**	**13.0**	**1.46**	**0.53**	**0.11**	**1.28**	**$17,792,510**
29.9	$80.13	$55.11	Hancock Whitney Corporation	HWC	MS	$71.82	$5,709	14.5	11.4	11.2	10.0	1.35	1.90	2.78	8.05	54.9	9.3	1.14	0.64	0.18	1.28	$38,583,463
17.6	$44.54	$33.04	Renasant Corporation	RNST	MS	$40.19	$3,631	11.3	10.2	11.0	10.6	0.95	1.59	2.39	8.80	53.8	8.6	1.24	0.96	0.13	1.48	$27,518,181
19.0	$49.00	$36.41	Trustmark Corporation	TRMK	MS	$45.00	$2,601	11.3	11.2	11.5	10.6	1.24	1.48	2.22	9.37	63.7	11.0	1.24	0.43	0.12	1.05	$19,108,351
19.0			**Median - Mississippi**					**11.3**	**11.2**	**11.2**	**10.6**	**1.24**	**1.59**	**2.39**	**8.80**	**54.9**	**9.3**	**1.24**	**0.64**	**0.13**	**1.28**	**$27,518,181**
(3.0)	$62.66	$49.24	FB Financial Corporation	FBK	TN	$52.94	$2,618	11.8	NA	11.5	10.6	1.35	1.68	0.02	9.32	53.5	11.9	1.43	1.23	0.06	1.44	$17,093,991
13.2	$26.56	$20.40	First Horizon Corporation	FHN	TN	$23.21	$10,996	16.7	10.5	10.9	10.0	1.35	1.68	2.93	7.93	59.0	7.8	0.87	NA	0.20	1.00	$84,318,000
33.0	$35.78	$23.24	Commercial Bancgroup, Inc.	CBK	TN	$32.61	$447	11.0	10.5	10.8	10.1	1.44	1.49	1.47	12.33	43.3	14.2	1.77	0.38	0.01	0.96	$2,442,326
17.6	$110.33	$81.08	Pinnacle Financial Partners, Inc.	PNFP	GA	$99.48	$14,970	13.3	9.5	9.8	8.6	1.09	1.61	2.01	7.41	50.3	8.0	0.96	0.51	0.25	1.09	$130,685,000
38.4	$54.14	$34.23	SmartFinancial, Inc.	SMBK	TN	$48.54	$830	13.2	12.9	13.0	11.9	1.43	1.70	0.74	7.82	60.3	11.0	1.06	0.32	0.07	0.94	$6,320,798
17.6			**Median - Tennessee**					**13.2**	**10.5**	**10.9**	**10.1**	**1.35**	**1.68**	**1.47**	**7.93**	**53.5**	**11.0**	**1.06**	**0.44**	**0.07**	**1.00**	**$17,093,991**
26.3			**Average**					**12.3**	**12.0**	**12.0**	**11.0**	**1.34**	**1.61**	**2.13**	**9.98**	**54.6**	**11.2**	**1.35**	**0.72**	**0.27**	**1.26**	**$24,464,873**
21.7			**Median**					**11.8**	**11.5**	**11.4**	**10.6**	**1.33**	**1.59**	**2.01**	**9.37**	**56.3**	**11.0**	**1.28**	**0.63**	**0.13**	**1.25**	**$10,105,114**

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