# George N. Metcalf, CPA

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## PROFESSIONAL EXPERIENCE

George Metcalf is a Financial Analyst with Mercer Capital. His practice includes engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

## PROFESSIONAL DESIGNATIONS

Certified Public Accountant (Tennessee State Board of Accountancy)

Successfully completed Level I of the Chartered Financial Analyst (CFA) exam.

## PROFESSIONAL MEMBERSHIPS

The American Institute of Certified Public Accountants

## BLOGS & NEWSLETTERS

*Family Business Director,* Weekly Blog, Mercer Capital

*Value Focus: Insurance Industry Newsletter*, Quarterly Publication, Mercer Capital

## PUBLISHED ARTICLES

"Mixed Quarter for Insurance Stocks as Broker and P&C Multiples Compress," Co-author, *Value Focus: Insurance Industry Newsletter*, Third Quarter 2026

## EMPLOYMENT

Mercer Capital Management, Inc.

*Financial Analyst, 2024 to present*

## EDUCATION

University of North Carolina, Chapel Hill, North Carolina (M.A., Accounting, 2024)

University of North Carolina, Chapel Hill, North Carolina (B.A., History, 2023)