

52 Wk Price A (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/BVPS (x)	Price/Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/Loans + OREO (%)	NCOs/Avg. Loans (%)	Loan Loss Reserve/Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
15.6	\$29.00	\$19.00	Auburn National Bancorporation, Inc.	AUBN	AL	\$23.95	\$84	11.5	11.5	NM	NM	0.91	0.91	4.51	9.04	69.8	8.6	0.73	0.09	0.07	1.27	\$1,018,797
19.6	\$31.53	\$17.74	Regions Financial Corporation	RF	AL	\$25.16	\$21,495	10.9	10.7	9.9	9.0	1.23	1.85	4.21	7.72	56.4	11.6	1.36	0.93	0.53	1.62	\$158,814,000
(10.9)	\$90.64	\$66.48	ServisFirst Bancshares, Inc.	SFBS	AL	\$72.53	\$3,963	14.3	13.7	11.6	10.6	2.14	2.16	2.10	10.37	31.9	16.1	1.56	1.25	0.21	1.25	\$17,727,190
16.5	\$15.99	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$15.40	\$87	15.4	NA	NM	NM	0.83	0.89	1.82	8.56	70.1	5.9	0.53	0.26	0.41	1.25	\$1,154,785
16.1			Median - Alabama					12.9	11.5	10.8	9.8	1.07	1.38	3.15	8.80	63.1	10.1	1.05	0.60	0.31	1.26	\$9,440,988
2.9	\$53.66	\$35.71	Bank OZK	OZK	AR	\$44.52	\$4,915	7.2	7.2	7.5	6.9	0.85	0.96	4.13	12.79	35.6	12.0	1.79	1.23	0.50	1.47	\$40,785,840
(4.8)	\$30.83	\$24.22	Home BancShares, Inc.	HOMB	AR	\$26.43	\$5,197	11.0	11.0	10.6	10.1	1.21	1.81	3.18	13.36	41.2	11.6	2.10	0.79	0.02	1.90	\$22,881,879
(4.6)	\$22.18	\$17.00	Simmons First National Corporation	SFNC	AR	\$18.96	\$2,747	NM	10.3	9.6	9.1	0.80	1.36	4.54	8.71	59.0	(11.5)	(1.55)	0.71	0.47	1.28	\$24,540,877
(4.6)			Median - Arkansas					9.1	10.3	9.6	9.1	0.85	1.36	4.13	12.79	41.2	11.6	1.79	0.79	0.47	1.47	\$24,540,877
31.6	\$87.98	\$48.27	Ameris Bancorp	ABCB	GA	\$75.89	\$5,134	12.6	12.4	11.9	11.1	1.27	1.72	1.05	11.36	48.7	10.5	1.54	0.33	0.17	1.57	\$27,515,879
21.1	\$21.46	\$13.99	Colony Bankcorp, Inc.	CBAN	GA	\$19.52	\$413	12.3	10.6	9.6	9.0	1.10	1.38	2.46	8.20	65.7	9.5	0.89	0.81	0.25	0.94	\$3,735,401
5.7	\$31.06	\$24.24	MetroCity Bankshares, Inc.	MCBS	GA	\$28.21	\$811	10.7	10.2	9.3	8.9	1.49	1.75	3.54	9.91	37.6	15.6	1.85	0.63	0.01	0.69	\$4,768,400
21.1			Median - Georgia					12.3	10.6	9.6	9.0	1.27	1.72	2.46	9.06	50.5	12.3	1.43	0.62	0.18	1.00	\$16,142,140
19.7	\$65.79	\$44.60	Community Trust Bancorp, Inc.	CTBI	KY	\$59.92	\$1,088	11.0	11.1	10.4	10.0	1.27	1.37	3.54	11.94	50.3	12.1	1.53	0.45	0.16	1.23	\$6,684,138
7.4	\$78.25	\$56.79	Republic Bancorp, Inc.	RBCA.A	KY	\$69.21	\$1,208	10.3	10.3	11.4	11.0	1.23	1.28	2.86	15.15	52.0	12.3	1.84	0.45	0.71	1.53	\$7,042,061
(6.8)	\$83.83	\$60.75	Stock Yards Bancorp, Inc.	SYBT	KY	\$63.91	\$1,886	13.5	13.2	13.1	11.9	1.75	2.17	2.00	9.32	52.5	14.0	1.53	0.19	0.01	1.30	\$9,536,124
7.4			Median - Kentucky					11.0	11.1	11.4	11.0	1.27	1.37	2.86	11.94	52.0	12.3	1.53	0.45	0.16	1.30	\$7,042,061

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								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
7.2	\$30.32	\$20.07	Business First Bancshares, Inc.	BFST	LA	\$26.60	\$870	9.5	9.2	8.6	8.0	0.95	1.14	2.26	8.53	60.8	10.3	1.12	1.45	0.19	0.87	\$8,214,740
5.5	\$10.55	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$8.13	\$128	NM	NM	20.8	12.8	0.66	0.67	0.49	4.68	71.0	(22.5)	(1.43)	NA	3.14	1.97	\$4,078,321
32.4	\$64.17	\$39.59	Home Bancorp, Inc.	HBCP	LA	\$60.09	\$471	10.2	9.9	9.9	9.4	1.08	1.34	2.06	10.30	58.8	11.1	1.33	1.31	0.03	1.21	\$3,492,626
