

# J. Davis Rolfe, Jr., CPA

rolfed@mercercapital.com

## PROFESSIONAL EXPERIENCE

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Davis Rolfe is a senior financial analyst with Mercer Capital. Davis has valuation experience in engagements related to corporate planning and reorganizations, financial reporting, fairness opinions, litigation support, employee stock ownership plans, and estate and gift tax planning and compliance matters.

He is a member of the Transaction Advisory & Restructuring service group and contributes to the quarterly publication *Middle Market Transaction Update*.

Davis is also a member of the Medical Device and Medical Technology industry team and contributes to the quarterly newsletter *Value Focus: Medtech & Device Industry*.

## PROFESSIONAL DESIGNATIONS

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Certified Public Accountant (American Institute of Certified Public Accountants)

## PROFESSIONAL MEMBERSHIPS

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American Institute of Certified Public Accountants

## NEWSLETTERS

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*Middle Market Transaction Update*, Quarterly Publication, Mercer Capital

*Value Focus: Medtech & Device Industry*, Quarterly Publication, Mercer Capital

## PUBLISHED ARTICLES

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“Stryker Corporation (SYK): Many Acquisitions in 2024,” *Value Focus: MedTech & Device Industry Newsletter*, Mercer Capital, First Quarter, 2025

“Anatomy of Volatility: Evolent (EVH),” *Value Focus: MedTech & Device Industry Newsletter*, Mercer Capital, Fourth Quarter, 2024

Biographical Sketch

“Spring 2024 M&A Update,” Mercer Capital’s *Middle Market Transaction Update*, Spring 2024

“Five Trends to Watch in the Medical Device Industry,” co-author *Value Focus: MedTech & Device Industry Newsletter*, Mercer Capital, First Quarter, 2024

“Winter 2023 M&A Update,” Mercer Capital’s *Middle Market Transaction Update*, Winter 2023

**EMPLOYMENT**

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Mercer Capital Management, Inc.

*Senior Financial Analyst, 2024 to present*

*Financial Analyst, 2022 to 2023*

HCA Healthcare

*Audit Manager, 2018 to 2022*

**EDUCATION**

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University of Mississippi, Oxford, Mississippi (M.A., Accounting, 2018)

University of Mississippi, Oxford, Mississippi (B.A., Accounting and Finance, 2017)