51.1	\$31.77	\$15.39	Investar Holding Corporation	ISTR	LA	\$26.82	\$369	12.6	12.2	8.3	7.7	0.97	1.14	1.64	8.22	71.6	8.4	0.83	0.58	(0.16)	1.21	\$2,833,048
73.4	\$93.90	\$46.33	Red River Bancshares, Inc.	RRBI	LA	\$89.90	\$591	14.1	14.2	12.2	11.8	1.62	1.63	1.11	10.86	56.0	12.6	1.33	0.16	0.03	1.04	\$3,350,910
14.3	\$46.02	\$28.80	Origin Bancorp, Inc.	OBK	LA	\$40.28	\$1,248	16.8	14.2	11.0	10.1	1.00	1.15	1.49	11.34	59.3	6.2	0.77	1.07	0.52	1.26	\$9,724,722
23.3			Median - Louisiana					12.6	12.2	10.4	9.8	0.99	1.15	1.57	9.42	60.1	9.3	0.97	1.07	0.11	1.21	\$3,785,474
(17.4)	\$63.19	\$46.99	Commerce Bancshares, Inc.	CBSH	MO	\$48.07	\$7,060	11.9	12.0	11.8	11.1	1.74	1.81	2.29	11.11	55.0	15.9	1.80	0.23	0.23	1.01	\$32,915,089
(1.4)	\$62.30	\$45.22	Enterprise Financial Services Corp	EFSC	MO	\$53.31	\$1,963	10.0	11.2	9.8	9.2	1.00	1.29	2.48	9.07	58.4	10.4	1.24	1.38	0.21	1.19	\$17,300,884
10.4	\$67.70	\$47.57	Great Southern Bancorp, Inc.	GSBC	MO	\$62.10	\$681	10.0	10.2	11.9	11.5	1.08	1.10	2.77	11.21	62.4	11.4	1.22	0.18	(0.00)	1.46	\$5,598,606
22.9	\$36.49	\$25.38	Hawthorn Bancshares, Inc.	HWBK	MO	\$33.11	\$229	9.7	9.7	NM	NM	1.31	1.31	2.54	9.19	62.4	15.0	1.30	0.47	0.08	1.42	\$1,894,850
18.2	\$66.56	\$45.10	Southern Missouri Bancorp, Inc.	SMBC	MO	\$62.44	\$694	10.8	10.3	10.0	9.3	1.23	1.40	1.60	9.91	50.5	12.0	1.30	0.74	0.23	1.29	\$5,094,387
8.5	\$136.11	\$82.00	UMB Financial Corporation	UMBF	MO	\$108.96	\$8,296	11.7	9.4	9.4	8.6	1.12	1.63	1.58	7.17	52.0	10.2	1.06	0.43	0.23	1.08	\$73,094,090
9.5			Median - Missouri					10.4	10.2	10.0	9.3	1.17	1.35	2.38	9.55	56.7	11.7	1.27	0.45	0.22	1.24	\$11,449,745
19.8	\$75.43	\$43.90	Hancock Whitney Corporation	HWC	MS	\$62.26	\$5,077	11.0	10.7	10.1	9.4	1.15	1.48	3.21	10.06	54.6	11.3	1.40	0.63	0.22	1.28	\$35,472,762
3.0	\$42.11	\$26.97	Renasant Corporation	RNST	MS	\$35.19	\$3,266	17.0	12.8	10.0	9.3	0.86	1.43	2.61	9.26	57.2	5.1	0.74	0.99	0.14	1.52	\$26,751,426
21.9	\$45.43	\$29.77	Trustmark Corporation	TRMK	MS	\$41.81	\$2,461	11.3	11.4	11.1	10.3	1.16	1.38	2.39	9.61	62.9	10.9	1.21	0.69	0.13	1.13	\$18,925,211
19.8			Median - Mississippi					11.3	11.4	10.1	9.4	1.15	1.43	2.61	9.61	57.2	10.9	1.21	0.69	0.14	1.28	\$26,751,426
8.4	\$62.37	\$38.83	FB Financial Corporation	FBK	TN	\$51.21	\$2,655	20.9	13.3	10.9	10.0	1.36	1.69	0.02	9.84	56.0	6.9	0.84	1.03	0.06	1.48	\$16,300,292
18.1	\$26.56	\$15.19	First Horizon Corporation	FHN	TN	\$22.13	\$10,570	11.8	11.8	10.7	9.7	1.26	1.56	3.07	8.37	59.8	10.9	1.22	0.97	0.19	1.14	\$83,876,000
7.4	\$27.83	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$25.67	\$352	8.7	8.4	8.9	8.2	1.23	1.29	0.00	11.96	45.0	15.7	1.66	0.35	0.03	0.97	\$2,291,455
(21.8)	\$120.46	\$81.08	Pinnacle Financial Partners, Inc.	PNFP	GA	\$82.95	\$12,483	10.3	10.0	8.3	7.2	0.94	1.30	2.41	8.86	54.1	9.6	1.18	0.37	0.20	1.12	\$57,706,053
21.0	\$43.91	\$26.31	SmartFinancial, Inc.	SMBK	TN	\$38.29	\$655	12.8	12.2	10.7	9.3	1.18	1.43	0.84	7.93	63.3	9.7	0.91	0.29	0.08	0.94	\$5,860,810
8.4			Median - Tennessee					11.8	11.8	10.7	9.3	1.23	1.43	0.84	8.86	56.0	9.7	1.18	0.37	0.08	1.12	\$16,300,292
12.6			Average					12.0	11.1	10.6	9.7	1.18	1.42	2.33	9.77	55.7	9.5	1.12	0.67	0.28	1.26	\$23,598,250
8.5			Median					11.3	11.0	10.3	9.4	1.16	1.38	2.39	9.47	56.2	11.0	1.27	0.63	0.19	1.25	\$9,630,423